

2007 Annual Tourism Report

South African Tourism Strategic Research Unit, July 2008

Total Foreign arrivals	9,090,881	1	8.3%
Africa land markets	6,626,731	1	9.1%
Africa air markets	280,831	1	13.7%
Americas	387,379	1	8.2%
Asia & Australasia	333,390	1	10.4%
Europe	1,413,563	1	2.3%

Source: Statssa, South African Tourism analysis. Note: Portfolios do not add up to total due to 48,987 "Unspecified"-details in

report body.	2006	2007
Total Foreign Direct Spend in SA	R74,2 billion	R77,7 billion
(Including capital expenditure)	(up 13.5% over 2005)	(up 4.3% over 2006)
Total Foreign Direct Spend in SA	R66,6 billion	R60,1 billion
(Excluding capital expenditure)	(up 9.7% over 2005)	(down 9.8% over
1111	D44 2 hillion	2006)
 Land markets¹ Air markets² 	R44,3 billion R22,3 billion	R36,4 billion R23,7 billion
	R8,300	R 7,000
Average spend in SA per foreign tourist (Excluding capital expenditure)	Ro,300	K 7,000
• Land markets ¹	R7,500	R5,800
Air markets ²	R10,400	R10,200
Average spend in SA per foreign tourist	R1,000	R880
per day (Excluding capital expenditure)		
 Land markets¹ 	R1,500	R1,210
Air markets ²	R 640	R620
Average Length of Stay	8.2 nights	7.9 nights
 Land markets¹ Air markets² 	5.0 nights 17.0 nights	4.7 nights 16.3 nights
Total bednights spent in SA	66,5 million	68,2 million
Land markets ¹	29,5 million	30,0 million
Air markets ²	37,0 million	38,2 million
Seasonality index	1.19%	1.11%
 Land markets 	1.20%	1.62%
Air markets	2.17%	2.04%
Average number of provinces visited by	1.3	1.3
all foreign tourists	4.4	
• Land markets ¹	1.1 1.9	1.1 1.8
Air markets ² Tourism contribution to CDB (Direct and		
Tourism contribution to GDP (Direct and indirect) ³	R137,6 billion 7.9%	R159,6 billion 8.1%
Direct employment in tourism ³	404,800	413,100
Indirect employment in tourism ³	492,100	527,900
Course: Couth African Tourism Departure Curveus Cou	th African Tourism analysis	,

Source: South African Tourism Departure Surveys, South African Tourism analysis

¹ Land markets are those countries where at least 60% of arrivals from the country arrive by land. The countries are Botswana, Lesotho, Mozambique, Malawi, Namibia, Swaziland, Zambia and Zimbabwe.

² Air markets are those countries where at least 60% of arrivals from the country arrive by air.

³ Source: WTTC & Accenture - South Africa Travel and Tourism "The winds of change", 2008



2007 Annual Tourism Report South African Tourism Strategic Research Unit, July 2008

Contents

1. Foreword	4
2. Introduction	6
2.1. International arrivals	7
3. Tourism in 2007	6
3.1. Global tourism 2007	11
3.2. Outbound travel from key markets	13
3.3. South Africa in the global context	15
4. Foreign arrivals to South Africa 2007	16
4.1. Drivers of growth in foreign arrivals	17
4.2. Source markets of arrivals to South Africa	19
4.3. Profile of foreign arrivals in 2007	22
4.3.1. Repeater rate	22
4.3.2. Purpose of travel	23
5. Spend by foreign tourists	27
5.1. Total foreign direct spend in SA (including capital expenditure)	27
5.2. Expenditure on capital goods	27
5.3. TFDS (excluding capital expenditure)	28
5.3.1 TFDS (excluding capital expenditure) by region	30
5.4. Average spend per tourist	31
6. Seasonality of foreign arrivals	41
6.1. Seasonality by region	42
6.2. Top 5 markets with worsening seasonality	44
6.2.1. China	44
6.2.2. Brazil	45
6.2.3. Sweden	46
6.2.4. Mauritius	47
6.2.5. Tanzania	48

6.2.6. France	49
6.3. Top 5 markets with improved seasonality	50
6.3.1. Japan	50
6.3.2. Italy	51
6.3.3. Namibia	52
6.3.4. India	53
6.3.5. Canada	54
7. Provincial distribution	55
7.1. Provincial distribution (visitors)	55
7.2. Provincial distribution (bednights)	
7.3. Provincial distribution (value)	
8. Length of stay	
9. Activities and experiences of foreign tourists in South Africa	61
9.1. Activities undertaken in South Africa	
9.2 Experience of tourists	
9.3 Satisfaction of tourists	63
10. Appendix 1: Monthly foreign arrivals	64
11. Appendix 2: Purpose of visit 2007 & 2006	77
12. Appendix 3: Length of stay 2007 & 2006	81
13. Appendix 4: Age profile 2007 & 2006	83
14. Appendix 5: Repeater rate 2007 & 2006	85
15. Appendix 6: Bednights per province 2007 & 2006	87
16. Appendix 7: Provincial distribution: share of visitors 2007 & 2006	89
17. Appendix 8: Spend tables including capital expenditure	91
18. Appendix 9: Spend tables excluding capital expenditure	93
20. Appendix 11: Activities undertaken in SA	102
21. Appendix 12: Experiences in South Africa	104
22. Appendix 13 - Satisfaction Rating	106
23. Appendix 14: List of investments related to tourism	108
24. Appendix 15 - The Collection of Tourism Statistics in South Africa	110
25. Appendix 16 - Normalising spend data	112
26. Appendix 17 - Concepts used in this report	115



1. Foreword

As the tourism marketing arm of the South African Government, South African Tourism has developed an integrated marketing strategy that focuses on three platforms: leisure, business and event tourism. Part of our business is to monitor and evaluate the performance of the tourism sector. This consolidated report prepared by the Strategic Research Unit provides a review of the performance of the tourism sector in 2007 against the South African Tourism mandate.

This report by the Strategic Research Unit is based on the systems and methodologies that were developed and applied in 2003. In 2002, South African Tourism extended the survey of departing foreign tourists at OR Tambo International Airport throughout the year from only in summer and winter. In 2003, this was extended to Cape Town International Airport. The data collection was also expanded to include monthly surveys of the largest segment of foreign arrivals, land border arrivals. Annually, the sample sizes of the both the airport surveys and land border post surveys are increased to ensure a more robust sample of tourists as part of SA Tourism's efforts to sustainably grow tourism in our country.

This report provides an overview of the trends in tourism in 2007 by providing a detailed commentary on five of the six key objectives of South African Tourism. Transformation (the sixth objective) is driven by the BEE Scorecard and Charter that was launched in 2006 and will be incorporated into the report as soon as data becomes available. Detailed data is contained in the appendices at the back of this report.

We have been able to track key metrics consistently over the years and thereby conduct comparative analyses from 2005 to 2007. This deepens our insight into markets. This report is based on

- South African Tourism's monthly departure surveys conducted at OR Tambo International Airport and Cape Town International Airport as well as 10 land border posts during 2007.
- Monthly foreign arrivals statistics provided by Statistics South Africa. This is for land, sea and air arrivals.
- Euromonitor's IMIS for Travel & tourism, 2008.
- WTTC & Accenture South Africa Travel and Tourism The winds of change, 2008

Unfortunately, there were some problems experienced in the analysis of the 2007 annual domestic survey data and the results were not available in time for inclusion in this report. The 2007 domestic tourism results will be released later this year.

To access the South African Tourism Annual Reports online please visit www.southafrica.net/research or for more information e-mail research@southafrica.net.

Disclaimer

The Strategic Research Unit makes every effort to publish reports that are error-free. However, with the large number of complex records that are analysed, we cannot guarantee that all reports are totally free of error. All errors that are detected are immediately corrected and the latest version of the report is always available on www.southafrica.net/research.

The data in this report is based on statistics collected by the Department of Home Affairs at ports of entry to South Africa. It is processed and released by StatsSA and SA Tourism uses these statistics in good faith. The survey results are weighted to the total arrivals into South Africa by air and road as SA Tourism is not able to extract the number of tourist arrivals by air and road from the data released by StatsSA.



2. Introduction

With 903 million international visitors (up 6.6% over 2006) spending US\$856 billion (up 5.6% over 2006) in 2007, the global market for travel and tourism continued to show resilience in the face of increasing downward pressures. France held onto the top international destination spot with an impressive 80 million visitors in 2007. China ousted Spain from second position going from strength to strength in attracting international visitors with a record 60 million arrivals. Among the fastest growing destinations in 2007 were Turkmenistan, Senegal, Oman, Romania, Serbia and Rwanda proving that the world is getting ever-more accessible to thrill-seekers.

Tourism's contribution to GDP is estimated to have increased from 7.9% (R137,6 billion) in 2006 to 8.1% (R159,6 billion) in 2007^4 . The number of new jobs created in the economy (direct and indirect) through tourism increased by 5% from 896,900 in 2006 to 941,000 in 2007^4 .

The tourism sector in South Africa is growing as there are a number of investments planned in the hotel industry⁵. For a list of other investments related to tourism, please refer to page 106.

- The Cape Royal Luxury Hotel and Residence opened in Greenpoint, Cape Town;
- Construction commenced on the 130-room One & Only luxury hotel at the V&A Waterfront in Cape Town;
- Hyatt Hotels and resorts announced the development of a 100-room Hyatt Regency hotel at the Oubaai golf resort in George;
- Akani Hotels plans to open the 252-room Strand Towers Hotel in Cape Town in July 2009 as well as the 49-room Moloko Strathavon Hotel in Sandton in 2010;
- Relais Hotels announced the development of the 57-room Harbour Bridge Hotel and suites is Cape Town's Roggebaai Tourism Precinct;
- NH Hoteles announced the development of the 140-room NH Oscar Pearce luxury boutique hotel in Cape Town;
- Construction on an environmentally friendly five star hotel in Blouberg, near Cape Town started in March 2008. The 13 storey, 200 room hotel is expected to be completed by 2009, in time for the 2010 FIFA World Cup.
- The Peermont Hotel and Casino Group is to develop a new casino, hotel and conference facility at Richard's Bay, two hours north of Durban by car. (Richard's Bay also has an airport). The Metcourt Hotel will have 80 rooms and suites and a 400 seater conference centre. It's expected to open at the end of 2009.
- The Notae Resorts Development Group will be developing a hotel in Umhlanga, Durban. This resort styled development will comprise a five star Marriott Hotel, apartments, recording studios, a theatre, commercial space and a retail boulevard that will house top-end brands. Completion date not yet announced.
- Westin Durban, to be built in Umhlanga on the ridge adjacent to the Marriot. It will offer 220 rooms in "6 star" format and will open in 2010.
- Port Elizabeth's first five-star hotel, which will be operated by the Rezidor Hotel Group, will open the doors of its 173 luxury suites to guests in December 2008.
- Construction of the 204 room Town Lodge by City Lodge Hotels in Port Elizabeth is expected to begin before the end of June 2008.
- The Rezidor Hotel Group is to open a new hotel in Sandton, Johannesburg towards the end of 2008. The Radisson Sandton will have 256 rooms and 27 suites plus eight conference centres.
- The Rezidor Hotel Group will open a Park Inn hotel in Sandton, Johannesburg. The hotel features 192 rooms and will welcome its first guests in April 2010.

⁴ WTTC & Accenture - South Africa Travel and Tourism The winds of change, 2008

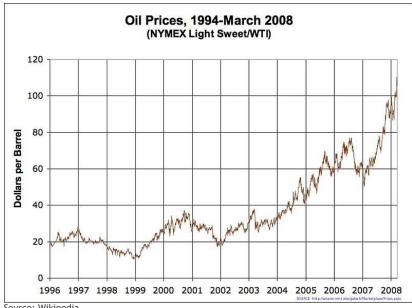
⁵ Source: the dti's "Tourism enews, Q2 June 2008", SAT PR & Communications Dept.

- Southern Sun has announced plans to develop a four star hotel in the Hyde Park Shopping Centre in Johannesburg. The Southern Sun Hyde Park will comprise 132 rooms and the R180 million development is expected to open in June 2009.
- Legacy Corner in Johannesburg, which will include both retail space and the four star da Vinci Hotel, is progressing well and will open in mid 2009. This development is located Nelson Mandela Square in Sandton.
- City Lodge Hotels opened the 118 room Centurion Road Lodge in February 2008. Centurion is the biggest Road Lodge yet and cost R33 million.
- A 171-room four star hotel is planned for the Nasrec Expo Centre as part of the upgrade of the Nasrec precinct in Johannesburg;
- A 132-room four star Southern Sun hotel is under construction at the Hyde Park Shopping Centre in Johannesburg;
- The Peermont Group is building a hotel and ancillary facilities at its Rio Casino at Klerksdorp, 90 minutes by car from Johannesburg. The 70 room Metcourt Hotel will include a 300 seater conference centre. Construction was expected to commence in the last quarter of 2007 and the resort is planned to open in the last quarter of 2008.
- City Lodge Hotels has begun construction of a 90 room road lodge property in Potchefstroom. The hotel, expected to cost R24 million, is to be completed by year end and is situated adjacent to the Mooi Rivier Mall.
- StayEasy by Southern Sun, Southern Sun's budget hotel brand is planning a hotel in North West. StayEasy Rustenburg is currently under construction and the official opening is planned for October 2008
- City Lodge Hotels started construction of a 90-room Road Lodge in Potchefstroom;
- Southern Sun Hotels announced the development of a 125-room StayEasy hotel in Rustenburg as well as the planned 135-room StayEasy in Witbank.

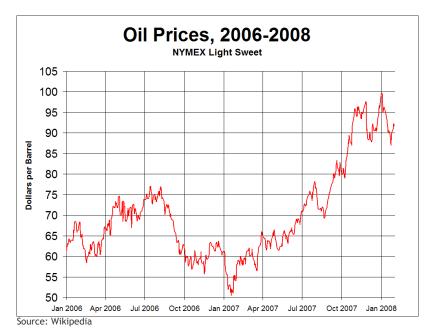
The demands from many foreign airlines to travel to South Africa have also increased. To date, there has success in negotiating additional frequencies from the following markets:

- UK
- Australia
- New Zealand
- UAE
- Brazil
- Korea
- Gambia

However, the tourism industry currently faces some challenges underpinned by the uncertainty in the global economic situation. In particular, the rising oil prices are expected to influence tourism as consumers start reviewing their travel decisions in line with their budgets. The impact of the increase in oil prices in 2007 was evident in the increases in prepaid costs of tourists to South Africa while tourists spent less in South Africa. (Refer to page 31 for more details).



Source: Wikipedia



2.1. International arrivals

South Africa recorded its highest number of foreign arrivals in 2007 as we broke the 9 million mark and recorded an 8.3% increase with 9,090,881 foreign arrivals. This performance exceeded the global average of 6.1% and shifted South Africa from 29th to 28th position in the global tourism destination rankings.

All air markets in Africa performed well with most markets reaching double-digit growth in 2007. The land markets in Africa also showed good growth with the exception of Namibia and Zimbabwe which declined by 1.6% (-3,593) and 1.7% (-16,544) respectively. There was good growth from the Americas and Asia & Australasia of 8.2% (29,283) and 10.4% (31, 387) respectively while arrivals from Europe grew at a moderate 2.3% (31,682).

But despite the high growth in volume, revenue generated by foreign arrivals decreased by 9.8% (R6,5 billion) compared to 2007. While the Rand weakened against most major currencies in 2007 compared to 2006, the drop in revenue was due to a decrease in average spend per day and average length of stay among all tourists.

The land markets recorded the largest decline of 17.8% (R7,9 billion) from 2006 as more people from the region travelled to South Africa but spent less per day. Economic and legislative conditions in these markets are believed to be contributing factors to this decline in spend⁶. The emergence of South African retailers and wholesalers operating in neighbouring countries is also expected to have an impact on the declining spend patterns as these tourists don't need to shop for the basics in South Africa any longer.

Revenue generated by all air markets increased by 6.4% (R1,4 billion) due to the increase in volume from these markets as average expenditure by these markets decreased or remained flat over 2006. Asia & Australasia was the only region with a notable increase in both volume and value.

Expenditure decreased across all categories of spend, with the greatest decrease being observed in spend on shopping for goods for resale. This was driven primarily by tourists from Africa land markets. The expenditure by all foreign tourists on leisure activities increased by 29% from R3,4 billion to R4,4,billion.

Expenditure on accommodation decreased by 8.3% (-R800 million). This can partially be explained by the increase in the number of nights spent in unpaid accommodation (up 7.9% or 2 million nights). On average, foreign tourists spend about 8% less per night on paid accommodation as they spent more nights in bed breakfast, self-catering establishments and backpacking hostels and fewer nights in hotels and game lodges.

The past few years has also seen a declining trend in average total foreign direct spend (-1.2%) among long-haul arrivals, while the average prepaid expenditure increased (3.6%). The increase in prepaid expenditure can be attributed to the increasing costs of air travel. The decrease in average total foreign direct spend in SA can be attributed to the depreciation of the US dollar as spend remained flat in dollar terms.

Asia & Australasia was the region with the biggest increase in foreign arrivals (10.4%) to reach 333,390 in 2007. The strong growth out of our core markets Australia (6.9% to 95,517), India (16.9% to 51,823) and China (12.9% to 47,378) contributed to the growth in the region. However, arrivals from Japan decreased by 0.4% from 31,989 in 2006 to 31,855 in 2007. Revenue from the region increased by 22.8% (R53 million) as average spend per trip also increased by (4.5%) from most of our core markets.

Africa had the second highest growth (9.3%) driven off growth from the land markets of Lesotho (13.4%), Mozambique (18.2%), and Zambia (14.6%). There was also strong growth out of the air markets of Kenya (14.7%), Tanzania (12%) and Nigeria (12.8%) which helped boost revenue from these markets by 9.9% (R22 million). Despite the continuing air capacity constraints out of Angola, there was a 10.2% growth from the market in 2007. Zimbabwe and Namibia were the only markets in the region that recorded a loss of 1.7% and 1.6% respectively. Revenue from Africa land markets decreased by 17.8% (-R7,9 billion) driven by a decrease in average spend per day.

North America showed an 8.6% increase (to 329,906) driven by the United States, our second largest overseas market, where arrivals increased by 8.7% to 276,941. Canada performed strongly with an 8.2% increase to reach 52,879 arrivals in 2007. The increases in volume in the region drove the increase in revenue of 3.3% (R13 million) as average spend per trip in the region decreased by 5.8%.

-

⁶ Reports from our field interviewers indicate that there has been a change in the import tax law in Lesotho. Individuals no longer claim VAT when leaving South Africa as the refunds accrue to the government. We believe that this is impacting on the spend levels reported by respondents in our survey.

Europe increased by 2.3% to 1,413,563. All the core markets in the region grew with the exception of Germany which declined by 1.4% to 254,934. France showed a good growth of 8.5% (8,986), while Italy and the Netherlands grew by 2.2% (1,202) and 3.5% (4,333) respectively. The UK, our largest overseas market, grew by 2% (9,655) to 497,687. Revenue from Europe also increased by 4.2% (R59 million) as spend per day increased from the region.

Overall, there was been an improvement in seasonality among all foreign arrivals of 0.8 points from 2006 to 2007. Seasonality of air arrivals improved moving from 2.17% in 2006 to 2.04% in 2007, while the seasonality of land arrivals worsened (from 1.20% in 2006 to 1.62% in 2007). The Americas was the worst performing region with seasonality increasing from 1.83% in 2006 to 2.01% 2007. Africa & the Middle East also saw a worsening seasonality pattern increasing from 1.47% in 2006 to 1.63% in 2007. Asia & Australasia and Europe had improving seasonality patterns. Seasonality in Europe moved from 7.87% in 2006 to 7.36% in 2007 while Asia & Australasia moved from 1.54% in 2006 to 1.51% in 2007.

The average length of stay decreased from 8.2 nights in 2006 to 7.9 nights in 2007. The most frequent length of stay for air arrivals decreased from 14 nights in 2005 to 6 nights in 2006 and 2007. The most frequent length of stay of land arrivals remained consistently low at 2 nights.

Leisure⁷ continues to be the major reason for travel to South Africa accounting for over 60% of total arrivals. Holiday remains the primary purpose of visit to South Africa at 25.3% followed closely by VFR at 24.2%. The number of business tourists⁸ increased from 5.8% in 2006 to 7.2% in 2007.

The average number of provinces visited by all foreign tourists to South Africa remained flat over 2006 at 1.3. However, tourists from land markets tend to only visit one province while those from air markets visit almost two provinces. Gauteng and Western Cape are by far the most popular provinces among foreign tourists and account for almost two thirds of total bednights spent in the country.

The scenic beauty and time spent visiting family and friends were the highlights of tourists to South Africa in 2007. Tourists were most satisfied with the hospitable and friendly people while 84% of foreign tourists in 2007 did not have a negative experience in South Africa. Of those who did, 12% mentioned general issues of safety and security and personal safety as negative experiences.

_

⁷ Leisure travel consists of holiday, visiting friends and relatives (VFR) and shopping for goods for personal use.

⁸ Business tourists include tourists travelling for meetings, conferences and events.

3. Tourism in 2007

3.1. Global tourism 2007

According to the UNWTO, global arrivals grew by a record 6.6% from 846 million in 2006 to 903 million in 2007. Global arrivals recorded growth for the fourth consecutive year surpassing the growth of 5.5% recorded in 2006. The total international tourism receipts in 2007 grew by 5.6% to reach US\$ 856 billion.

Europe continued to be the number one tourism region with 553,7 million arrivals accounting for 49.2% of the global arrivals. France remained the top country attracting 80 million arrivals in 2007 which was a 1.3% increase over 2006. Spain, which is ranked 3rd in global arrivals, grew by 1.4%, attracting over 59 million arrivals. Romania, Turkey and Portugal were the only European markets which had double-digit growth in 2007.

Asia and the Pacific is the second largest tourism region and continued to exhibit dynamic growth with 265,1 million tourist visits in 2007, a growth of 10.4% over 2006. China moved into second position on the list of international tourist destinations with 60,3 million arrivals in 2007, an increase of 7.1%. Japan, Macau, India and Malaysia recorded double-digit growth in 2007.

The Americas had 168,9 million tourists in 2007, an increase of 4.9% over 2006. The USA has the most arrivals remaining in fourth position in global arrivals in 2007. Arrivals to the USA grew by 3.3% from 51 million 2006 to 52,7 million in 2007. Canada continued to experience a decline with 2.3% fewer. Arrivals to Canada have been declining since 2004.

The **Middle East** and **Africa** showed an increase of 16.4% and 7.5% respectively in foreign tourist arrivals. The top destination in the region was Egypt with 10,4 million tourists arriving in 2007. South Africa and Morocco occupied second and third place in the region with increases of 8.3% and 11.8% respectively.

South Africa⁹ moved up the global rankings to 28th position in 2007 from 29th position in 2006. The top destination, France, retained its position, with China moving up to second position from third position in 2006. This led to Spain slipping to 3rd position, down one position from 2006. The biggest gains were Malaysia (moving from 18th position to 13th) and Singapore (moving from 26th position to 19th) that moved up five and seven places respectively. China continued to be the top performer globally for the second year running with a growth of 4 million arrivals in 2007.

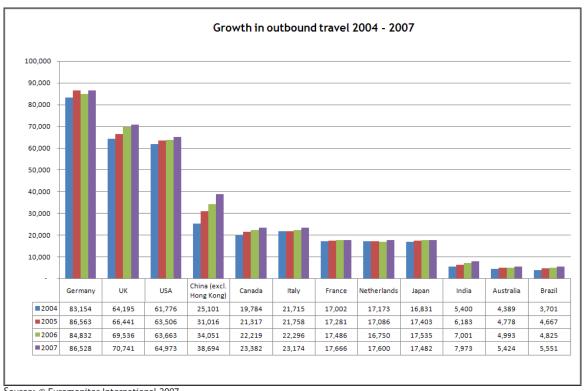
										% Change
Rank 2005	Rank 2006	Rank 2007	Country	2002	2003	2004	2005	2006	2007	over 2006
1	1	1	France	76,333.8	74,360.0	74,311.8	75,908.0	79,100.0	80,140.3	1.3%
3	3	2	China	37,097.6	34,467.0	42,241.3	49,988.7	56,344.9	60,336.5	7.1%
2	2	3	Spain	52,326.8	50,853.8	52,429.8	55,913.8	58,451.1	59,295.5	1.4%
4	4	4	USA	43,556.7	41,248.1	46,183.0	49,230.4	51,062.9	52,738.9	3.3%
5	5	5	Italy		33,477.0		-	37,631.8	38,686.6	2.8%
6	6	6	United Kingdom		-	-	30,325.0	32,713.9	34,175.0	4.5%
7	7		Russia				23,313.6	24,517.1	25,774.5	5.1%
9	8	8	Germany	17,969.0	18,399.0	20,137.0	21,500.1	23,569.2	24,394.1	3.5%
10	11	9	Turkey	13,268.2	14,051.0	17,506.6	21,148.7	19,792.2	23,407.2	18.3%
8	9	10	Mexico		18,565.6			21,352.7	21,749.3	1.9%
11	10	11	Austria	18,685.8	19,170.9	20,155.0	20,069.9	20,268.5	20,608.9	1.7%
13	12	12	Ukraine	13,114.0	13,511.0	14,652.0	17,631.2	18,900.3	20,482.7	8.4%
14	14	13	Malaysia	13,292.0	10,576.9	15,703.4	16,431.2	17,546.8	20,251.6	15.4%
15	15	14	Portugal	14,863.0	14,755.9	15,692.5	16,051.4	17,070.7	18,785.9	10.0%
12	13	15	Canada	19,964.0	17,420.0	19,032.1	18,612.0	17,964.4	17,542.5	-2.3%
18	16	16	Greece	14,177.1	13,965.4	13,309.9	14,276.0	16,034.3	17,049.7	6.3%
17	17	17	Hong Kong, China	10,688.8	9,676.0	13,654.6	14,773.1	15,821.3	16,913.0	6.9%
16	18	18	Poland	14,073.3	13,803.8	14,299.2	15,251.1	15,784.4	16,357.1	3.6%
19	19	19	Singapore	11,954.3	9,805.2	12,622.9	13,581.6	14,874.5	16,107.7	8.3%
23	21	20	India	7,302.9	8,250.9	10,066.2	11,438.2	12,959.8	15,104.7	16.6%
22	20	21	Thailand	10,907.9	10,128.7	11,799.7	11,605.0	13,778.4	14,235.9	3.3%
21	22	22	Switzerland	11,230.0	10,813.1	11,318.1	11,878.8	12,754.5	13,711.2	7.5%
20	23	23	Denmark	12,536.6	12,585.0	12,515.8	12,553.4	12,656.7	13,161.7	4.0%
24	24	24	Hungary	12,186.8	12,141.1	12,212.0	10,048.0	12,419.0	13,139.3	5.8%
26	26	25	Macau	5,857.7	6,308.5	8,323.4	9,014.1	10,682.7	12,898.2	20.7%
25	25	26	Netherlands	9,595.3	9,180.6	9,646.2	10,011.8	10,738.0	11,005.0	2.5%
27	27	27	Egypt	6,559.9	7,455.1	8,329.7	9,008.6	9,414.5	10,408.3	10.6%
32	29	28	South Africa	6,549.8	6,640.1	6,815.2	7,518.4	8,395.8	9,090.9	8.3%
28	30	29	Croatia	6,892.2	7,430.9	7,748.4	8,120.4	8,416.3	8,919.9	6.0%
29	28	30	Saudi Arabia	7,511.0	7,332.0	8,599.0	8,036.0	8,620.0	8,698.0	0.9%
31	31	31	United Arab Emirates	5,477.9	6,070.2	6,666.0	7,606.8	7,944.6	8,451.4	6.4%
35	35	32	Japan	5,316.1	5,069.3	6,005.4	6,653.0	7,311.0	8,261.4	13.0%
33	34	33	Bulgaria	5,487.8	6,085.1	6,753.3	7,258.3	7,499.1	7,911.6	5.5%
34	33		Ireland	6,474.9	6,773.9	6,981.9	6,989.0	7,700.2	7,843.1	1.9%
39	40		Romania	4,814.0	5,662.6	6,726.5	5,839.4	6,037.0	7,594.3	25.8%

Source: © Euromonitor International 2007; SAT Table A December 2007

⁹ Data for South Africa has been sourced from SAT's Table A December 2007

3.2. Outbound travel¹⁰ from key markets

Over the past three years Germany, UK and the USA remained the three largest outbound travel markets in the world. Outbound travel from these markets continued the upward trend growing by 2%, 1.7% and 2.1% respectively. Germany had 86,5 million international departures, the UK 70,7 million and the USA nearly 65 million international departures in 2007.

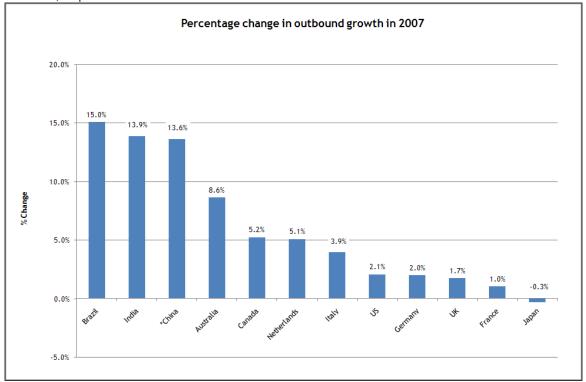


Source: © Euromonitor International 2007

	Germany	UK	US	China	Canada	Italy	France	Netherlands	Japan	India	Australia	Brazil
CAGR - 04 TO 07	1.3%	3.3%	1.7%	10.3%	5.7%	2.2%	1.3%	0.8%	1.3%	13.9%	7.3%	14.5%
CAGR - 05 TO 07	0.0%	3.2%	1.1%	8.3%	4.7%	3.2%	1.1%	1.5%	0.2%	13.6%	6.5%	9.1%
CAGR - 06 TO 07	2.0%	1.7%	2.1%	10.8%	5.2%	3.9%	1.0%	5.1%	-0.3%	13.9%	8.6%	15.0%

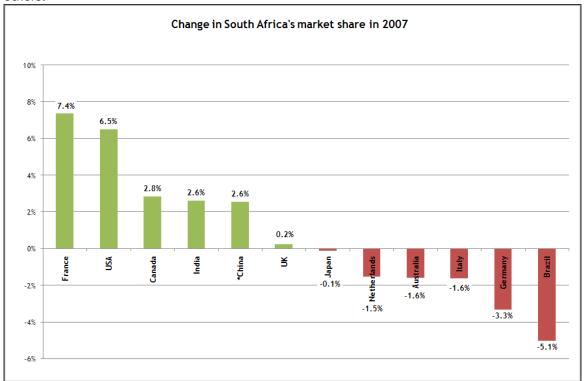
 $^{^{\}rm 10}$ Outbound travel refers to departing travel out of source markets

Brazil, India and China all experienced double digit growth in outbound travel. Japan, however, experienced a decrease in outbound travel of 0.3%.



Source: © Euromonitor International 2007 Note: * China excluding Hong Kong

South Africa has been gaining market share in some core markets but has also lost market in others.



Source: © Euromonitor International 2007 Note: * China excluding Hong Kong

3.3. South Africa compared against our competitors

South Africa performed well in 2007, with over 9 million foreign arrivals. This is an 8.3% increase over 2006. Among our competitors¹¹, Kenya experienced a strong growth of 12.5% over 2006. Arrivals to Australia grew by 3% over 2006, while Brazil experienced an 8% decline in arrivals.

Country	International Arrivals 2006	International Arrivals 2007	Difference	% change over 2006
Thailand	13,778	14,236	458	3.32%
South Africa	8,396	9,090	695	8.30%
Brazil	5,019	4,617	-402	-8.00%
Australia	5,516	5,688	172	3.11%
Kenya	1,601	1,801	201	12.54%

Source: © Euromonitor International 2007, SAT Table A December 2007, Tourism Australia Visitor arrival data

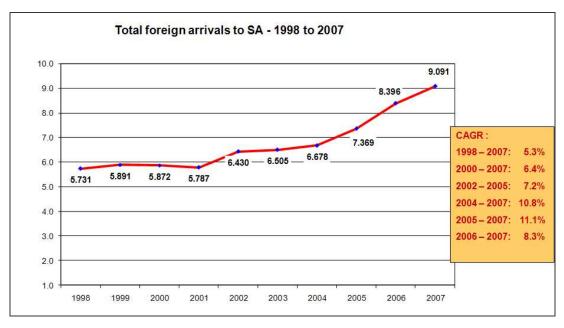
2007 Annual Tourism Report_v24_21072008 South African Tourism - Strategic Research Unit

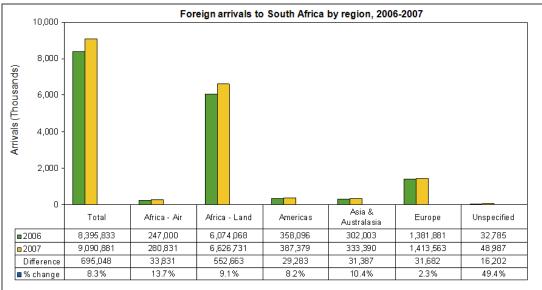
¹¹ South Africa has a group of competitor destinations that have been identified from a consumer standpoint. These destinations are high up on the consumer consideration list. We benchmark our performance against these destinations.

4. Foreign arrivals to South Africa 2007

In 2007, there were 9,090,881 foreign arrivals to South Africa, which represented an additional 695,048 arrivals from the 8,395,833 in 2006. The 8.3% growth rate was above the global average growth of 6.6%.

Tourism to South Africa has been growing steadily since 2001 as South Africa became more focused on where to market. The past two years have shown exceptional growth of 11.1% as our marketing effort started yielding results.





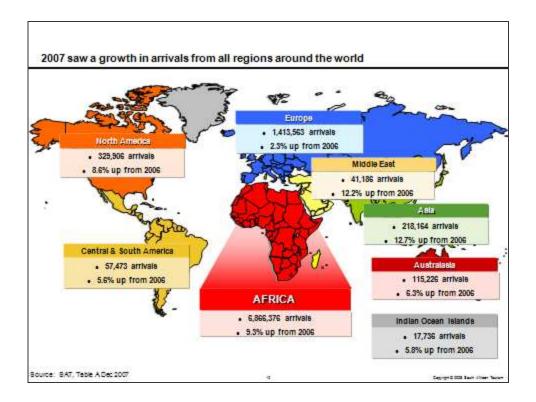
4.1. Drivers of growth in foreign arrivals

The increase in arrivals was driven off increases in all regions. The increases in Africa were driven largely by neighbouring SADC land markets.

The USA continued the steady growth for the fifth consecutive year as arrivals grew by 8.7% over 2006 and Canada grew by 8.2% over 2006.

The overall increase in Europe (up 2.3%) was due to the increase in all the major markets in the region with the exception of Germany where there was a 1.4% decline (-3,583) over 2006.

There was strong growth out of Asia (12.7%) driven by growth in all markets in the region with the exception of Japan where arrivals were down slightly over 2006 (-0.4% down).



Top 10 growth markets

	2007	2006	Growth	% change
Lesotho	2,170,074	1,914,061	256,013	13.4%
Mozambique	1,084,157	917,308	166,849	18.2%
Botswana	818,403	762,530	55,873	7.3%
Swaziland	1,039,233	991,418	47,815	4.8%
Zambia	183,056	159,792	23,264	14.6%
Malawi	147,246	124,260	22,986	18.5%
USA	276,941	254,757	22,184	8.7%
UK	497,687	488,032	9,655	2.0%
France	115,074	106,088	8,986	8.5%
DRC	29,528	20,929	8,599	41.1%

Note: Shaded cells represent land markets¹²

Top 10 decline markets

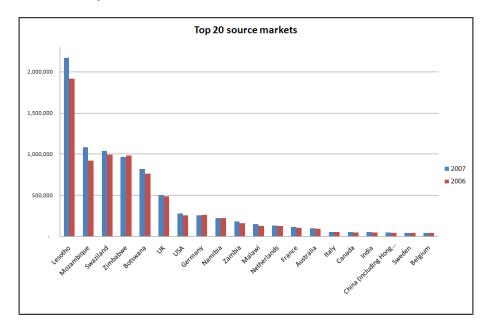
	2007	2006	Growth	% change
Zimbabwe	964,027	980,571	- 16,544	-1.7%
Namibia	220,535	224,128	- 3,593	-1.6%
Germany	254,934	258,517	- 3,583	-1.4%
Switzerland	38,110	41,376	- 3,266	-7.9%
Greece	7,706	9,002	- 1,296	-14.4%
Argentina	7,930	8,751	- 821	-9.4%
UAE	1,814	2,582	- 768	-29.7%
Norway	20,595	21,122	- 527	-2.5%
Venezuela	1,159	1,323	- 164	-12.4%
Japan	31,855	31,989	- 134	-0.4%

Note: Shaded cells represent land markets¹⁰

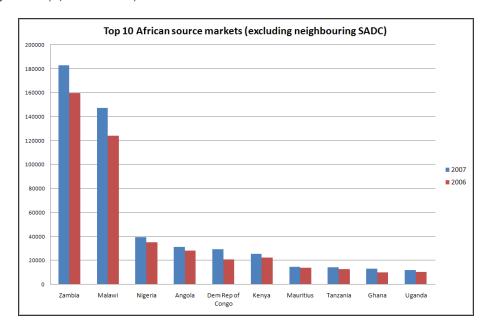
¹² Land markets are countries where at least 60% of arrivals from the country arrive by land

4.2. Source markets of arrivals to South Africa

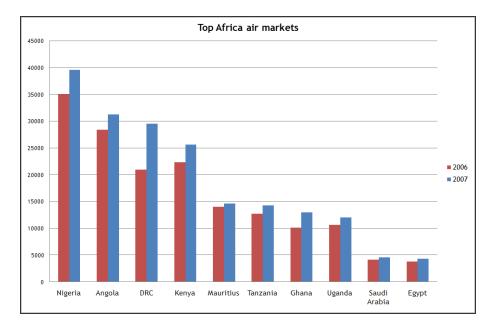
Neighbouring SADC continued to be the major source of foreign arrivals to South Africa, with Lesotho retaining its status as the largest source market. Mozambique surpassed Swaziland as the second largest source market in 2007. The USA also shifted within the rankings into 7th place ahead of Germany.



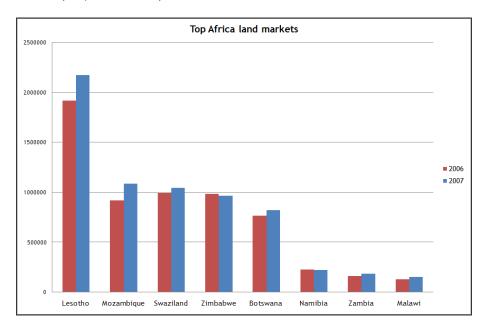
Zambia and Malawi continue to hold the top two positions of arrivals from Africa (excluding neighbouring SADC). Zambia grew by 14.6% (23,264 arrivals) and Malawi by 18.5% (22,968 arrivals) in 2006. Nigeria grew by 20.8% (6,207 arrivals) in 2006, sustaining its position as third important source market in Africa (excluding neighbouring SADC). Arrivals from Angola arrivals grew by 10.2% (2,878 arrivals) in 2006.



Arrivals from the top African air markets grew in 2007 with the Democratic Republic of Congo recording the highest growth of 41.1% (8,599 arrivals).

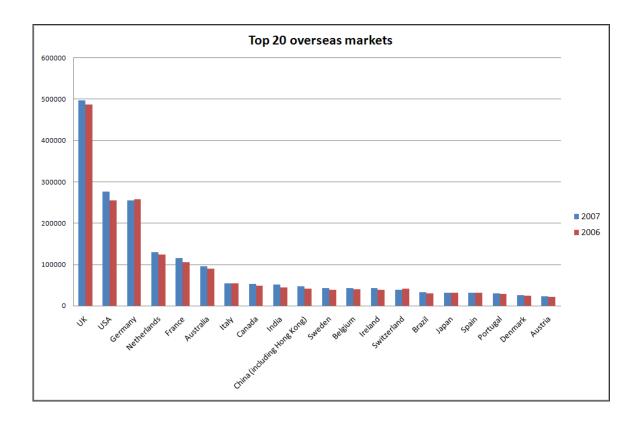


Arrivals from all African land markets increased in 2007 except for Zimbabwe which saw a decrease of 1.7% (-16,544 arrivals).



The UK, the USA, Germany, the Netherlands and France remain the top 5 overseas source markets. The USA, which grew by 8.7% (22,184) in 2007, shifted into second place ahead of Germany which decreased by 1.4% (-3,583) in 2007.

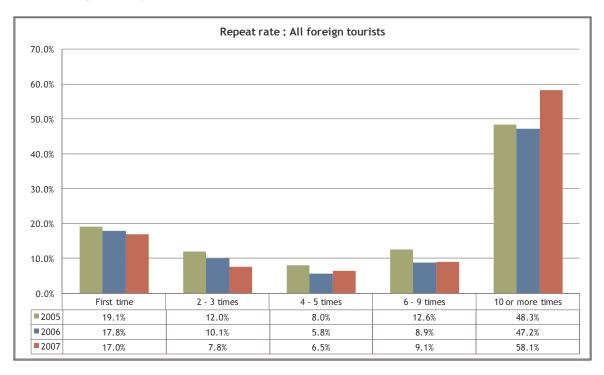
Arrivals from the Netherlands and France increased by 3.5% and 8.5% respectively. China recovered in 2007 after the declines of 2006 and grew by 12.9% (5,416) while India showed strong growth of 16.9% (7,486) in 2007.



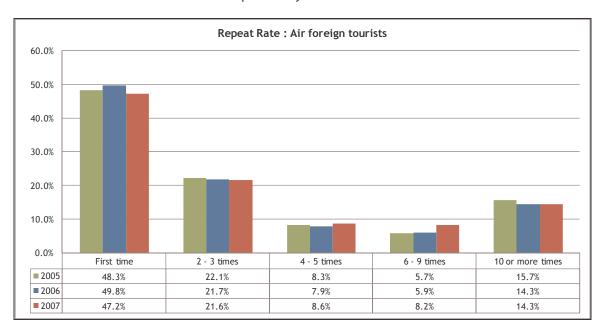
4.3. Profile of foreign arrivals in 2007

4.3.1. Repeater rate

The number of first-time foreign tourists decreased from 17.8% in 2006 to 17.0% in 2007. This declining trend has been observed since 2005. The number of tourists who were visiting for the second or third time also decreased, while the most frequent visitors (10 times or more) increased significantly.

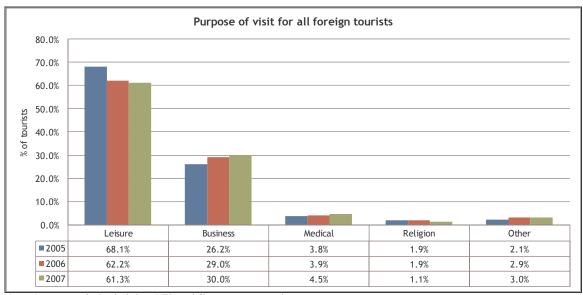


Over 47% of all air tourists in 2007 were first time visitors, down from 49.8% in 2006. There was an increase in visitors who have been previously to SA 4-5 times and 6-9 times.

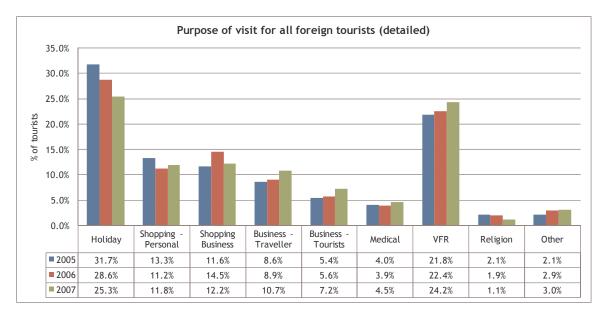


4.3.2. Purpose of travel

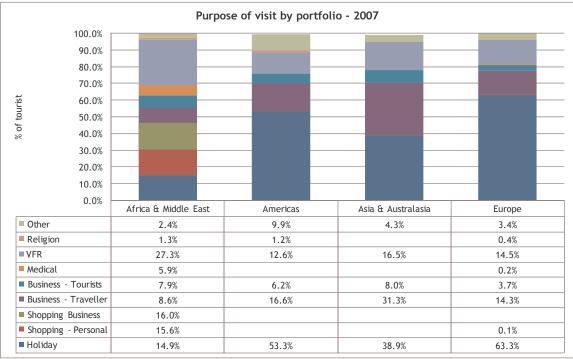
Leisure remains the primary purpose of visit of tourists to South Africa but this has declined from 62.2% in 2006 to 61.3% in 2007. This is driven by the decrease in holiday tourists down from 28.6 in 2006 to 25.3% in 2007. VFR travel increased from 22.4% in 2006 to 24.2% in 2007.



Note: Leisure includes holiday, VFR and Shopping personal

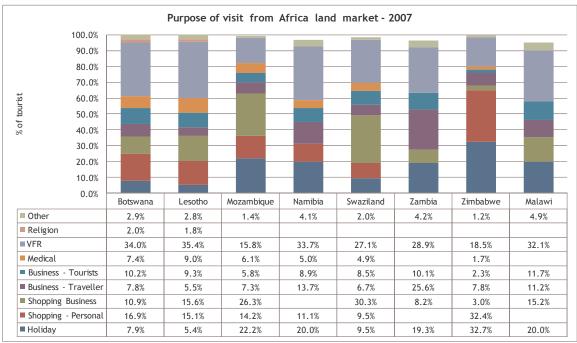


The analysis of purpose of visit by region shows that most holiday tourists come from the overseas market (Europe, the Americas and Asia & Australasia) while shopping and VFR tourists come from Africa.



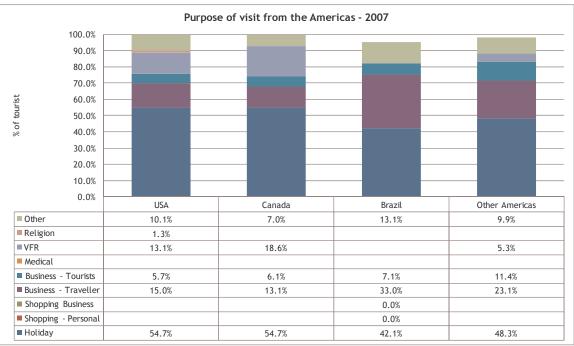
Blank cell indicate that the sample is too small for a valid statistical interpretation

Tourists from Mozambique and Swaziland visited South Africa primarily to shop, while VFR was the main purpose of visit for those from Botswana, Lesotho, Namibia, Zambia and Malawi.



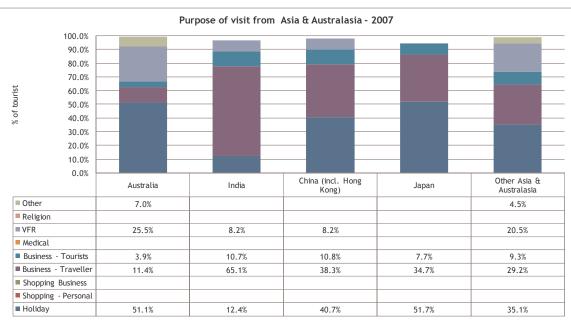
Blank cell indicate that the sample is too small for a valid statistical interpretation

Business travel was the second most important purpose of visit for tourists from Brazil and the USA, while VFR was the second most important purpose of visit for those from Canada.



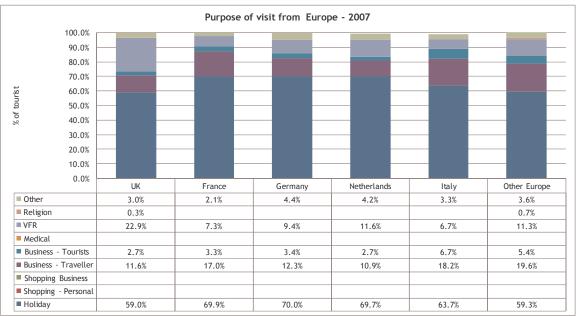
Blank cell indicate that the sample is too small for a valid statistical interpretation

Japan and Australia had the largest portion of holiday visitors (51.7 and 51.1%) followed by China (40.7%). India had the largest proportion of business travellers (65.1%).



Blank cell indicate that the sample is too small for a valid statistical interpretation

The UK had the largest proportion of VFR tourists with about one out of five tourists having visited family and relatives in South Africa in 2007. Italy had the largest proportion of business tourists and business travellers.

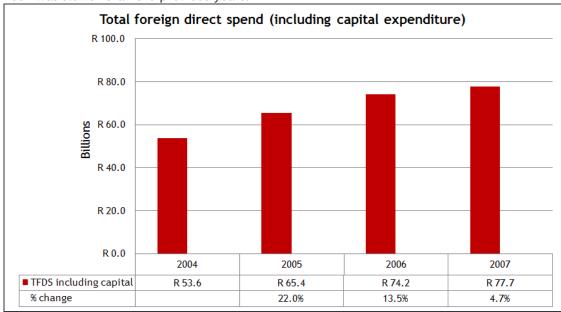


Blank cell indicate that the sample is too small for a valid statistical interpretation

5. Spend by foreign tourists¹³

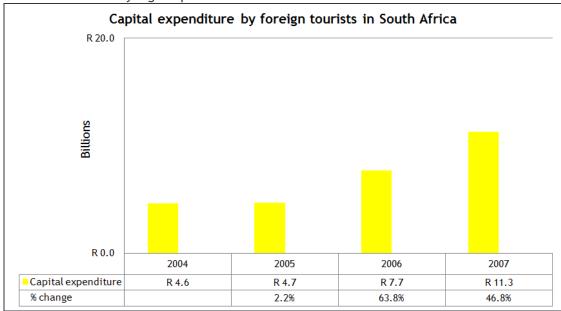
5.1. Total foreign direct spend in SA (including capital expenditure)

In 2007, total foreign direct spend (TFDS) reached a record high of R77,4 billion. This is an increase of 4.3% (R3,2 billion) compared to 2006. Despite the increase, the rate of growth in 2007 was slower than the previous years.



5.2. Expenditure on capital goods

In 2007, expenditure on capital goods also reached a record high of R11,3 billion. This is an increase of 46.8% (R3,6 billion) compared to 2006. This type of expenditure is random and when it occurs it has a very high impact on overall TFDS.



¹³ South African Tourism undertook a review to analyse the performance of the sector over the past four years. Apart from allowing us to review the results of marketing efforts, the review gave us the opportunity to review the Departure Survey methodology with the hindsight of trend data. Through the process, we realised that we were normalising spend data too severely and have subsequently revised the methodology. For details please see appendix 17.

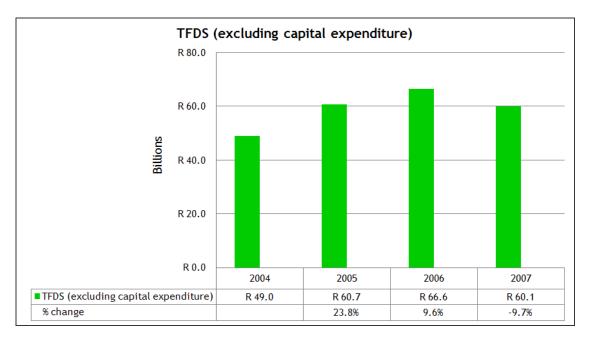
All spend data reported in this document represent nominal values, unless otherwise stated.

Detailed spend tables are included in Appendix 9.

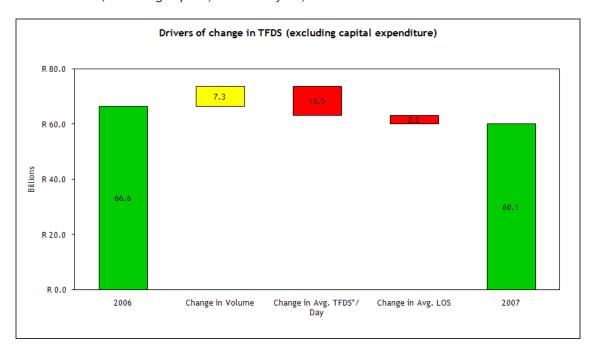
_

5.3. TFDS (excluding capital expenditure)

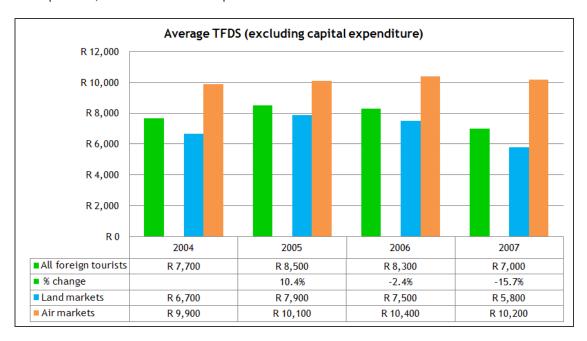
In 2007, total foreign direct spend (excluding capital expenditure) fell to R60,1 billion from R66,6 billion in 2006. This is a 9.7% (R6,5 billion) decline compared to 2006 despite the 8.3% increase in arrivals.



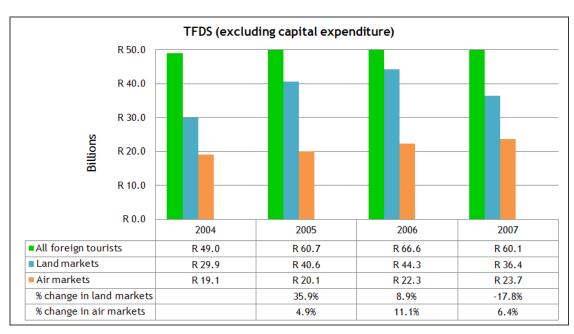
The biggest drivers for the decline in TFDS (excluding capital expenditure) were the declines in average spend per day and length of stay by foreign tourists. The decline of these two measures resulted in a loss of R10,5 and R3,2 billion respectively. The increase in arrivals boosted TFDS (excluding capital) revenue by R7,3 billion.



On average, foreign tourists were spending R1,300 less in South Africa per trip in 2007 compared to 2006. The decrease in average spend was driven by tourists from land markets who spent R2,300 less in 2007 compared to 2006.

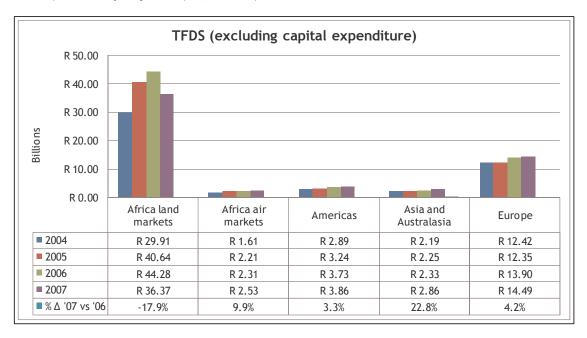


As a result, revenue generated by land markets decreased by 17.8% while revenue generated by air markets increased by 6.4%.

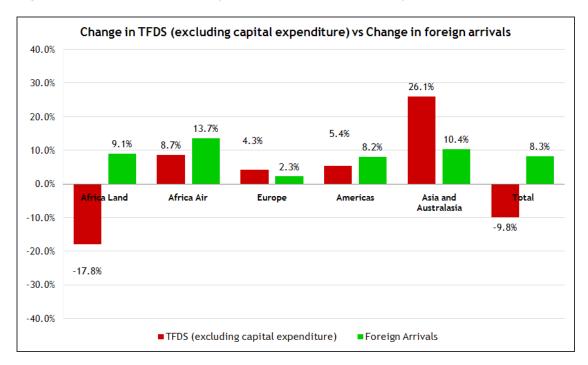


5.3.1 TFDS (excluding capital expenditure) by region

The decline in TFDS (excluding capital expenditure) was driven by the 17.9% decline in Africa land markets. Growth in revenue was recorded in all other markets. Africa air markets grew by 8.7% (R0,2 billion), the Americas by 5.4% (R0,2 billion), Asia & Australasia by 26.1% (R0,6 billion) and Europe by 4.3% (R0,6 billion).

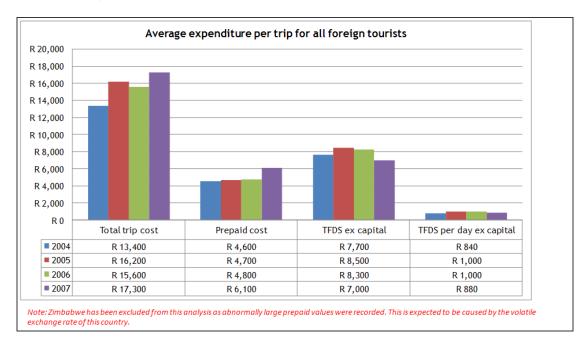


The decrease in spend by Africa land markets contributed to the decline in revenue as the 9.1% growth in arrivals from the region was not sufficient to offset the losses in spend. In all other regions there was an increase in spend and arrivals which had a positive effect on revenue.

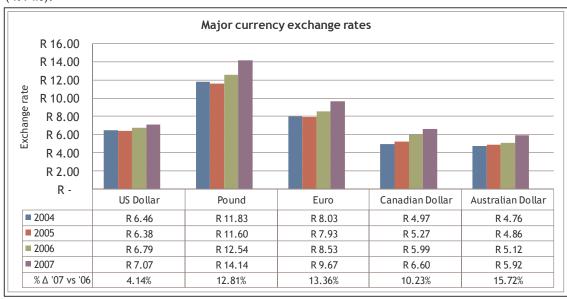


5.4. Average spend per tourist

Total trip cost per foreign tourist increased by 10.9% (R1,700) to R17,300 in 2007. This appears to be driven by the increasing prepaid costs (up 27.1%, R1,300). Prepaid costs have been increasing in Rand terms by 3.6% since 2003. In US dollar terms, the increase has been 4.5% since 2003. This is expected to be attributed to the increasing price of air tickets as oil prices have been increasing reaching around US\$99 per barrel in 2007. While the rising fuel prices did not appear to have dampened travel (global tourism increased by 6.1% in 2007), it appears that tourists are spending slightly less in South Africa as average TFDS dropped from US\$ 1,500 in 2006 to US\$ 1,400 in 2007.

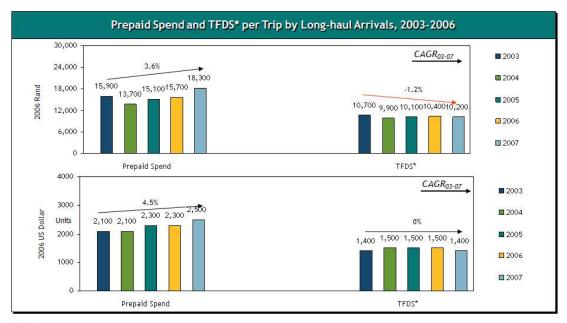


In 2007, the Rand depreciated against most major currencies; the biggest mover was the rate against the Australian dollar (15.72%) while the depreciation against the US dollar was the least (4.14%).



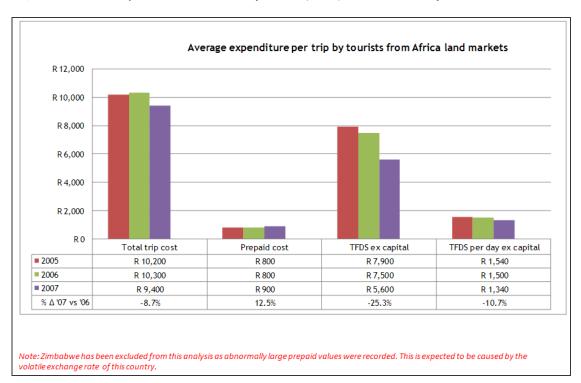
Source: <u>www.oanda.com</u>

The depreciation of the Rand appears to have contributed to the decrease in average TFDS (excluding capital expenditure) as there has been no change in US dollar terms since 2003.

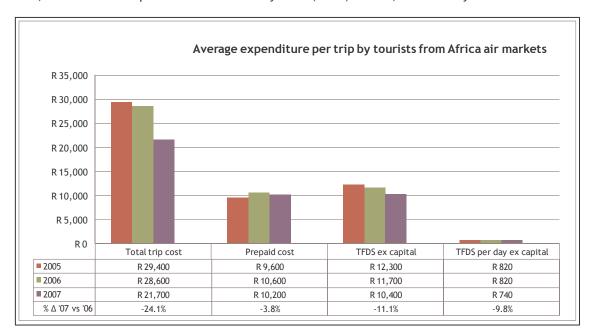


* Excluding capex Source: SAT Departure Surveys ; www.oanda.com; SAT analysis

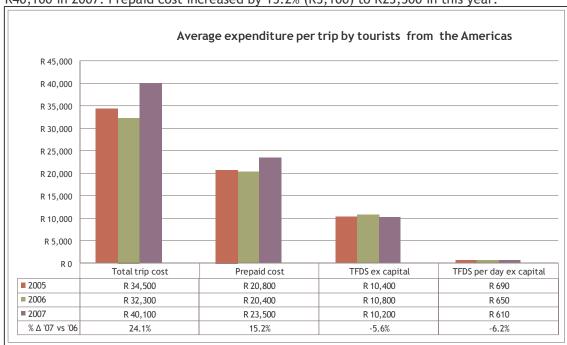
The total trip cost per foreign tourist from the Africa land markets decreased by 8.7% (R900) to R9,400 in 2007. Prepaid cost increased by 12.5% (R100) to R900 in this year.



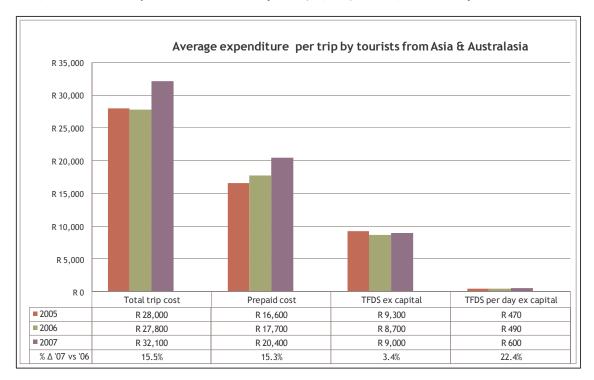
The total trip cost per foreign tourist from the Africa air has decreased by 24.1% (R6,900) to R21,700 in 2007. Prepaid cost decreased by 3.8% (R400) to R10,200 in this year.



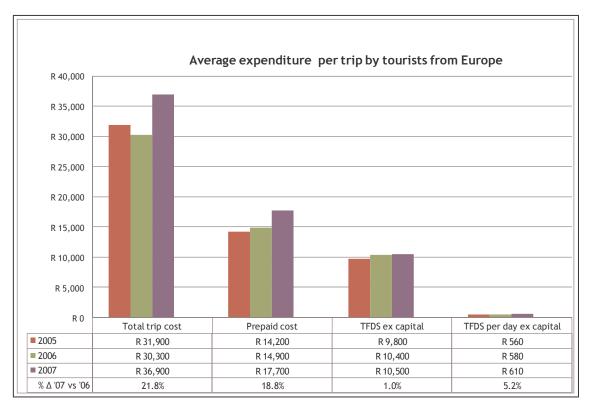
The average total trip cost for tourists from the Americas has increased by 24.1% (R7,800) to R40,100 in 2007. Prepaid cost increased by 15.2% (R3,100) to R23,500 in this year.



The average total trip cost for tourists from Asia & Australasia increased by 16% (R4,300) to R32,100 in 2007. Prepaid cost increased by 15% (R2,700) to R20,400 in this year.



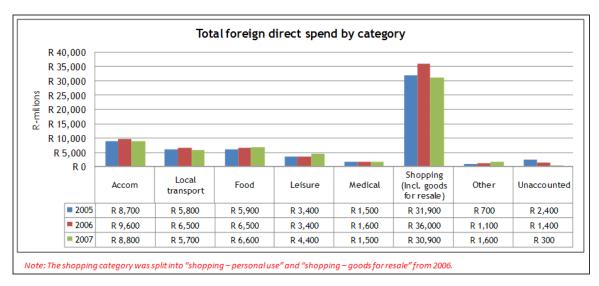
The average total trip cost for tourists from Europe increased by 21.8% (R2, 800) to R36,900 in 2007. Prepaid cost increased by 18.8% (R2, 800) to R17,700 in this year.

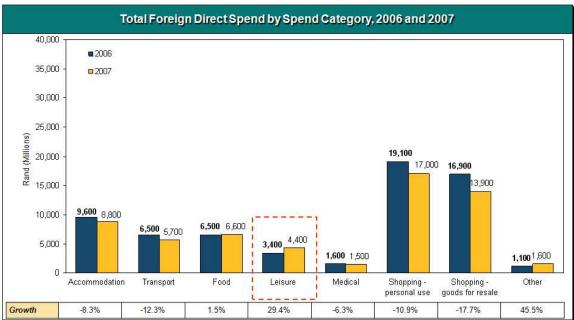


5.5. Spend per category

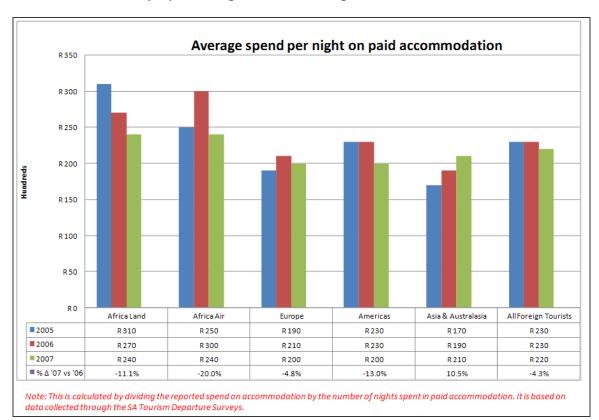
Expenditure decreased across the majority of spend categories, with the greatest decrease in spend on shopping for goods for resale (-17.7%). This is largely driven by the Africa markets where 16% visited for the primary purpose of shopping for business use.

Expenditure on accommodation and transport decreased by 8.3% and 12.3% respectively, despite showing an increasing trend from 2005. The trend on expenditure on leisure changed in 2007 with a 29% over 2006.





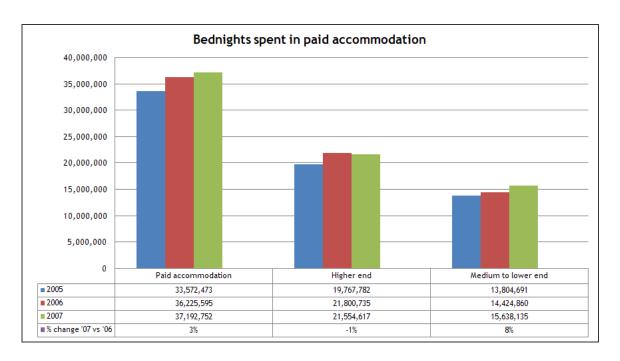
The decrease in expenditure on accommodation was the result of a decrease in the average amount spent per night in paid accommodation by all foreign tourists (-7.9%). Tourists from Asia & Australasia were the only tourists who spent more per night on paid accommodation (7.1%). Tourists appear to be looking for cheaper accommodation or opting for unpaid accommodation as they try to manage their travel budgets.

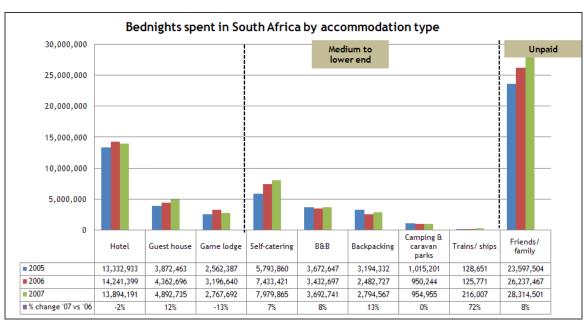


The total number of bednights spent in South Africa increased by 5%, driven by the increase in unpaid accommodation. The decrease was experienced mainly in high end accommodation¹⁴ with game lodges (13%) and hotels (2.4%) suffering the most. The number of nights spent in medium to lower end accommodation¹⁵ increased by 8%.

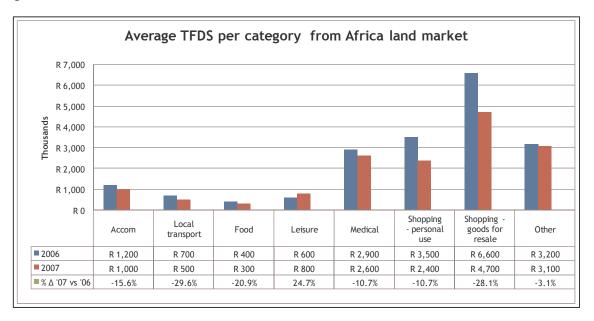
¹⁴ Higher end accommodation consists of hotels, guest houses and game lodges

¹⁵ Medium to lower end accommodation consists of Self-catering units, B&B's, backpacking hostels, camping and caravan parks, trains and ships.

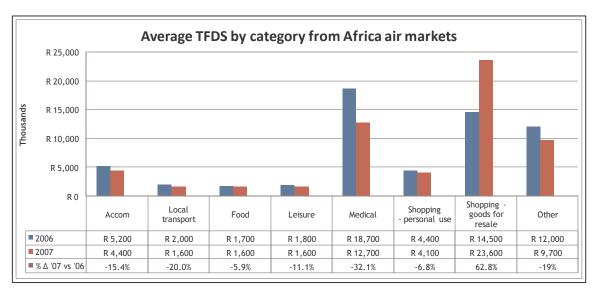




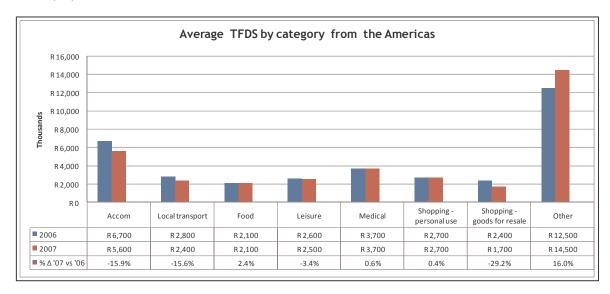
Tourists from Africa land markets spent less on average on all items except for leisure which increased by 33.3% compared to 2006. Tourists from these markets spent less on shopping for personal use (31.4%), local transport (28.6%), food (25%), shopping goods for resale (22.2%) and accommodation (16.7%). Traditionally tourists from this market spend their money on shopping goods for resale.



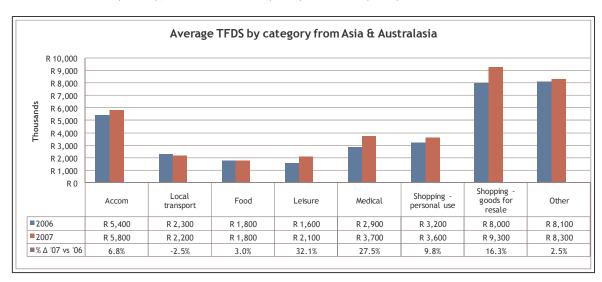
Average spend by tourists from Africa air markets decreased on all items except for shopping for goods for resale which increased by 62.8% compared to 2006. Tourists from this region spent less on medical (32.1%), transport (20%), accommodation (15.4%) and food (10%).



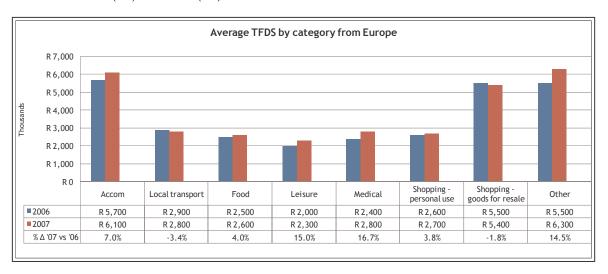
Foreign visitors from the Americas region spent less on average on accommodation (16%) and transport (16%) compared to 2006. There was an increase in spend on food (2%) and medical costs (1%).



Tourists from Asia & Australasia spent more on average on all items except for transport which decreased by 2.5% compared to 2006. Tourists from this region increased their expenditure on leisure activities (32.1%), accommodation (6.8%) and food (3.0%).

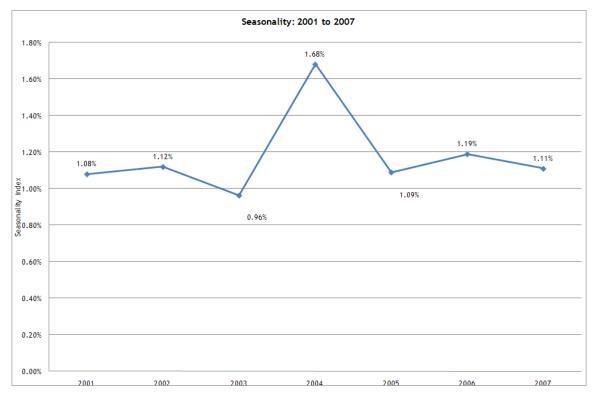


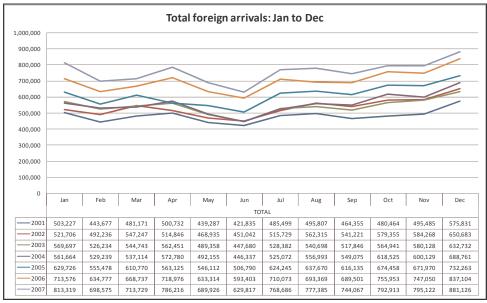
The Europeans spent more on average on all items except for transport and shopping goods for resale which decreased by 3.4% and 1.8% respectively compared to 2006. Tourists from this region increased their expenditure on medical costs (19%), leisure activities (17%), accommodation (6%) and food (4%).



6. Seasonality of foreign arrivals¹⁶

Seasonality improved by 0.8 points from 2006 to 2007.





_

¹⁶ In 2003, South African Tourism developed an index to measure seasonality. The seasonality index allows seasonality to be tracked over time. An index value of 0% represents perfect seasonality, i.e. the market is not characterised by large fluctuations from month to month. An index value of 100% represents very poor seasonality, i.e. the market is characterised by large fluctuations from month to month. Perfect seasonality in a country allows for sustainable growth in the tourism industry.

Air markets are more seasonal than land markets and this raises the challenge of sustainable yield management for airlines.



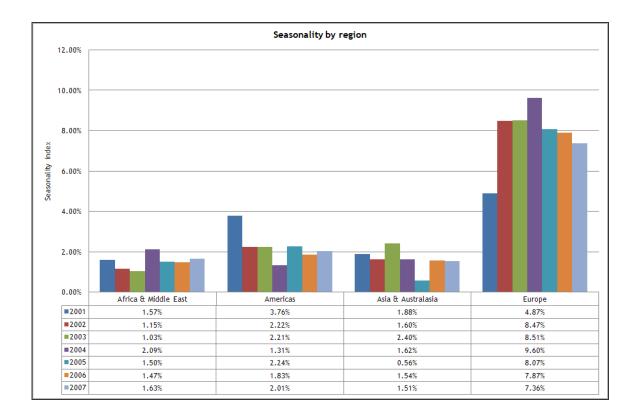
6.1. Seasonality by region

Seasonality out of Africa worsened from 1.47% in 2006 to 1.63% in 2007 with a decline in a number of African markets. The worst performing markets in the region were Mauritius (4.36%) and Lesotho (2.49%) while Namibia was the best performer with seasonality improving from 11.28% to 8.07%.

Seasonality out of the Americas region worsened from 1.83% in 2006 to 2.01% in 2007. The USA worsened slightly from 2.58% to 2.84% while Canada improved from 4.49% to 2.84%.

Seasonality improved slightly in Asia & Australasia but the region was the best performing region in 2007. China was the only market in the region where seasonality worsened from 1.52% to 6.29%.

Europe showed an improvement in seasonality in 2007, decreasing from 7.87% to 7.36%. This is the best level recorded since 2001. France and Sweden were the only markets where seasonality worsened from 2006 as arrivals grew by 8.5% and 9.3% respectively.

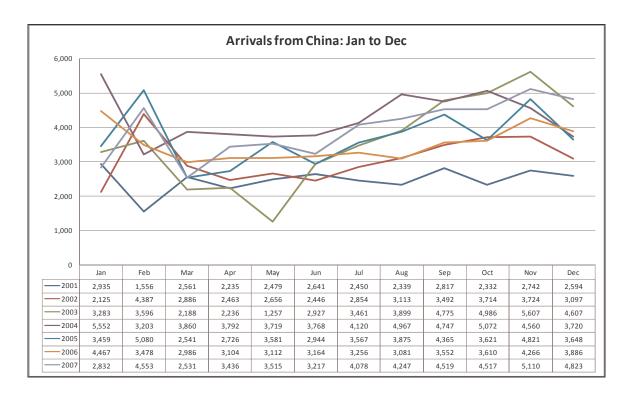


6.2. Top 5 markets with worsening seasonality

6.2.1. China

There was a worsening in seasonality out of China during 2007. Seasonality increased from 1.52% in 2006 to 6.29% in 2006. The contributing factor to the continued worsening in seasonality is the peak in February and the trough the following month.

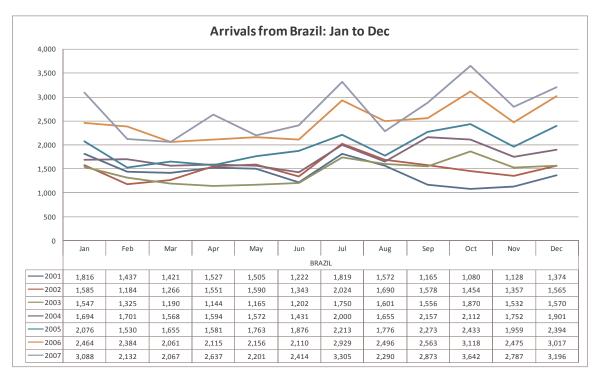
	2001	2002	2003	2004	2005	2006	2007
Asia & Australasia	1.88%	1.60%	2.40%	1.62%	0.56%	1.54%	1.51%
Australia	5.01%	7.30%	3.10%	3.22%	3.31%	3.34%	3.18%
China	2.56%	3.50%	12.10%	4.10%	9.60%	1.52%	6.29%
India	15.20%	22.60%	25.10%	6.02%	5.07%	4.95%	2.41%
Japan	3.03%	2.30%	21.90%	32.91%	27.76%	33.77%	24.82%
Other Asia & Australasia	1.91%	4.00%	4.00%	2.20%	1.16%	2.57%	1.83%



6.2.2. Brazil

Seasonality worsened out of Brazil, increasing from 3.25% in 2006 to 6.65% in 2007. The new peak in April and the deeper trough in August appear to have been contributing factors.

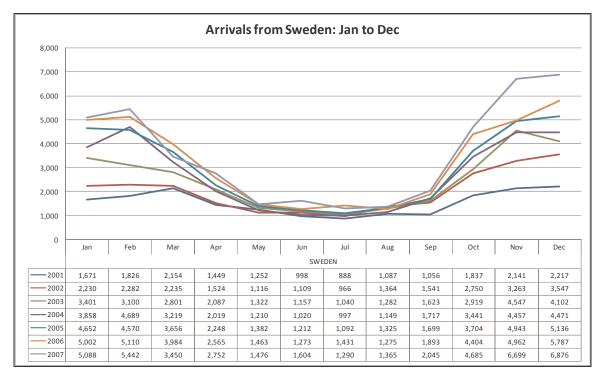
	2001	2002	2003	2004	2005	2006	2007
Americas	3.76%	2.22%	2.21%	1.31%	2.24%	1.83%	2.01%
Brazil	4.19%	4.74%	3.50%	2.64%	4.04%	3.25%	6.65%
Canada	6.21%	6.00%	5.20%	7.63%	6.01%	4.49%	2.84%
USA	5.25%	2.90%	2.80%	1.75%	2.56%	2.58%	2.84%
Other Americas	6.44%	4.21%	2.88%	3.95%	4.56%	2.45%	4.08%



6.2.3. Sweden

Seasonality worsened out of Sweden, increasing from 18.33% in 2006 to 21.18% in 2007. The increase in arrivals in November and December are the factors driving the worsening seasonality.

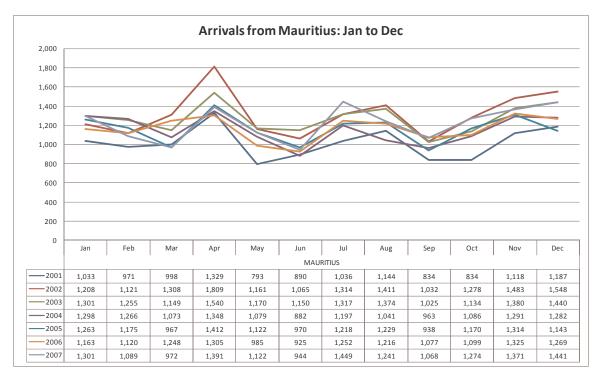
	2001	2002	2003	2004	2005	2006	2007
Europe	4.87%	8.47%	8.51%	9.60%	8.07%	7.87%	7.36%
France	8.24%	17.50%	23.60%	16.53%	10.14%	8.83%	9.38%
Germany	9.18%	15.40%	13.70%	15.63%	14.62%	14.18%	13.57%
Italy	39.69%	45.00%	45.50%	44.12%	42.58%	38.49%	34.26%
Netherlands	14.03%	19.20%	21.60%	23.59%	20.98%	18.38%	16.86%
Sweden	7.97%	13.45%	19.81%	20.09%	16.78%	18.33%	21.18%
UK	7.36%	9.40%	10.40%	12.45%	8.30%	8.82%	8.19%
Other Europe	4.67%	6.07%	6.39%	7.19%	7.08%	7.00%	7.01%



6.2.4. Mauritius

Seasonality worsened out of Mauritius, increasing from 2.19% in 2006 to 4.36% in 2007. The arrivals from this market have, on a month-on-month basis, shown erratic growth and decline patterns. A new peak was introduced in July 2007.

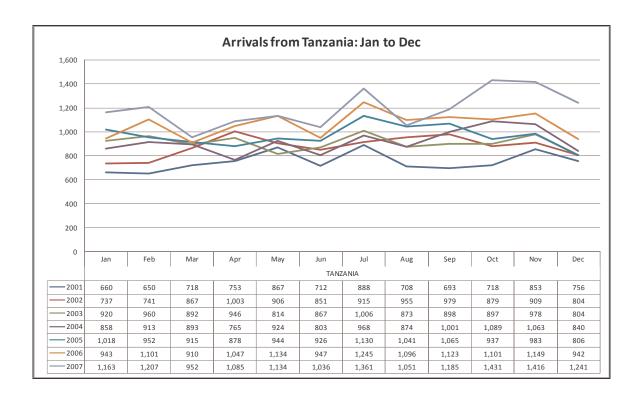
	2001	2002	2003	2004	2005	2006	2007
Africa & Middle East	1.57%	1.15%	1.03%	2.09%	1.50%	1.47%	1.63%
Angola	2.10%	2.50%	1.60%	1.64%	1.63%	1.31%	1.73%
Botswana	8.42%	4.40%	4.36%	7.38%	3.66%	5.71%	6.05%
Kenya	3.69%	3.13%	2.22%	1.97%	1.63%	1.51%	1.63%
Lesotho	1.06%	1.57%	0.85%	1.91%	1.76%	1.84%	2.49%
Malawi	1.27%	0.50%	1.09%	1.34%	0.81%	1.32%	1.23%
Mauritius	5.71%	5.45%	3.20%	2.89%	3.72%	2.19%	4.36%
Mozambique	0.71%	0.57%	0.60%	0.20%	2.95%	0.90%	0.68%
Namibia	10.63%	10.45%	13.43%	13.61%	13.85%	11.28%	8.07%
Nigeria	3.33%	1.12%	3.47%	3.63%	2.30%	2.42%	1.76%
Swaziland	2.86%	2.32%	2.84%	2.00%	2.14%	1.86%	2.05%
Tanzania	2.11%	0.86%	1.25%	1.87%	1.49%	2.31%	3.11%
Zambia	2.22%	1.12%	0.87%	0.95%	1.22%	1.44%	1.14%
Zimbabwe	1.42%	0.75%	1.56%	2.93%	1.47%	0.53%	1.11%
Other Africa & Middle East	0.80%	1.25%	0.74%	1.70%	1.57%	1.67%	2.30%



6.2.5. Tanzania

Seasonality worsened out of Tanzania, increasing from 2.31% in 2006 to 3.11% in 2007. The increasing arrivals from this market has been the contributing factor.

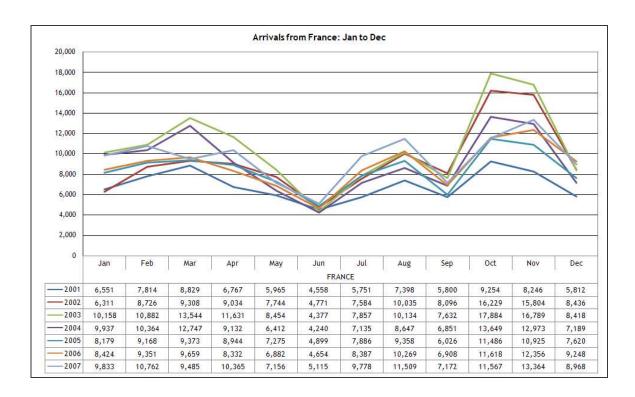
	2001	2002	2003	2004	2005	2006	2007
Africa & Middle East	1.57%	1.15%	1.03%	2.09%	1.50%	1.47%	1.63%
Angola	2.10%	2.50%	1.60%	1.64%	1.63%	1.31%	1.73%
Botswana	8.42%	4.40%	4.36%	7.38%	3.66%	5.71%	6.05%
Kenya	3.69%	3.13%	2.22%	1.97%	1.63%	1.51%	1.63%
Lesotho	1.06%	1.57%	0.85%	1.91%	1.76%	1.84%	2.49%
Malawi	1.27%	0.50%	1.09%	1.34%	0.81%	1.32%	1.23%
Mauritius	5.71%	5.45%	3.20%	2.89%	3.72%	2.19%	4.36%
Mozambique	0.71%	0.57%	0.60%	0.20%	2.95%	0.90%	0.68%
Namibia	10.63%	10.45%	13.43%	13.61%	13.85%	11.28%	8.07%
Nigeria	3.33%	1.12%	3.47%	3.63%	2.30%	2.42%	1.76%
Swaziland	2.86%	2.32%	2.84%	2.00%	2.14%	1.86%	2.05%
Tanzania	2.11%	0.86%	1.25%	1.87%	1.49%	2.31%	3.11%
Zambia	2.22%	1.12%	0.87%	0.95%	1.22%	1.44%	1.14%
Zimbabwe	1.42%	0.75%	1.56%	2.93%	1.47%	0.53%	1.11%
Other Africa & Middle East	0.80%	1.25%	0.74%	1.70%	1.57%	1.67%	2.30%



6.2.6. France

Seasonality worsened out of France, increasing from 8.83% in 2006 to 9.38% in 2007. The increase in arrivals in July and August and the constant trough in June appear to have been the contributing factors.

	2001	2002	2003	2004	2005	2006	2007
Europe	4.87%	8.47%	8.51%	9.60%	8.07%	7.87%	7.36%
France	8.24%	17.50%	23.60%	16.53%	10.14%	8.83%	9.38%
Germany	9.18%	15.40%	13.70%	15.63%	14.62%	14.18%	13.57%
Italy	39.69%	45.00%	45.50%	44.12%	42.58%	38.49%	34.26%
Netherlands	14.03%	19.20%	21.60%	23.59%	20.98%	18.38%	16.86%
Sweden	7.97%	13.45%	19.81%	20.09%	16.78%	18.33%	21.18%
UK	7.36%	9.40%	10.40%	12.45%	8.30%	8.82%	8.19%
Other Europe	4.67%	6.07%	6.39%	7.19%	7.08%	7.00%	7.01%

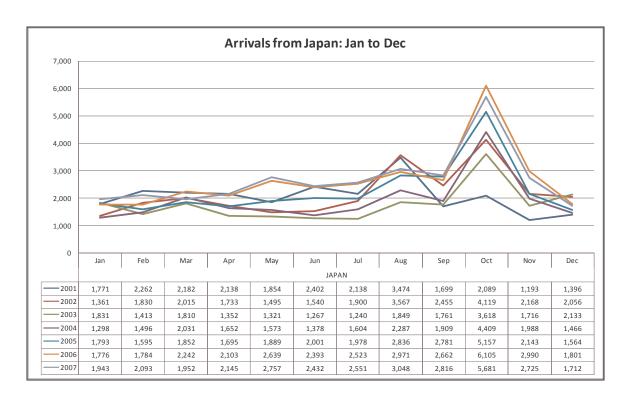


6.3. Top 5 markets with improved seasonality

6.3.1. Japan

The decrease in arrivals from Japan and the lower peak in October had a positive impact on the seasonality from this market. Seasonality moved from 33.77% in 2005 to 24.82% in 2006.

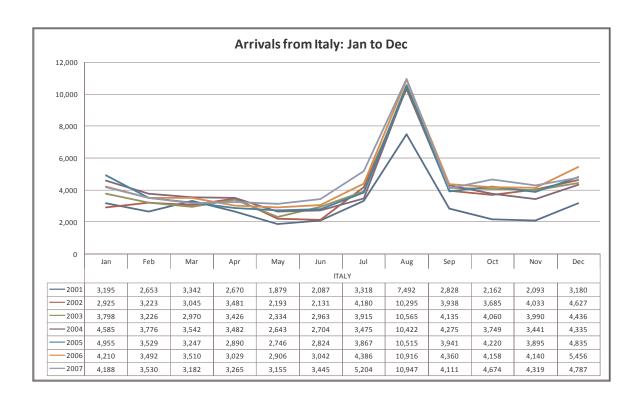
	2001	2002	2003	2004	2005	2006	2007
Asia & Australasia	1.88%	1.60%	2.40%	1.62%	0.56%	1.54%	1.51%
Australia	5.01%	7.30%	3.10%	3.22%	3.31%	3.34%	3.18%
China	2.56%	3.50%	12.10%	4.10%	9.60%	1.52%	6.29%
India	15.20%	22.60%	25.10%	6.02%	5.07%	4.95%	2.41%
Japan	3.03%	2.30%	21.90%	32.91%	27.76%	33.77%	24.82%
Other Asia & Australasia	1.91%	4.00%	4.00%	2.20%	1.16%	2.57%	1.83%



6.3.2. Italy

Seasonality out of Italy continued to improve, decreasing from 38.49% in 2006 to 34.26% in 2007. The increase in arrivals in the shoulder period has contributed to the improving seasonality. However, the high peak in August is the main contributor of Italy's high seasonality index and overall Italy remains the most seasonal market in South African Tourism portfolio.

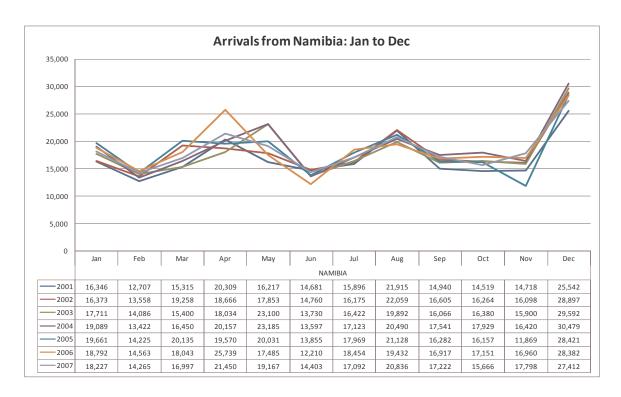
	2001	2002	2003	2004	2005	2006	2007
Europe	4.87%	8.47%	8.51%	9.60%	8.07%	7.87%	7.36%
France	8.24%	17.50%	23.60%	16.53%	10.14%	8.83%	9.38%
Germany	9.18%	15.40%	13.70%	15.63%	14.62%	14.18%	13.57%
Italy	39.69%	45.00%	45.50%	44.12%	42.58%	38.49%	34.26%
Netherlands	14.03%	19.20%	21.60%	23.59%	20.98%	18.38%	16.86%
Sweden	7.97%	13.45%	19.81%	20.09%	16.78%	18.33%	21.18%
UK	7.36%	9.40%	10.40%	12.45%	8.30%	8.82%	8.19%
Other Europe	4.67%	6.07%	6.39%	7.19%	7.08%	7.00%	7.01%



6.3.3. Namibia

Seasonality out of Namibia improved, decreasing from 11.28% in 2006 to 8.07% in 2007. The low variation on month-on-month arrivals in the first half of the year was a contributor to the improving seasonality in 2007.

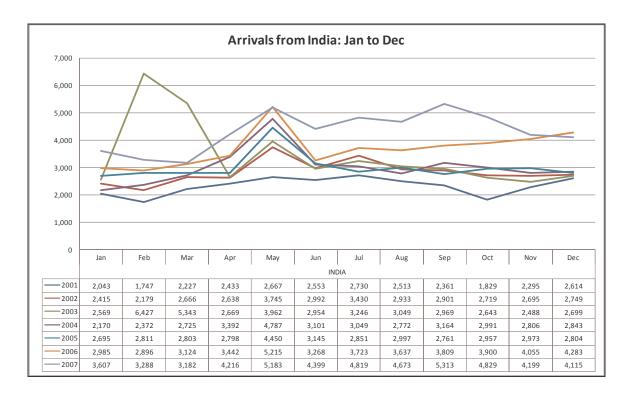
	2001	2002	2003	2004	2005	2006	2007
Africa & Middle East	1.57%	1.15%	1.03%	2.09%	1.50%	1.47%	1.63%
Angola	2.10%	2.50%	1.60%	1.64%	1.63%	1.31%	1.73%
Botswana	8.42%	4.40%	4.36%	7.38%	3.66%	5.71%	6.05%
Kenya	3.69%	3.13%	2.22%	1.97%	1.63%	1.51%	1.63%
Lesotho	1.06%	1.57%	0.85%	1.91%	1.76%	1.84%	2.49%
Malawi	1.27%	0.50%	1.09%	1.34%	0.81%	1.32%	1.23%
Mauritius	5.71%	5.45%	3.20%	2.89%	3.72%	2.19%	4.36%
Mozambique	0.71%	0.57%	0.60%	0.20%	2.95%	0.90%	0.68%
Namibia	10.63%	10.45%	13.43%	13.61%	13.85%	11.28%	8.07%
Nigeria	3.33%	1.12%	3.47%	3.63%	2.30%	2.42%	1.76%
Swaziland	2.86%	2.32%	2.84%	2.00%	2.14%	1.86%	2.05%
Tanzania	2.11%	0.86%	1.25%	1.87%	1.49%	2.31%	3.11%
Zambia	2.22%	1.12%	0.87%	0.95%	1.22%	1.44%	1.14%
Zimbabwe	1.42%	0.75%	1.56%	2.93%	1.47%	0.53%	1.11%
Other Africa & Middle East	0.80%	1.25%	0.74%	1.70%	1.57%	1.67%	2.30%



6.3.4. India

Seasonality out of India improved, decreasing from 4.95% in 2006 to a record low of 2.41% in 2007, which is the best seasonality for India over the past seven years. The increase in arrivals in the second half of the year helped improve the seasonality and counter some of the effects of the traditional peak in May.

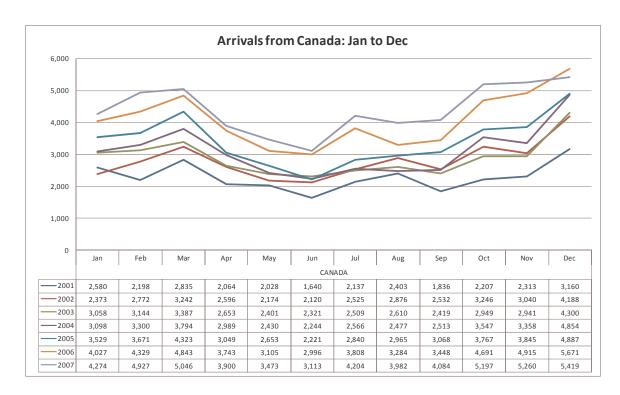
	2001	2002	2003	2004	2005	2006	2007
Asia & Australasia	1.88%	1.60%	2.40%	1.62%	0.56%	1.54%	1.51%
Australia	5.01%	7.30%	3.10%	3.22%	3.31%	3.34%	3.18%
China	2.56%	3.50%	12.10%	4.10%	9.60%	1.52%	6.29%
India	15.20%	22.60%	25.10%	6.02%	5.07%	4.95%	2.41%
Japan	3.03%	2.30%	21.90%	32.91%	27.76%	33.77%	24.82%
Other Asia & Australasia	1.91%	4.00%	4.00%	2.20%	1.16%	2.57%	1.83%



6.3.5. Canada

Seasonality out of Canada improved, decreasing from 4.49% in 2006 to 2.84% in 2007. The increase in arrivals from July through to November appear to have countered the effect of the trough in June.

	2001	2002	2003	2004	2005	2006	2007
Americas	3.76%	2.22%	2.21%	1.31%	2.24%	1.83%	2.01%
Brazil	4.19%	4.74%	3.50%	2.64%	4.04%	3.25%	6.65%
Canada	6.21%	6.00%	5.20%	7.63%	6.01%	4.49%	2.84%
USA	5.25%	2.90%	2.80%	1.75%	2.56%	2.58%	2.84%
Other Americas	6.44%	4.21%	2.88%	3.95%	4.56%	2.45%	4.08%

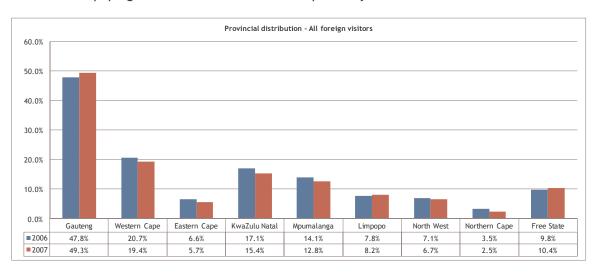


7. Provincial distribution

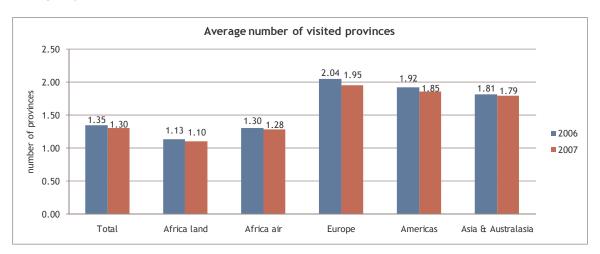
Provincial distribution is viewed from three perspectives: how many provinces are visited by foreign tourists, the distribution of bed-nights and the distribution of value across the nine provinces.

7.1. Provincial distribution (visitors¹⁷)

Gauteng remained the most visited province with 49.3% share of total arrivals. This has increased by 1.5% points compared to 2006. The Western Cape remained in second place and KwaZulu Natal in third place with 19.4% and 15.4% share of arrivals respectively. Both provinces both lost share in arrivals compared to the previous year, 1.3% and 1.7% respectively. Free State and Limpopo gained 0.6% and 0.4% share respectively.



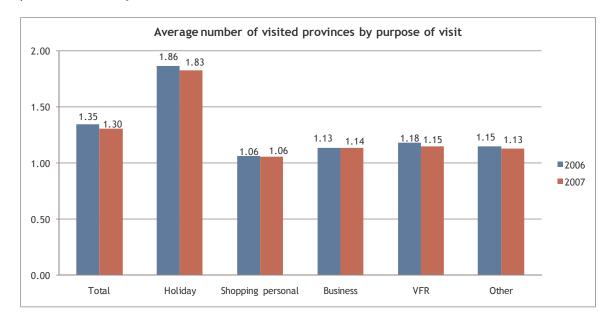
The average number of provinces visited by all foreign tourists to South Africa remained flat at 1.3 in 2007. This was driven down by tourists from Africa and Middle East who account for a large share of total arrivals. Tourists from Europe, Americas and Asia and Australasia visited on average 2 provinces.



2007 Annual Tourism Report_v24_21072008 South African Tourism - Strategic Research Unit

¹⁷ Visitors refer to those tourists who visit a province but do not necessarily spend a night in the province. Visitors may visit more than one province; therefore the sum of all visitors would exceed 100%. The percentages in the graph above represent the proportion of visitors.

Provincial distribution has been showing a flat to declining trend across all purposes of travel with the exception of religion where we increased from 1.04 to 1.11. Leisure-makers visit more provinces than any other tourists.



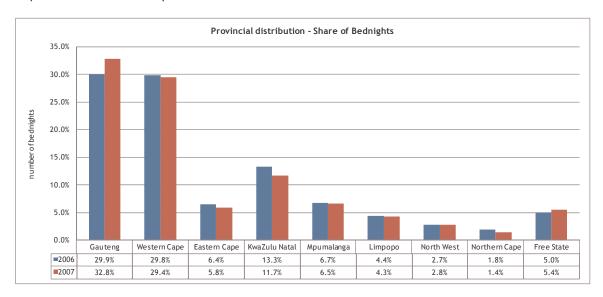
7.2. Provincial distribution (bednights)

There were over 1,7 million more bednights spent in South Africa in 2007 compared to that of 2006. This is a 2.6% over 2006.

	2005	2006	2007	Difference vs 2006	% Change
Total number of bed nights	60,268,548	66,496,528	68,210,760	1,714,232	2.6%

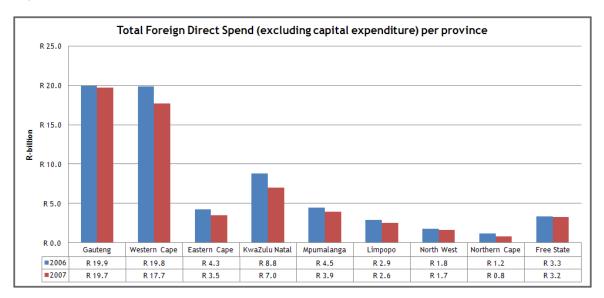
Foreign tourists spent most of their nights in Gauteng and Western Cape. Nights spent in Gauteng, Free State, North West, Western Cape and Limpopo all increased compared to 2006, while the number of nights spent in the Northern Cape, KwaZulu Natal, Eastern Cape and Mpumalanga declined.

Gauteng, which captured 32.8% of bednights in 2007, claimed the top spot overtaking Western Cape. KwaZulu Natal experienced the heaviest share loss of 1.6% in 2007.

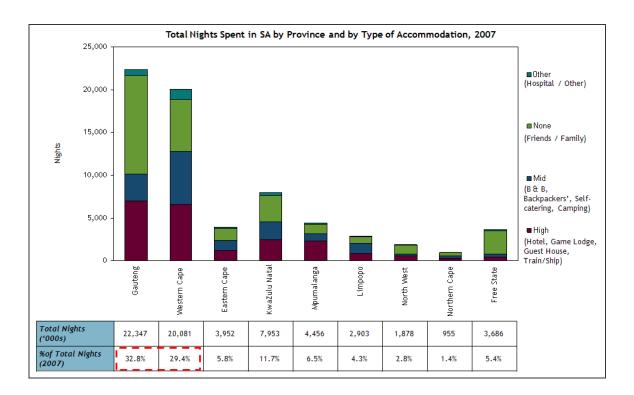


7.3. Provincial distribution (value)

Gauteng and Western Cape continued to capture most of the tourism revenue to South Africa. In 2007, these two provinces captured over 62% of foreign tourism receipts (excluding capital expenditure).



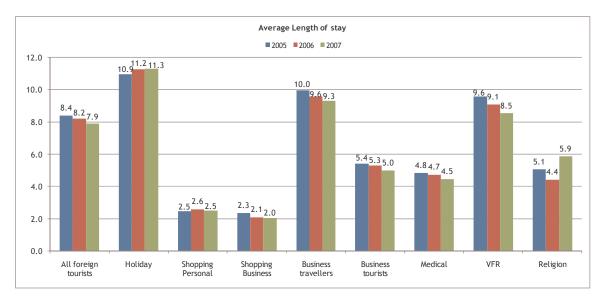
A 2.7% increase in paid bednights was recorded between 2007 and 2006. The biggest increases in paid bednights came from lower end accommodation (8.8%) and mid range accommodation (8.7%). In high end accommodation hotels (2.4%) and game lodges (13.4%) both declined.



8. Length of stay

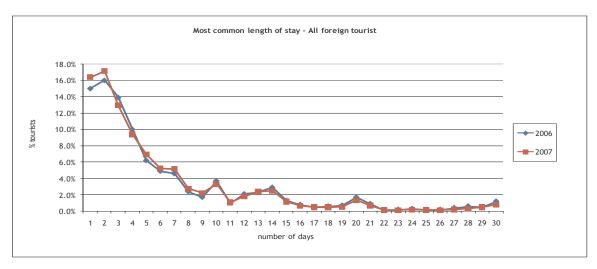
One of the strategic objectives of South African Tourism is to increase the length of stay of tourists visiting South Africa. By implication, the longer visitors stay in the country the more likely they are to participate in tourist activities, visit more provinces and consequently increase their contribution to our economy.

The average length of stay of all foreign tourists decreased from 8.2 nights in 2006 to 7.9 nights in 2007. Holiday tourists, business travellers and VFR tourists all spent fewer nights in South Africa in 2006. The length of stay of VFR tourists has been decreasing since 2005.

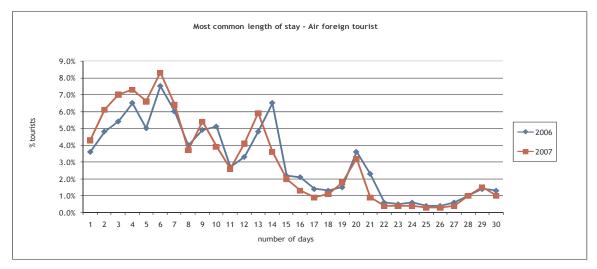


The average length of trips is higher than the most common length of stay. In this case "statistical mode" is a better indicator of the (most common or frequent) length of stay due to the asymmetric nature of this variable (it is possible for a few data points to be much higher than the mode and skew the mean upwards while it is impossible for outliers to be far below the mean and counter balance the skew since "length of stay" cannot be negative).

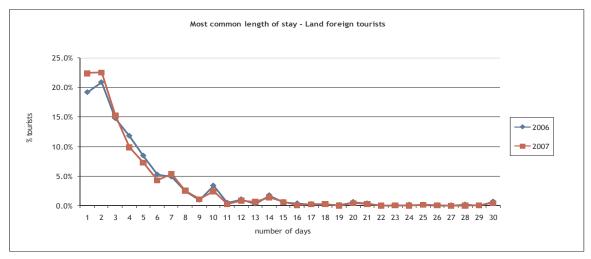
The number of foreign tourists that stayed one and two nights in South Africa increased in 2007. The incidence of tourists staying seven, eight and nine nights also increased marginally in this year.



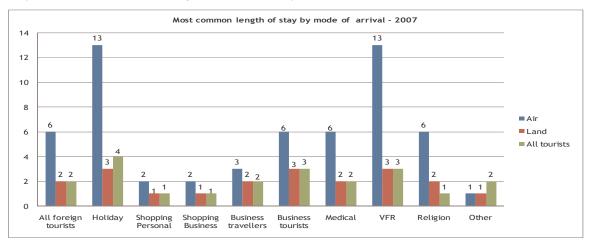
In 2007, the most common length of stay of air tourists remained flat over 2006 at six nights. Significantly more air tourists stayed four nights, while fewer tourists stayed 14 nights.



The most common length of stay for land tourists remained unchanged at 2 days. However we have experienced an increase in tourist only staying for a day.



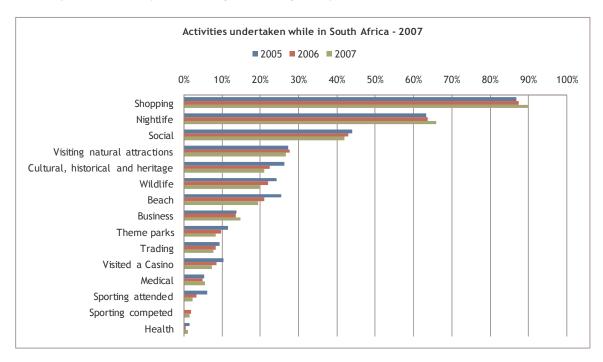
The short length of stay is driven off land arrivals that spent two nights in South Africa. Tourists arriving by air in 2007 stayed 6 nights in the country. Holiday, business tourists and VFR tourists stayed the most number of nights in the country.



9. Activities and experiences of foreign tourists in South Africa

9.1. Activities undertaken in South Africa

Visiting natural attractions, cultural and historic sites, beaches and wildlife are popular activities undertaken by foreign tourists. Shopping, nightlife and social activities are activities normally undertaken by most foreign tourists globally.

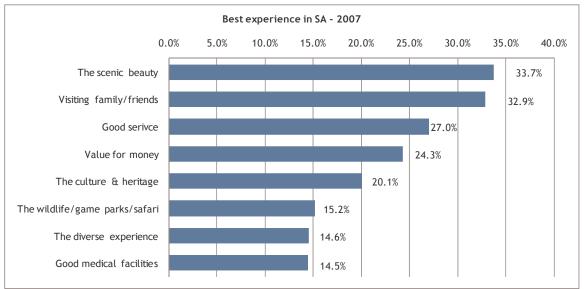


Shopping was the most popular activity across all purposes of visit. Nightlife, visiting natural attractions and wildlife were most popular with holiday tourists. Social activities, however, were most popular with VFR tourists.

		,	Activites by pur	pose of visit - 20	007				
	Holiday	Shopping - Personal	Shopping - Business	Business traveller	Business tourist	Medical	VFR	Religion	Other
Shopping	93%	98%	91%	86%	82%	65%	91%	80%	91%
Nightlife	93%	52%	34%	77%	60%	26%	65%	43%	70%
Theme parks	20%	2%	1%	7%	4%	1%	6%	3%	13%
Trading	2%	6%	38%	5%	5%	4%	2%	2%	1%
Visited a Casino	14%	3%	3%	8%	5%	2%	7%	1%	4%
Sporting competed	2%			1%			1%	55%	3%
Sporting attended	3%	1%		4%	1%		3%	6%	4%
Business	2%	2%	2%	80%	69%		1%	3%	6%
Cultural, historical and heritage	44%	5%	1%	16%	16%	2%	21%	6%	36%
Wildlife	55%	2%	0%	14%	9%		12%	8%	21%
Visiting natural attractions	61%	3%	1%	23%	16%	2%	24%	13%	31%
Beach	45%	8%	4%	14%	10%	1%	14%	12%	27%
Social	33%	30%	16%	17%	19%	33%	89%	37%	40%
Medical	3%	1%		1%		88%	2%		1%
Health	1%			1%		9%			

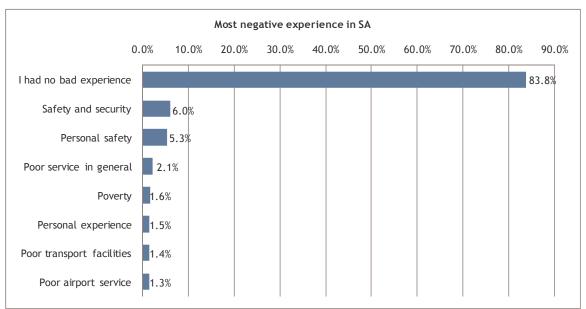
9.2 Experience of tourists

The scenic beauty and time spent visiting family and friends were the highlights of tourists to South Africa in 2007.



Note: The results of 2007 for positive experiences should not be compared to results from 2005 due to a change in the phrasing of the question.

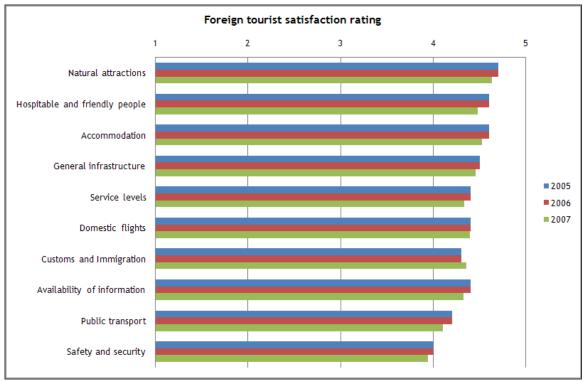
84% of foreign tourists in 2007 did not have a negative experience in South Africa. Of those who did, 12% mentioned general issues of safety and security and personal safety as negative experiences.



Note: Safety and Security refers to 'general safety'. Theft, robbery and crime are issues of personal safety. The results of 2005 for positive experiences should not be compared to results from 2005 due to a change in the phrasing of the question.

9.3 Satisfaction of tourists

Tourists who visited South Africa in 2007 were most satisfied with the South Africa's hospitable and friendly people, Accommodation and general infrastructure; however we have slightly declined compare to 2006 ratings.



^{*} The above graph is based on a 5 point scale, where 5 mean that the tourist was 'extremely satisfied' and 1 means that the tourist was 'not at all satisfied'.

10. Appendix 1: Monthly foreign arrivals

TOTAL FO **Transpersation annuals, according to the NTC as all larger personals have all the control of the According to the NTC as all larger personals have present the second second to the According and the	where the second	an, and archards low-sizes when we will not seen and the second of the s	67 273 345 263 1,409 -1,994 -51 -49	% 2.9% 9.4% 14.4% 28.4% 16.7% -7.9%
COUNTRY OF RESIDENCE EUROPE: Austria Belgium Denmark Finland France Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	2,373 3,181 2,745 1,190 9,833 23,354 728 3,824 4,188 11,221 2,218	2,306 2,908 2,400 927 8,424 25,348 779 377 3,517 4,210	67 273 345 263 1,409 -1,994 -51 -49	2.9% 9.4% 14.4% 28.4% 16.7% -7.9%
EUROPE: Austria Belgium Denmark Finland France Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	2,373 3,181 2,745 1,190 9,833 23,354 728 3,28 4,188 11,221 2,218	2,306 2,908 2,400 927 8,424 25,348 779 377 3,517 4,210	67 273 345 263 1,409 -1,994 -51 -49	2.9% 9.4% 14.4% 28.4% 16.7% -7.9%
Austria Belgium Denmark Finland France Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	2,373 3,181 2,745 1,190 9,833 23,354 728 328 3,824 4,188 11,221 2,218	2,306 2,908 2,400 927 8,424 25,348 779 377 3,517 4,210	273 345 263 1,409 -1,994 -51 -49	9.4% 14.4% 28.4% 16.7% -7.9%
Austria Belgium Denmark Finland France Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	3,181 2,745 1,190 9,833 23,354 728 328 3,824 4,188 11,221 2,218 1,025	2,908 2,400 927 8,424 25,348 779 377 3,517 4,210	273 345 263 1,409 -1,994 -51 -49	9.4% 14.4% 28.4% 16.7% -7.9%
Denmark Frinland France Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Portugal Spain	2,745 1,190 9,833 23,354 728 328 3,824 4,188 11,221 2,218 1,025	2,400 927 8,424 25,348 779 377 3,517 4,210	345 263 1,409 -1,994 -51 -49	14.4% 28.4% 16.7% -7.9%
Finland France Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	1,190 9,833 23,354 728 328 3,824 4,188 11,221 2,218 1,025	927 8,424 25,348 779 377 3,517 4,210	263 1,409 -1,994 -51 -49	28.4% 16.7% -7.9%
Germany Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	23,354 728 328 3,824 4,188 11,221 2,218 1,025	25,348 779 377 3,517 4,210	-1,994 -51 -49	-7.9%
Greece Hungary Ireland Italy Netherlands Norway Poland Portugal Russian Fed Spain	728 328 3,824 4,188 11,221 2,218 1,025	779 377 3,517 4,210	-51 -49	
Ireland	3,824 4,188 11,221 2,218 1,025	3,517 4,210		-6.5%
Italy Netherlands Norway Poland Portugal Russian Fed Spain	4,188 11,221 2,218 1,025	4,210	307	-13.0% 8.7%
Norway Poland Portugal Russian Fed Spain	2,218 1,025		-22	-0.5%
Poland Portugal Russian Fed Spain	1.025	10,907 2,219	314	2.9% 0.0%
Russian Fed Spain		747	278	37.2%
Spain	2,569 1,365	2,446 1,682	123 -317	5.0%
	1,444	1,311	133	10.1%
Sweden Switzerland	5,088 3,535	5,002 4,286	-751	1.7%
UK	48,889	45,999	2,890	6.3%
Other EUROPE	2,481 131,579	2,458 128,253	23 3,326	0.9% 2.6%
NORTH AMERICA:	,	Í	Ź	
Canada USA	4,274 17,666	4,027 16,002	247 1.664	6.1% 10.4%
Other	6	2	4	
NORTH AMERICA CENTRAL & SOUTH AMERICA:	21,946	20,031	1,915	9.6%
Argentina	996	1,315	-319	-24.3%
Brazil Chile	3,088	2,464 299	624 18	25.3%
Mexico	317 188	299	-27	6.0% -12.6%
Venezuela	56	109	-53	-48.6%
Other CENTRAL & SOUTH AMERICA	672 5,317	655 5,057	17 260	2.6% 5.1%
AUSTRALASIA:				
Australia New Zealand	7,398 1,532	6,033 1,298	1,365 234	22.6% 18.0%
Other	71	56	15	26.8%
AUSTRALASIA ASIA:	9,001	7,387	1,614	21.8%
China (including Hong Kong)	2,832	4,467	-1,635	-36.6%
India Indonesia	3,607 129	2,985 180	622 -51	20.8% -28.3%
Japan	1,943	1,776	167	9.4%
Rep of Korea Malaysia	3,063 462	1,870 562	1,193 -100	63.8% -17.8%
Philippines	290	330	-40	-12.1%
Singapore Rep of China (Taiwan)	271 1,221	295 1,731	-24 -510	-8.1% -29.5%
Thailand	491	438	53	12.1%
Other ASIA	1,178 15,487	1,188 15.822	-10 -335	-0.8% -2.1%
MIDDLE EAST:	15,487	15,822	-333	-2.1%
Israel	1,428 127	1,306	122	9.3%
Saudi Arabia Turkey	622	237 1,113	-110 -491	-46.4% -44.1%
United Arab Emirates	141	192	-51 49	-26.6%
Other MIDDLE EAST	758 3,076	709 3,557	-481	6.9% -13.5%
AFRICA MAINLAND:				
Angola Dem Rep of Congo	3,342 2,150	3,429 1,363	-87 787	-2.5% 57.7%
Botswana	58,934	49,008	9,926	20.3%
Egypt Ghana	276 866	298 726	-22 140	-7.4% 19.3%
Kenya	2,230	1,922	308	16.0%
Lesotho Malawi	213,714 11,909	196,220 10,331	17,494 1,578	8.9% 15.3%
Mozambique	109,779	80,588	29,191	36.2%
Namibia Nigeria	18,227 3,179	18,792 2,515	-565 664	-3.0% 26.4%
Swaziland	89,203	75,501	13,702	18.1%
Tanzania Uganda	1,163 1,087	943 974	220 113	23.3% 11.6%
Zambia	15,089	12,774	2,315	18.1%
Zimbabwe Other	85,467 4,497	69,857 4,148	15,610 349	22.3% 8.4%
TOTAL AFRICA MAINLAND	621,112	529,389	91,723	17.3%
INDIAN OCEAN ISLANDS:				
Mauritius	1,301	1,163	138	11.9%
Reunion	51 222	161 237	-110	-68.3%
Seychelles TOTAL INDIAN OCEAN ISLANDS	1,574	1,561	-15 13	-6.3% 0.8%
TOTAL AFRICA	622,686	530,950	91,736	17.3%
Unspecified GRAND TOTAL	4,227 813,319	2,519 713,576	1,708 99,743	67.8% 14.0%
**OVERSEAS TOTAL ** GRAND TOTAL LESS TOTAL AFRICA W.E.F. JANUARY	186,406	180,107	6,299	3.5%

	TO		A - FEBRU EIGN ARRI		7			
"Foreign tourist anivals, according to the WTO, are all foreign anivals less all those who stayed for "workers" and "workers" and	'contract workers'. SATourism u	n 365 days, and excludes travel ass this definition. The sensitive FEB 2007 C	less who were remunerated from with by of the difference between this definition of the difference between this definition of the definiti	hin the place they travelled to inition and the closest alternal TH JAN TO	ive definition has been tested to be	n to this definition, given the current for less than 0.5%.	rmat of statistics issued by Statess, is Al	Il Foreign Arrivals les
COUNTRY OF RESIDENCE	FEB		DIFFERENCE	%	JAN TO		DIFFERENCE	%
EUROPE:	2007	2006			2007	2006		
Austria	2,781	2,420	361 334	14.9%	5,154	4,726	428 607	9.1%
Belgium Denmark	3,508 3,580	3,174 3,110	470	10.5% 15.1%	6,689 6,325	6,082 5,510	815	10.0%
Finland	1,162	1,134	28	2.5%	2,352	2,061	291	14.1%
France	10,762	9,351	1,411	15.1%	20,595	17,775	2,820	15.9%
Germany Greece	27,827 658	27,425 684	402 -26	1.5% -3.8%	51,181 1,386	52,773 1,463	-1,592 -77	-3.0% -5.3%
Hungary	412	377	35	9.3%	740	754	-14	-1.9%
Ireland	3,734	3,752	-18	-0.5%	7,558	7,269	289	4.0%
Italy Netherlands	3,530 11,903	3,492 10,487	38 1,416	1.1% 13.5%	7,718 23,124	7,702 21,394	16 1,730	0.2% 8.1%
Norway	2,859	2,779	80	2.9%	5,077	4.998	79	1.6%
Poland	906	791	115	14.5%	1,931	1,538	393	25.6%
Portugal	2,182	2,040	142 94	7.0%	4,751	4,486	265	5.9%
Russian Fed Spain	931 1,859	837 1,877	-18	11.2% -1.0%	2,296 3,303	2,519 3,188	-223 115	-8.9% 3.6%
Sweden	5,442	5,110	332	6.5%	10,530	10,112	418	4.1%
Switzerland	3,967	4,871	-904	-18.6%	7,502	9,157	-1,655	-18.19
UK Other	58,668 2,671	54,467 2,019	4,201 652	7.7% 32.3%	107,557 5,152	100,466 4.477	7,091 675	7.1%
EUROPE	149,342	140,197	9,145	6.5%	280,921	268,450	12,471	4.6%
NORTH AMERICA:			,					
Canada USA	4,927	4,329 16,060	598 1,229	13.8% 7.7%	9,201 34,955	8,356 32,062	845 2,893	10.1%
Other	17,289 12	16,060	1,229 7	140.0%	34,955 18	32,062	2,893	9.0%
NORTH AMERICA	22,228	20,394	1,834	9.0%	44,174	40,425	3,749	9.3%
CENTRAL & SOUTH AMERICA:	010							
Argentina Brazil	813 2,132	1,126 2,384	-313 -252	-27.8% -10.6%	1,809 5,220	2,441 4,848	-632 372	-25.9% 7.7%
Chile	393	393	-252	0.0%	710	692	18	2.6%
Mexico	194	211	-17	-8.1%	382	426	-44	-10.39
Venezuela Other	77 629	85 526	-8 103	-9.4% 19.6%	1,301	194 1,181	-61 120	-31.49 10.2%
CENTRAL & SOUTH AMERICA AUSTRALASIA:	4,238	4,725	-487	-10.3%	9,555	9,782	-227	-2.3%
Australia	6,472	5,712	760	13.3%	13,870	11,745	2,125	18.1%
New Zealand	1,265	1,044	221	21.2%	2,797	2,342	455	19.4%
Other	7, 792	50 6,806	5 986	10.0% 14.5%	126 16,793	106 14,193	20 2,600	18.9%
AUSTRALASIA ASIA:	1,192	0,000	900	14.5%	10,793	14,193	2,600	10.3%
China (including Hong Kong)	4,553	3,478	1,075	30.9%	7,385	7,945	-560	-7.0%
India	3,288	2,896	392	13.5%	6,895	5,881	1,014	17.2%
Indonesia Japan	157 2,093	160 1,784	-3 309	-1.9% 17.3%	286 4,036	340 3,560	-54 476	-15.99 13.4%
Rep of Korea	1,353	1,808	-455	-25.2%	4,416	3,678	738	20.1%
Malaysia	595	626	-31	-5.0%	1,057	1,188	-131	-11.09
Philippines	351	321	30 151	9.3% 47.5%	641 740	651 613	-10 127	-1.5% 20.7%
Singapore Rep of China (Taiwan)	2,035	318 948	1,087	114.7%	3,256	2,679	577	21.5%
Thailand	918	260	658	253.1%	1,409	698	711	101.99
Other	1,248	1,252	-4	-0.3%	2,426	2,440	-14	-0.6%
ASIA MIDDLE EAST:	17,060	13,851	3,209	23.2%	32,547	29,673	2,874	9.7%
Israel	1,952	1,348	604	44.8%	3,380	2,654	726	27.4%
Saudi Arabia	301	273	28	10.3%	428	510	-82	-16.19
Turkey	525	420	105	25.0% -58.4%	1,147	1,533	-386	-25.29
United Arab Emirates Other	89 765	214 587	-125 178	-58.4% 30.3%	230 1,523	406 1,296	-176 227	-43.39 17.5%
MIDDLE EAST	3,632	2,842	790	27.8%	6,708	6,399	309	4.8%
AFRICA MAINLAND:								
Angola Dem Rep of Congo	2,420 1,933	2,363 1,610	57 323	2.4%	5,762 4,083	5,792 2,973	-30 1,110	-0.5% 37.3%
Botswana	53,526	51,521	2,005	3.9%	112,460	100,529	11,931	11.9%
Egypt	362	338	24	7.1%	638	636	2	0.3%
Ghana	929	670	259	38.7%	1,795	1,396	399	28.69
Kenya Lesotho	2,000 151,314	1,775 141.134	225 10,180	12.7% 7.2%	4,230 365,028	3,697 337,354	533 27,674	14.4%
Malawi	10,390	8,461	1,929	22.8%	22,299	18,792	3,507	18.79
Mozambique	84,276	65,199	19,077	29.3%	194,055	145,787	48,268	33.1%
Namibia Nigeria	14,265 3,137	14,563 2,293	-298 844	-2.0% 36.8%	32,492 6,316	33,355 4,808	-863 1,508	-2.6% 31.49
Nigeria Swaziland	73,753	67,861	5,892	8.7%	162,956	143,362	19,594	13.79
Tanzania	1,207	1,101	106	9.6%	2,370	2,044	326	15.9%
Uganda	970	895	75	8.4%	2,057	1,869	188	10.19
Zambia Zimbabwe	13,282 72,155	11,512 67,371	1,770 4,784	15.4% 7.1%	28,371 157,622	24,286 137,228	4,085 20,394	16.89
Other	4,128	3,772	356	9.4%	8,625	7,920	705	8.9%
TOTAL AFRICA MAINLAND	490,047	442,439	47,608	10.8%	1,111,159	971,828	139,331	14.39
INDIAN OCEAN ISLANDS:	1,089	1 100	21	-2.8%	2 200	2 202	107	1 70/
Mauritius Reunion	1,089	1,120 21	-31 1	-2.8% 4.8%	2,390 73	2,283 182	-109	4.7%
Seychelles	231	217	14	6.5%	453	454	-1	-0.2%
TOTAL INDIAN OCEAN ISLANDS	1,342	1,358	-16	-1.2%	2,916	2,919	-3	-0.1%
TOTAL AFRICA	491,389	443,797	47,592	10.7%	1,114,075	974,747	139,328	14.39
Unspecified GRAND TOTAL	2,894 698,575	2,165 634,777	729 63,798	33.7% 10.1%	7,121 1,511,894	4,684 1,348,353	2,437 163,541	52.0%
	, , , ,	, -			, ,	, -,		1
**OVERSEAS TOTAL	204,292	188,815	15,477	8.2%	390,698	368,922	21,776	5.9%

	TOT		A - MARC EIGN ARRI					
*Foreign tourist arrivals, according to the WTO, are all foreign arrivals less all those who stayed for workers' and	"contract workers". SATourism u	1 365 days, and excludes travel see this definition. The sensitive	lers who were remunerated from will by of the difference between this def OMPARED WI	hin the place they travelled to inition and the closest alterna	The closest possible approximation to tive definition has been tested to be let MAR 2006	o this definition, given the current for se then 0.5%.	rmat of statistics issued by Statesa, is A	Il Foneign Arrivals less
COUNTRY OF RESIDENCE	MAR		DIFFERENCE	%	JAN TO N	ΛΔR	DIFFERENCE	%
EUROPE:	2007	2006	DIITERIOL	70	2007	2006	DIFFERENCE	,0
Austria	1,842	1,853	-11	-0.6%	6,996	6,579	417	6.3%
Belgium	3,494	3,290	204	6.2%	10,183	9,372	811	8.7%
Denmark Finland	2,497 734	2,154 859	343 -125	15.9% -14.6%	8,822 3,086	7,664 2,920	1,158 166	15.1% 5.7%
France	9,485	9,659	-174	-1.8%	30,080	27,434	2,646	9.6%
Germany	24,563	24,614	-51	-0.2%	75,744	77,387	-1,643	-2.1%
Greece Hungary	598 225	610 301	-12 -76	-2.0% -25.2%	1,984 965	2,073 1,055	-89 -90	-4.3% -8.5%
Ireland	3,302	3,159	143	4.5%	10,860	10,428	432	4.1%
Italy	3,182	3,510	-328	-9.3%	10,900	11,212	-312	-2.8%
Netherlands Norway	7,942 1,951	8,619 2,106	-677 -155	-7.9% -7.4%	31,066 7,028	30,013 7,104	1,053 -76	3.5%
Poland	922	674	248	36.8%	2,853	2,212	641	29.0%
Portugal	2,326	2,000	326	16.3%	7,077	6,486	591	9.1%
Russian Fed Spain	825 1,793	743 2,037	82 -244	11.0% -12.0%	3,121 5,096	3,262 5,225	-141 -129	-4.3% -2.5%
Sweden	3,450	3,984	-534	-13.4%	13,980	14,096	-116	-0.8%
Switzerland	3,295	3,439	-144	-4.2%	10,797	12,596	-1,799	-14.3%
UK Other	48,052 2,092	49,585 2,267	-1,533 -175	-3.1% -7.7%	155,609 7,244	150,051	5,558 500	3.7% 7.4%
EUROPE	122,570	125,463	-1/5 -2,893	-7.7%	403,491	6,744 393,913	9,578	2.4%
NORTH AMERICA:			,					
Canada	5,046 19.661	4,843 21,222	203 -1,561	4.2% -7.4%	14,247 54,616	13,199 53,284	1,048	7.9%
USA Other	19,661	21,222	-1,561 -2	-1.4%	54,616	53,284	1,332 9	2.5%
NORTH AMERICA	24,712	26,072	-1,360	-5.2%	68,886	66,497	2,389	3.6%
CENTRAL & SOUTH AMERICA:	4.000	050	F.1	5.40/	0.010	2.000	504	17.10/
Argentina Brazil	1,003 2,067	952 2,061	51 6	5.4% 0.3%	2,812 7,287	3,393 6,909	-581 378	-17.1% 5.5%
Chile	180	192	-12	-6.3%	890	884	6	0.7%
Mexico	260	233	27	11.6%	642	659	-17	-2.6%
Venezuela Other	63 670	110 644	-47 26	-42.7% 4.0%	196 1.971	304 1.825	-108 146	-35.5% 8.0%
CENTRAL & SOUTH AMERICA	4,243	4,192	51	1.2%	13,798	13,974	-176	-1.3%
AUSTRALASIA:					ĺ			
Australia	6,388	7,601	-1,213	-16.0%	20,258	19,346	912	4.7%
New Zealand Other	1,203 61	1,286 53	-83 8	-6.5% 15.1%	4,000 187	3,628 159	372 28	10.3% 17.6%
AUSTRALASIA	7,652	8,940	-1,288	-14.4%	24,445	23,133	1,312	5.7%
ASIA:			.==					
China (including Hong Kong) India	2,531 3,182	2,986 3,124	-455 58	-15.2% 1.9%	9,916 10,077	10,931 9,005	-1,015 1,072	-9.3% 11.9%
Indonesia	234	208	26	12.5%	520	548	-28	-5.1%
Japan	1,952	2,242	-290	-12.9%	5,988	5,802	186	3.2%
Rep of Korea	1,367	1,165	202 -44	17.3% -6.0%	5,783	4,843 1,927	940 -175	19.4% -9.1%
Malaysia Philippines	695 323	739 392	-69	-17.6%	1,752 964	1,927	-175	-7.6%
Singapore	440	441	-1	-0.2%	1,180	1,054	126	12.0%
Rep of China (Taiwan)	821	743	78	10.5%	4,077	3,422	655	19.1%
Thailand Other	667 1,152	490 1,251	177 -99	36.1% -7.9%	2,076 3,578	1,188 3,691	888 -113	74.7%
ASIA	13,364	13,781	-417	-3.0%	45,911	43,454	2,457	5.7%
MIDDLE EAST:								
Israel Saudi Arabia	1,549 137	1,311 168	238 -31	18.2% -18.5%	4,929 565	3,965 678	964 -113	24.3% -16.7%
Turkey	411	482	-71	-14.7%	1,558	2,015	-457	-22.7%
United Arab Emirates	87	226	-139	-61.5%	317	632	-315	-49.8%
Other MIDDLE EAST	1,056	962	94	9.8%	2,579	2,258	321	14.2%
AFRICA MAINLAND:	3,240	3,149	91	2.9%	9,948	9,548	400	4.2%
Angola	2,274	2,293	-19	-0.8%	8,036	8,085	-49	-0.6%
Dem Rep of Congo	1,924	1,547	377	24.4%	6,007	4,520	1,487	32.9%
Botswana Egypt	61,018 304	56,513 322	4,505 -18	8.0% -5.6%	173,478 942	157,042 958	16,436 -16	10.5%
Ghana	818	732	86	11.7%	2,613	2,128	485	22.8%
Kenya	1,647	1,734	-87	-5.0%	5,877	5,431	446	8.2%
Lesotho Malawi	177,706 10,730	151,680 9,734	26,026 996	17.2% 10.2%	542,734 33,029	489,034 28,526	53,700 4,503	11.0% 15.8%
Mozambique	88,229	67,156	21,073	31.4%	282,284	212,943	69,341	32.6%
Namibia	16,997	18,043	-1,046	-5.8%	49,489	51,398	-1,909	-3.7%
Nigeria	2,604	2,381	223	9.4%	8,920	7,189	1,731	24.1%
Swaziland Tanzania	82,788 952	75,958 910	6,830 42	9.0% 4.6%	245,744 3,322	219,320 2,954	26,424 368	12.0% 12.5%
Uganda	784	802	-18	-2.2%	2,841	2,671	170	6.4%
Zambia	12,578	12,275	303	2.5%	40,949	36,561	4,388	12.0%
Zimbabwe Other	68,340 3,871	77,351 3,747	-9,011 124	-11.6% 3.3%	225,962 12,496	214,579 11,667	11,383 829	5.3% 7.1%
TOTAL AFRICA MAINLAND	533,564	483,178	50,386	10.4%	1,644,723	1,455,006	189,717	13.0%
		,					Ĺ	
INDIAN OCEAN ISLANDS: Mauritius	972	1,248	-276	-22.1%	3,362	3,531	-169	-4.8%
Reunion	44	97	-53	-54.6%	117	279	-162	-58.1%
Seychelles	169	169	0	0.0%	622	623	-1	-0.2%
TOTAL INDIAN OCEAN ISLANDS	1,185	1,514	-329 50.057	-21.7%	4,101	4,433	-332 190 395	-7.5% 13.0%
TOTAL AFRICA Unspecified	534,749 3,199	484,692 2.448	50,057 751	10.3% 30.7%	1,648,824 10,320	1,459,439 7,132	189,385 3,188	13.0%
GRAND TOTAL	713,729	668,737	44,992	6.7%	2,225,623	2,017,090	208,533	10.3%
***************************************	175 704	101 505	E 010	2.00/	ECC 470	EE0 540	15.000	0.00/
**OVERSEAS TOTAL ** GRAND TOTAL LESS TOTAL AFRICA W.E.F. JANUA	175,781	181,597	-5,816	-3.2%	566,479	550,519	15,960	2.9%

Presion travist private providing to the META are all furnish	loss than non-virus or 4	SSS days and and	lars who ware more and the	in the place three	The ringest possible a	n this definition where the	mat of statistics insured in the con-	Fragins A
Foreign tourist arrivals, according to the WTO, are all loseign strivals less all flose who alsyed for 'workers' and			lers who were nomunerated from will by of the difference between this defi OMPARED WI			o this definition, given the current for se then 0.5%.	mat of statistics issued by Statasa, is Al	I Foreign Arrival
OUNTRY OF RESIDENCE	APR	APR	DIFFERENCE	%	JAN TO A		DIFFERENCE	%
UROPE:	2007	2006			2007	2006		
ustria	1,369	1,578	-209	-13.2%	8,365	8,157	208	2.5
elgium enmark	3,275 1,613	3,470 2,094	-195 -481	-5.6% -23.0%	13,458 10,435	12,842	616 677	4.8°
inland	680	649	31	4.8%	3,766	9,758 3,569	197	5.5
rance	10,365	8,332	2,033	24.4%	40,445	35,766	4,679	13.1
ermany	18,018	20,390	-2,372	-11.6%	93,762	97,777	-4,015	-4.1
reece ungary	680 283	568 172	112 111	19.7% 64.5%	2,664 1,248	2,641 1,227	23 21	0.99
eland	3,055	2,914	141	4.8%	13,915	13,342	573	4.3
aly	3,265	3,029	236	7.8%	14,165	14,241	-76	-0.5
etherlands orway	7,212 1,411	6,884 2,510	328 -1,099	4.8% -43.8%	38,278 8,439	36,897 9,614	1,381 -1,175	3.7
oland	711	495	216	43.6%	3,564	2,707	857	31.7
ortugal	2,927	2,544	383	15.1%	10,004	9,030	974	10.8
ussian Fed	771	739	32	4.3%	3,892	4,001	-109	-2.7
pain weden	2,367 2,752	2,638 2,565	-271 187	-10.3% 7.3%	7,463 16,732	7,863 16,661	-400 71	-5.1 0.4
witzerland	3,011	3,393	-382	-11.3%	13,808	15,989	-2,181	-13.
K	38,073	40,206	-2,133	-5.3%	193,682	190,257	3,425	1.8
ther	1,990	1,653	337	20.4%	9,234	8,397	837	10.0
UROPE ORTH AMERICA:	103,828	106,823	-2,995	-2.8%	507,319	500,736	6,583	1.3
anada	3,900	3,743	157	4.2%	18,147	16,942	1,205	7.1
SA	18,911	18,593	318	1.7%	73,527	71,877	1,650	2.3
ther	9	4	5		32	18	14	
ORTH AMERICA	22,820	22,340	480	2.1%	91,706	88,837	2,869	3.2
ENTRAL & SOUTH AMERICA: rgentina	621	738	-117	-15.9%	3,433	4,131	-698	-16.
razil	2,637	2,115	522	24.7%	9,924	9,024	900	10.0
hile	167	179	-12	-6.7%	1,057	1,063	-6	-0.6
lexico	257	237	20	8.4%	899	896	3	0.3
enezuela ther	74 743	98 755	-24 -12	-24.5% -1.6%	270 2,714	402 2,580	-132 134	-32. 5.2
ENTRAL & SOUTH AMERICA	4,499	4,122	377	9.1%	18,297	18,096	201	1.1
USTRALASIA:	.,	-,	0	01170	10,201	10,000		
ustralia	7,564	6,918	646	9.3%	27,822	26,264	1,558	5.9
ew Zealand	1,607	1,894	-287	-15.2%	5,607	5,522	85	1.5
ther USTRALASIA	9,233	8,873	360	1.6% 4.1%	249 33,678	220 32,006	29 1,672	13.2 5.2
SIA:	0,200	0,070	000	4.170	00,010	02,000	1,072	0.2
hina (including Hong Kong)	3,436	3,104	332	10.7%	13,352	14,035	-683	-4.9
dia	4,216	3,442	774	22.5%	14,293	12,447	1,846	14.8
donesia	293 2,145	2,103	159 42	118.7% 2.0%	813 8,133	682 7,905	131 228	19.2
apan ep of Korea	1,319	1,060	259	24.4%	7,102	5,903	1,199	20.3
lalaysia	907	862	45	5.2%	2,659	2,789	-130	-4.7
hilippines	516	460	56	12.2%	1,480	1,503	-23	-1.5
ingapore	648	680	-32	-4.7%	1,828	1,734	94	5.4
ep of China (Taiwan) hailand	915 1,078	764 568	151 510	19.8% 89.8%	4,992 3,154	4,186 1,756	806 1,398	19.0 79.0
ther	1,444	1,362	82	6.0%	5,022	5.053	-31	-0.6
SIA	16,917	14,539	2,378	16.4%	62,828	57,993	4,835	8.3
IDDLE EAST:								
rael	1,098 215	1,204 137	-106	-8.8%	6,027	5,169 815	858	16.0
audi Arabia urkev	393	369	78 24	56.9% 6.5%	780 1,951	2,384	-35 -433	-4.0 -18.
nited Arab Emirates	126	278	-152	-54.7%	443	910	-467	-51.
ther	756	545	211	38.7%	3,335	2,803	532	19.
IDDLE EAST	2,588	2,533	55	2.2%	12,536	12,081	455	3.8
FRICA MAINLAND: ngola	2,630	2,309	321	13.9%	10,666	10,394	272	2.6
em Rep of Congo	2,026	1,699	327	19.2%	8,033	6,219	1,814	29.
otswana	89,897	78,235	11,662	14.9%	263,375	235,277	28,098	11.5
gypt	431	245	186	75.9%	1,373	1,203	170	14.
hana enya	934 2,221	872 1,830	62 391	7.1% 21.4%	3,547 8,098	3,000 7,261	547 837	18.
esotho	202,223	166,071	36,152	21.8%	744,957	655,105	89,852	13.
alawi	12,022	9,485	2,537	26.7%	45,051	38,011	7,040	18.
ozambique	90,492 21,450	74,119 25,739	16,373 -4,289	22.1% -16.7%	372,776	287,062	85,714	29. -8.0
amibia igeria	3,186	25,739	-4,289 752	30.9%	70,939 12,106	77,137 9,623	-6,198 2,483	25.
waziland	92,157	85,661	6,496	7.6%	337,901	304,981	32,920	10.
anzania	1,085	1,047	38	3.6%	4,407	4,001	406	10.
ganda	974 14,671	877 13,172	97	11.1%	3,815 55,620	3,548	267 5.887	7.5
ambia mbabwe	79,909	88,055	1,499 -8,146	11.4% -9.3%	305,871	49,733 302,634	5,887 3,237	11.1
ther	4,341	3,828	513	13.4%	16,837	15,495	1,342	8.7
OTAL AFRICA MAINLAND	620,649	555,678	64,971	11.7%	2,265,372	2,010,684	254,688	12.
IDIAN COFANIO AND								
IDIAN OCEAN ISLANDS: auritius	1,391	1,305	86	6.6%	4,753	4,836	-83	-1.7
eunion	30	31	-1	-3.2%	4,753	4,836	-83 -163	-52.
eychelles	196	170	26	15.3%	818	793	25	3.2
OTAL INDIAN OCEAN ISLANDS	1,617	1,506	111	7.4%	5,718	5,939	-221	-3.7
OTAL AFRICA	622,266	557,184	65,082	11.7%	2,271,090	2,016,623	254,467	12.0
nspecified RAND TOTAL	4,065 786,216	2,562 718,976	1,503 67,240	58.7% 9.4%	14,385 3,011,839	9,694 2,736,066	4,691 275,773	48.4 10.
INID IVIAL	700,210	710,370	01,240	J.+ 70	3,011,039	2,130,000	213,113	10.
								2.3

			LE A - MAY				•	
	TOT	TAL FORI	EIGN ARRI	VALS*				
*Foreign tourist arrivals, according to the WTO, are all foreign arrivals less all those who stayed for *vectors* and	less than one day and more that 'contract workers'. SATourism u	n 385 days, and excludes travel ses this definition. The sensitivi	fers who were remunerated from wit by of the difference between this def	nition and the closest altern	to. The closest possible approximation ative definition has been tested to be	n to this definition, given the current follows than 0.5%.	mat of statistics issued by Statesa, is Al	l Foreign Arrivals less
	JAN TO I	MAY 2007 C	OMPARED WI	TH JAN TO	MAY 2006			
COUNTRY OF RESIDENCE	MAY	MAY	DIFFERENCE	%	JAN TO		DIFFERENCE	%
EUROPE:	2007	2006			2007	2006		
Austria	1,244	1,078	166	15.4%	9,609	9,235	374	4.0%
Belgium Denmark	2,117 1,310	1,661 1,209	456 101	27.5% 8.4%	15,575 11,745	14,503 10,967	1,072 778	7.4%
Finland	462	537	-75	-14.0%	4,228	4,106	122	3.0%
France Germany	7,156 12,638	6,882 13,125	274 -487	4.0% -3.7%	47,601 106,400	42,648 110,902	4,953 -4,502	11.6%
Greece	484	504	-20	-4.0%	3,148	3,145	3	0.1%
Hungary Ireland	158 2,176	153 1,758	5 418	3.3% 23.8%	1,406 16,091	1,380 15,100	26 991	1.9% 6.6%
Italy	3,155	2,906	249	8.6%	17,320	17,147	173	1.0%
Netherlands	5,472 839	4,923 809	549 30	11.2%	43,750	41,820	1,930 -1.145	4.6%
Norway Poland	529	440	89	3.7% 20.2%	9,278 4,093	10,423 3,147	946	30.1%
Portugal	2,163	1,854	309	16.7%	12,167	10,884	1,283	11.8%
Russian Fed Spain	652 2,144	573 2,439	79 -295	13.8% -12.1%	4,544 9,607	4,574 10,302	-30 -695	-0.7% -6.7%
Sweden	1,476	1,463	13	0.9%	18,208	18,124	84	0.5%
Switzerland UK	1,872 25,957	1,840 24,493	32 1,464	1.7% 6.0%	15,680 219,639	17,829 214,750	-2,149 4,889	-12.1% 2.3%
Other	1,387	1,134	253	22.3%	10,621	9,531	1,090	11.4%
EUROPE NORTH AMERICA:	73,391	69,781	3,610	5.2%	580,710	570,517	10,193	1.8%
Canada	3,473	3,105	368	11.9%	21,620	20,047	1,573	7.8%
USA Other	24,327	21,064	3,263	15.5%	97,854	92,941 22	4,913	5.3%
NORTH AMERICA	27,807	24,173	3 3,634	75.0% 15.0 %	39 119,513	113,010	17 6,503	77.3% 5.8 %
CENTRAL & SOUTH AMERICA:								
Argentina Brazil	453 2,201	452 2,156	1 45	0.2% 2.1%	3,886 12,125	4,583 11.180	-697 945	-15.2% 8.5%
Chile	169	246	-77	-31.3%	1,226	1,309	-83	-6.3%
Mexico Venezuela	204 83	180 92	24 -9	13.3% -9.8%	1,103 353	1,076 494	27 -141	2.5% -28.5%
Other	654	566	88	15.5%	3,368	3,146	222	7.1%
CENTRAL & SOUTH AMERICA AUSTRALASIA:	3,764	3,692	72	2.0%	22,061	21,788	273	1.3%
Australia	7,009	6,376	633	9.9%	34,831	32,640	2,191	6.7%
New Zealand	1,245	1,257	-12	-1.0%	6,852	6,779	73	1.1%
Other AUSTRALASIA	8,307	52 7,685	622	1.9% 8.1%	302 41,985	272 39,691	30 2,294	11.0% 5.8%
ASIA:	, , , , ,	, , , , ,	470		,	10.000	105	
China, People's Rep of Hong Kong	3,146 369	2,668 444	478 -75	17.9% -16.9%	14,028 2,839	13,923 3,224	105 -385	0.8%
China (including Hong Kong)	3,515	3,112	403	12.9%	16,867	17,147	-280	-1.6%
India Indonesia	5,183 246	5,215 407	-32 -161	-0.6% -39.6%	19,476 1,059	17,662 1,089	1,814 -30	10.3%
Japan	2,757	2,639	118	4.5%	10,890	10,544	346	3.3%
Rep of Korea Malaysia	1,260 834	936 756	324 78	34.6% 10.3%	8,362 3,493	6,839 3,545	1,523 -52	22.3% -1.5%
Philippines	455	371	84	22.6%	1,935	1,874	61	3.3%
Singapore	496	484	12	2.5%	2,324	2,218	106	4.8%
Rep of China (Taiwan) Thailand	944 642	1,003 542	-59 100	-5.9% 18.5%	5,936 3,796	5,189 2,298	747 1,498	14.4% 65.2%
Other	1,171	1,164	7	0.6%	6,193	6,217	-24	-0.4%
ASIA MIDDLE EAST:	17,503	16,629	874	5.3%	80,331	74,622	5,709	7.7%
Israel	907	913	-6	-0.7%	6,934	6,082	852	14.0%
Saudi Arabia Turkey	131 276	142 398	-11 -122	-7.7% -30.7%	911 2,227	957 2,782	-46 -555	-4.8% -19.9%
United Arab Emirates	212	310	-98	-31.6%	655	1,220	-565	-46.3%
Other	624 2,150	565 2,328	59 -178	10.4%	3,959 14,686	3,368 14,409	591	17.5%
MIDDLE EAST AFRICA MAINLAND:		2,328	-176	-7.6%	14,000	14,409	277	1.9%
Angola	2,422	2,266	156	6.9%	13,088	12,660	428	3.4%
Dem Rep of Congo Botswana	2,010 61,598	1,688 56,929	322 4,669	19.1% 8.2%	10,043 324,973	7,907 292,206	2,136 32,767	27.0% 11.2%
Egypt	373	285	88	30.9%	1,746	1,488	258	17.3%
Ghana Kenya	1,088 2,048	856 1,787	232 261	27.1% 14.6%	4,635 10,146	3,856 9,048	779 1,098	20.2% 12.1%
Lesotho	175,990	151,532	24,458	16.1%	920,947	806,637	114,310	14.2%
Malawi Mozambique	11,461 90,371	9,576 71,722	1,885 18,649	19.7% 26.0%	56,512 463,147	47,587 358,784	8,925 104,363	18.8% 29.1%
Namibia	19,167	17,485	1,682	9.6%	90,106	94,622	-4,516	-4.8%
Nigeria	3,296	2,948 84,545	348	11.8%	15,402 423,842	12,571	2,831	22.5%
Swaziland Tanzania	85,941 1,134	1,134	1,396 0	1.7% 0.0%	5,541	389,526 5,135	34,316 406	8.8% 7.9%
Uganda	936	805	131	16.3%	4,751	4,353	398	9.1%
Zambia Zimbabwe	14,481 75,837	13,037 85,148	1,444 -9,311	11.1% -10.9%	70,101 381,708	62,770 387,782	7,331 -6,074	11.7% -1.6%
Other	3,999	3,727	272	7.3%	20,836	19,222	1,614	8.4%
TOTAL AFRICA MAINLAND	552,152	505,470	46,682	9.2%	2,817,524	2,516,154	301,370	12.0%
INDIAN OCEAN ISLANDS:								
Mauritius Reunion	1,122 46	985 57	137 -11	13.9% -19.3%	5,875 193	5,821 367	54 -174	0.9%
Seychelles	182	131	51	38.9%	1,000	924	76	8.2%
TOTAL INDIAN OCEAN ISLANDS	1,350	1,173	177	15.1%	7,068	7,112	-44 301 326	-0.6%
TOTAL AFRICA Unspecified	553,502 3,502	506,643 2,383	46,859 1,119	9.2% 47.0%	2,824,592 17,887	2,523,266 12,077	301,326 5,810	11.9% 48.1%
GRAND TOTAL	689,926	633,314	56,612	8.9%	3,701,765	3,369,380	332,385	9.9%
**OVERSEAS TOTAL	132,922	124,288	8,634	6.9%	859,286	834,037	25,249	3.0%
** GRAND TOTAL LESS TOTAL AFRICA W.E.F. JANUA		,,	5,554	0.070	230,200	23-1,007	_0,0	0.075

TABLE A - JUN 2007 TOTAL FOREIGN ARRIVALS*

	JAN 10 c	JUN 2007 C	OMPARED W	IIII JAN I	JUN 2006	ı		
COUNTRY OF RESIDENCE	JUN 2007	JUN 2006	DIFFERENCE	%	JAN TO J 2007	UN 2006	DIFFERENCE	%
EUROPE:	2007	2000			2007	2006		
Austria	774	614	160	26.1%	10,383	9,849	534	5.49
Belgium Donmark	1,557	1,461 1,080	96 128	6.6%	17,132	15,964	1,168 906	7.39
Denmark Finland	1,208 529	455	74	11.9% 16.3%	12,953 4,757	12,047 4,561	196	4.39
rance	5.115	4.654	461	9.9%	52,716	47,302	5,414	11.4
Germany	9,125	7,755	1,370	17.7%	115,525	118,657	-3,132	-2.6
Greece	434	448	-14	-3.1%	3,582	3,593	-11	-0.3
Hungary	162	140	22	15.7%	1,568	1,520	48	3.29
reland	2,317 3,445	1,855 3,042	462 403	24.9% 13.2%	18,408 20,765	16,921 20,189	1,487 576	2.99
taly Netherlands	4.918	4.067	851	20.9%	48,668	45,887	2,781	6.19
Vorway	921	925	-4	-0.4%	10,199	11,348	-1,149	-10.1
Poland	479	287	192	66.9%	4,572	3,434	1,138	33.1
Portugal	1,912	1,828	84	4.6%	14,079	12,712	1,367	10.8
Russian Fed	496	502	-6	-1.2%	5,040	5,076	-36	-0.7
Spain Sweden	2,080 1,604	2,053 1,273	27 331	1.3% 26.0%	11,687 19,812	12,355 19,397	-668 415	-5.4 2.1°
Switzerland	1,375	1,236	139	11.2%	17,055	19,065	-2,010	-10.5
JK	22,032	20,419	1,613	7.9%	241,671	235,169	6,502	2.89
Other	1,158	991	167	16.9%	11,779	10,556	1,223	11.6
UROPE	61,641	55,085	6,556	11.9%	642,351	625,602	16,749	2.7
NORTH AMERICA:	6		42=	0.657	0:=0:	00.015	1.000	-
Canada	3,113	2,996	117	3.9% 12.5%	24,733 127,574	23,043	1,690	7.3
JSA Other	29,720	26,416 5	3,304	0.0%	127,574	119,357 27	8,217 17	6.9
NORTH AMERICA	32.838	29,417	3,421	11.6%	152,351	142,427	9,924	7.0
CENTRAL & SOUTH AMERICA:	,		,		,	,	-,,,=.	1.0
Argentina	393	473	-80	-16.9%	4,279	5,056	-777	-15.4
Brazil	2,414	2,110	304	14.4%	14,539	13,290	1,249	9.4
Chile	212	147	65	44.2%	1,438	1,456	-18	-1.2
Mexico /enezuela	322 97	222 89	100	45.0% 9.0%	1,425 450	1,298 583	127 -133	9.8
Other	748	615	133	21.6%	4,116	3,761	355	9.4
CENTRAL & SOUTH AMERICA	4,186	3,656	530	14.5%	26,247	25,444	803	3.2
AUSTRALASIA:	1,100	0,000		1 110 /0		20,		
Australia	7,446	6,829	617	9.0%	42,277	39,469	2,808	7.1
New Zealand	1,666	1,484	182	12.3%	8,518	8,263	255	3.1
Other	62	54	8	14.8%	364	326	38	11.7
AUSTRALASIA ASIA:	9,174	8,367	807	9.6%	51,159	48,058	3,101	6.5
China (including Hong Kong)	3,217	3,164	53	1.7%	20,084	20,311	-227	-1.1
ndia	4,399	3,268	1,131	34.6%	23,875	20,930	2,945	14.1
ndonesia	426	156	270	173.1%	1,485	1,245	240	19.3
Japan	2,432	2,393	39	1.6%	13,322	12,937	385	3.0
Rep of Korea	1,390	1,073	317	29.5%	9,752	7,912	1,840	23.3
Malaysia	691	614 344	77 -27	12.5%	4,184	4,159	25	0.6
Philippines Singapore	317 814	542	272	-7.8% 50.2%	2,252 3,138	2,218 2,760	34 378	1.5
Rep of China (Taiwan)	1,109	893	216	24.2%	7,045	6,082	963	15.8
Fhailand	820	454	366	80.6%	4,616	2,752	1,864	67.7
Other	1,326	1,172	154	13.1%	7,519	7,389	130	1.8
ASIA	16,941	14,073	2,868	20.4%	97,272	88,695	8,577	9.7
MIDDLE EAST:								
srael	1,025	882	143	16.2%	7,959	6,964	995	14.3
Saudi Arabia Furkey	368 401	502 283	-134 118	-26.7% 41.7%	1,279 2,628	1,459 3,065	-180 -437	-12.3 -14.3
United Arab Emirates	134	267	-133	-49.8%	789	1,487	-698	-46.9
Other	668	551	117	21.2%	4,627	3,919	708	18.
MIDDLE EAST	2,596	2,485	111	4.5%	17,282	16,894	388	2.3
AFRICA MAINLAND:								
Angola	2,263	1,793	470	26.2%	15,351	14,453	898	6.2
Dem Rep of Congo Botswana	2,180 58,551	1,536 54,015	644 4,536	41.9% 8.4%	12,223 383,524	9,443 346,221	2,780 37,303	29.4
Egypt	336	268	68	25.4%	2,082	1,756	37,303	18.6
Shana	1,068	735	333	45.3%	5,703	4,591	1,112	24.2
Kenya	1,805	1,521	284	18.7%	11,951	10,569	1,382	13.
esotho	150,791	146,853	3,938	2.7%	1,071,738	953,490	118,248	12.4
Malawi	10,637	10,043	594	5.9%	67,149	57,630	9,519	16.
Mozambique Namibia	82,411 14,403	69,805 12,210	12,606 2,193	18.1% 18.0%	545,558 104,509	428,589 106,832	116,969 -2,323	27.3
iamidia Jigeria	2,784	2,576	2,193	8.1%	18,186	15,147	3,039	-2.2 20.
Swaziland	81,030	78,230	2,800	3.6%	504,872	467,756	37,116	7.9
anzania	1,036	947	89	9.4%	6,577	6,082	495	8.1
Jganda	947	779	168	21.6%	5,698	5,132	566	11.0
Zambia	14,741	12,159	2,582	21.2%	84,842	74,929	9,913	13.2
Zimbabwe Other	69,689	79,813 3,554	-10,124	-12.7%	451,397	467,595 22,776	-16,198	-3.5
TOTAL AFRICA MAINLAND	3,827 498,499	3,554 476,837	273 21,662	7.7% 4.5%	24,663 3,316,023	2,992,991	1,887 323,032	8.3 10. 8
VIAL ALTION WAINLAND	730,733	710,001	21,002	7.3 /0	0,010,023	2,332,331	020,002	.0.0
NDIAN OCEAN ISLANDS:								t
Mauritius	944	925	19	2.1%	6,819	6,746	73	1.1
Reunion	37	27	10	37.0%	230	394	-164	-41.
Seychelles	99	127	-28	-22.0%	1,099	1,051	48	4.6
TOTAL INDIAN OCEAN ISLANDS	1,080	1,079	1	0.1%	8,148	8,191	-43	-0.5
TOTAL AFRICA Unspecified	499,579	477,916 2,404	21,663 458	4.5% 19.1%	3,324,171	3,001,182 14,481	322,989 6,268	43.3
GRAND TOTAL	2,862 629,817	593,403	36,414	6.1%	20,749 4,331,582	3,962,783	368,799	9.3
	020,017	550, 700	UJ, 117	J. 1 70	.,501,502	0,002,700	550,100	0.0
	!							

TABLE A - JUL 2007 TOTAL FOREIGN ARRIVALS*

OUNTRY OF RESIDENCE	JUL	JUL	DIFFERENCE	%	JAN TO J	UL	DIFFERENCE	
	2007	2006		,0	2007	2006	5 E.IENOE	
UROPE:	1 415	1.010	100	10.10/	11 700	11.000	730	6.
ustria Jelgium	1,415 3,772	1,219 3,967	196 -195	16.1% -4.9%	11,798 20,904	11,068 19,931	973	6. 4.
enmark	1,874	1,732	142	8.2%	14,827	13,779	1,048	7.
inland	420	461	-41	-8.9%	5,177	5,022	155	3.
rance	9,778	8,387	1,391	16.6%	62,494	55,689	6,805	12
ermany	12,869	12,451	418	3.4%	128,394	131,108	-2,714	-2.
reece	555	543	12	2.2%	4,137	4,136	1	0.
ungary	141	130	11	8.5%	1,709	1,650	59	3.
eland	3,011	2,503	508	20.3%	21,419	19,424	1,995	10
aly	5,204	4,386	818	18.7%	25,969	24,575	1,394	5.
etherlands	12,963	11,517	1,446	12.6%	61,631	57,404	4,227	7.
orway	1,081	1,172	-91	-7.8%	11,280	12,520	-1,240	-9.
oland	668	353	315 4	89.2% 0.2%	5,240 16,397	3,787	1,453	38
ortugal ussian Fed	2,318 469	2,314 571	-102	-17.9%	5,509	15,026 5,647	1,371 -138	9.
pain	3,331	2,826	505	17.9%	15,018	15,181	-163	-1
weden	1,290	1.431	-141	-9.9%	21.102	20,828	274	1.
witzerland	2,467	2,427	40	1.6%	19,522	21,492	-1,970	-9
K	32,945	31,003	1,942	6.3%	274,616	266,172	8,444	3.
ther	1,530	1,302	228	17.5%	13,309	11,858	1,451	12
ÜROPE	98,101	90,695	7,406	8.2%	740,452	716,297	24,155	3.
ORTH AMERICA:								
anada	4,204	3,808	396	10.4%	28,937	26,851	2,086	7.
SA	31,160	28,373	2,787	9.8%	158,734	147,730	11,004	7.
ther	4	-	4		48	27	21	77
ORTH AMERICA	35,368	32,181	3,187	9.9%	187,719	174,608	13,111	7.
ENTRAL & SOUTH AMERICA:	760	743	25	3.4%	5,047	F 700	-750	_10
	768 3.305	2,929	376	12.8%	5,047 17,844	5,799 16,219	-752 1,625	-13 10
razil hile	290	2,929	43	12.8%	1,728	16,219	1,625 25	10
exico	646	451	195	43.2%	2,071	1,703	322	18
enezuela	103	93	10	10.8%	553	676	-123	-18
ther	893	652	241	37.0%	5,009	4.413	596	13
ENTRAL & SOUTH AMERICA	6,005	5,115	890	17.4%	32,252	30,559	1,693	5.
USTRALASIA:					,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	
ustralia	8,212	7,779	433	5.6%	50,489	47,248	3,241	6.
ew Zealand	1,448	1,328	120	9.0%	9,966	9,591	375	3.
ther	79	60	19	31.7%	443	386	57	14
USTRALASIA	9,739	9,167	572	6.2%	60,898	57,225	3,673	6.
SIA:								
hina (including Hong Kong)	4,078	3,256	822	25.2%	24,162	23,567	595	2.
dia .	4,819	3,723	1,096	29.4%	28,694	24,653	4,041	16
donesia	197	171	26	15.2%	1,682	1,416	266	18
apan	2,551	2,523	28	1.1%	15,873	15,460	413	2.
ep of Korea	2,257 765	1,691	566	33.5%	12,009	9,603	2,406	25
lalaysia	342	633 348	132 -6	20.9%	4,949	4,792	157 28	
hilippines ingapore	449	386	63	16.3%	2,594 3,587	2,566 3,146	<u>20</u> 441	1. 14
ep of China (Taiwan)	1,277	1,270	7	0.6%	8,322	7,352	970	13
hailand	711	279	432	154.8%	5,327	3,031	2,296	75
ther	1,653	1,403	250	17.8%	9.172	8,792	380	4.
SIA	19,099	15,683	3,416	21.8%	116,371	104,378	11,993	11
IDDLE EAST:	.0,000	.0,000	0,	211070	,	,	,	
rael	1,544	1,143	401	35.1%	9,503	8,107	1,396	17
audi Arabia	1,206	910	296	32.5%	2,485	2,369	116	4.
urkey	365	363	2	0.6%	2,993	3,428	-435	-12
nited Arab Emirates	254	348	-94	-27.0%	1,043	1,835	-792	-43
ther	1,034	871	163	18.7%	5,661	4,790	871	18
		3,635	768	21.1%	01 COE	20,529	1,156	5.
IDDLE EAST	4,403	3,033			21,685			
IDDLE EAST FRICA MAINLAND:		,						_
IDDLE EAST FRICA MAINLAND: ngola	2,699	2,401	298	12.4%	18,050	16,854	1,196	
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo	2,699 2,826	2,401 1,791	1,035	12.4% 57.8%	18,050 15,049	11,234	3,815	34
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana	2,699 2,826 68,689	2,401 1,791 68,230	1,035 459	12.4% 57.8% 0.7%	18,050 15,049 452,213	11,234 414,451	3,815 37,762	34 9.
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt	2,699 2,826 68,689 440	2,401 1,791 68,230 342	1,035 459 98	12.4% 57.8% 0.7% 28.7%	18,050 15,049 452,213 2,522	11,234 414,451 2,098	3,815 37,762 424	34 9. 20
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana	2,699 2,826 68,689 440 1,140	2,401 1,791 68,230 342 861	1,035 459 98 279	12.4% 57.8% 0.7% 28.7% 32.4%	18,050 15,049 452,213 2,522 6,843	11,234 414,451 2,098 5,452	3,815 37,762 424 1,391	34 9. 20 25
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya	2,699 2,826 68,689 440 1,140 2,151	2,401 1,791 68,230 342 861 1,992	1,035 459 98 279 159	12.4% 57.8% 0.7% 28.7% 32.4% 8.0%	18,050 15,049 452,213 2,522 6,843 14,102	11,234 414,451 2,098 5,452 12,561	3,815 37,762 424 1,391 1,541	34 9. 20 25 12
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho	2,699 2,826 68,689 440 1,140 2,151 194,250	2,401 1,791 68,230 342 861 1,992 167,667	1,035 459 98 279 159 26,583	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988	11,234 414,451 2,098 5,452 12,561 1,121,157	3,815 37,762 424 1,391 1,541 144,831	34 9. 20 25 12
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esoutho alalawi	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626	2,401 1,791 68,230 342 861 1,992 167,667 11,645	1,035 459 98 279 159 26,583 1,981	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275	3,815 37,762 424 1,391 1,541 144,831 11,500	34 9. 20 25 12 12
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya ssotho alawi ozambique	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248	1,035 459 98 279 159 26,583 1,981 13,878	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847	34 9. 20 25 12 12 16 25
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho alawi ozambique amibia	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454	1,035 459 98 279 159 26,583 1,981 13,878 -1,362	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685	34 9. 20 25 12 12 16 25 -2
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esoutho alawi ozambique amibia geria	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586	34 9. 20 25 12 16 25 -2
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho alawi ozambique amibia geria waziland	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043 85,739	1,035 459 98 279 159 26,583 1,981 13,878 -1,362	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685	34 9. 20 25 12 16 25 -2 19 6.
IDDLE EAST FRICA MAINLAND: ngola nem Rep of Congo otswana gypt nana nana nanya ssotho alawi ozambique amibia geria waziland anzania	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% -1.4%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900	34 9. 20 25 12 16 25 -2 19 6. 8.
DDLE EAST FRICA MAINLAND: ngola m Rep of Congo tswana typt nana snya ssotho alawi ozambique amibia geria vaziland unzania janda	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043 85,739 1,245	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% -1.4% 9.3%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767	34 9. 20 25 12 16 25 -2 19 6. 8. 10
IDDLE EAST FRICA MAINLAND: agola em Rep of Congo otswana gypt nana enya esotho alawi ozambique amibia geria vaziland inzania ganda imbia	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% -1.4% 9.3% 9.2% 13.4% -5.9%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 7,327 6,125 88,795 553,622	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257	34 9. 20 25 12 16 25 -2 19 6. 8. 10
DDLE EAST FICA MAINLAND: gola m Rep of Congo tswana jypt hana hya sotho alawi bzambique amibia geria vaziland inzania janda mbia mbabwe her	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 3,043 85,739 1,245 993 13,866 86,027 4,519	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91 1,854 -5,059 -78	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% -1.4% 9.3% 9.2% 13.4% -5.59%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809	34 9. 20 25 12 16 25 -2 19 6. 8. 10 13
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho alawi ozambique amibia geria waziland anzania anana anzania anzania mbabwe ther	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91 1,854 -5,059	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% -1.4% 9.3% 9.2% 13.4% -5.9%	18,050 15,049 452,213 2,522 6,440 1,402 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 100,562 532,365	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 7,327 6,125 88,795 553,622	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257	344 9.20 25 122 16 25 -2 19 6.8.10 13 -3 6.6
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana pnya sypt hana enya ssotho alawi ozambique amibia geria waziland anzania ganda ambia mbabwe ther	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 3,043 85,739 1,245 993 13,866 86,027 4,519	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91 1,854 -5,059 -78	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% -1.4% 9.3% 9.2% 13.4% -5.59%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809	344 9.20 25 122 16 25 -2 19 6.8.10 13 -3 6.6
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho alawi ozambique ambia igeria waziland anzania ganda ganda mbabwe ther DTAL AFRICA MAINLAND	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 861 1,992 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91 1,854 -5,059 -78 39,663	12.4% 57.8% 0.7% 28.7% 8.0% 15.9% 17.0% 17.3% -7.4% 9.3% -1.49% 9.2% 13.4% -5.9% 7.2%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695	34 9. 20 25 12 16 25 -2 19 6. 8. 10 13 -3 6.
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho alawi ozambique amibia igeria waziland anzania ganda ambia mbabwe ther DTAL AFRICA MAINLAND	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 1588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 943 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91 1,854 -5,059 -78 39,663	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% 1.4% 9.3% 9.2% 13.4% -5.9% -1.7%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695	344 9. 200 255 122 166 255 -2 19 6. 8. 10 133 -3 6.
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya essotho alawi ozambique amibia geria waziland anzania ganda ambia mbabwe ther DTAL AFRICA MAINLAND IDIAN OCEAN ISLANDS: auritius eunion	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 91 1,854 -5,059 -78 39,663	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% -7.4% 18.0% 9.3% 9.2% 13.4% -5.9% -1.7% 7.2%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695	344 9 200 255 122 166. 255 -29 6 100 133. -27
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya essotho alawi ozambique amibia digeria waziland anzania ganda ganda mbabwe ther DTAL AFRICA MAINLAND IDIAN OCEAN ISLANDS: auritius eunion eychelles	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 91 1,854 -5,059 -78 39,663	12.4% 57.8% 0.7% 28.7% 8.0% 15.9% 17.0% 17.3% -7.4% 9.3% 9.2% 13.4% -5.9% 15.7% 69.5%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695 270 -123 64	344 9. 20 25 12 16 25 -2. 19 6. 8. 10 13 -3. 6. 10
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya esotho alawi ozambique amibia ggeria waziland anzania gganda ambia mbabwe ther DTAL AFRICA MAINLAND IDIAN OCEAN ISLANDS: auritius eunion eyychelles DTAL INDIAN OCEAN ISLANDS	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 945 949,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 116 91 1,854 -5,059 -78 39,663	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% 19.3% 9.3% 9.2% 13.4% -5.9% -1.7% 69.5% 10.7%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054 7,998 453 1,200 9,651	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695 270 -123 64 211	7. 344 9. 200 255 122 166 255 -2. 19 6. 8. 10 13 -3. 6. 10 -27 5.
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya essotho alawi ozambique amibia ggeria waziland anzania ganda ambia mbabwe ther DTAL AFRICA MAINLAND IDIAN OCEAN ISLANDS: auritius eunion eychelles DTAL INDIAN OCEAN ISLANDS DTAL INDIAN OCEAN ISLANDS	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 91 1,854 -5,059 -78 39,663 197 41 16 254 39,917	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% 13.4% -9.3% 9.2% -1.4% 9.2% -1.7% -7.2% -1.7% -7.2%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054 7,998 453 1,200 9,651 3,551,705	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695	34 9. 20 25 12 16 25 -2. 19 6. 8. 10 13 -3. 6. 10 10 10 10 10 10 10 10 10 10
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya ssotho alawi ozambique amibia geria waziland anzania ganda ganda gmbabwe ther DTAL AFRICA MAINLAND IDIAN OCEAN ISLANDS: auritius eunion eychelles DTAL INDIAN OCEAN ISLANDS DTAL AFRICA nspecified	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 91 1,854 -5,059 -78 39,663 197 41 16 254 39,917 2,457	12.4% 57.8% 0.7% 28.7% 8.0% 15.9% 17.0% 17.3% -7.4% 9.3% 13.4% -5.9% 13.4% -5.9% 15.7% 69.5% 7.2%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749 8,268 30 1,264 9,862 3,914,611 26,280	11,234 414,451 2,098 5,452 12,561 11,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054 7,928 453 1,200 9,651 1,200 9,651 17,555	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695 270 -123 64 211 362,906 8,725	34 9. 20 25 12 16 25 -2 19 6. 8. 10 13 -3 -6. 10 10 10 10 10 10 10 10 10 10
IDDLE EAST FRICA MAINLAND: ngola em Rep of Congo otswana gypt hana enya essotho alawi ozambique amibia geria waziland anzania ganda ambia mbabwe ther DTAL AFRICA MAINLAND IDIAN OCEAN ISLANDS: aunitius	2,699 2,826 68,689 440 1,140 2,151 194,250 13,626 94,126 17,092 3,590 84,523 1,361 1,084 15,720 80,968 4,441 588,726	2,401 1,791 68,230 342 167,667 11,645 80,248 18,454 3,043 85,739 1,245 993 13,866 86,027 4,519 549,063	1,035 459 98 279 159 26,583 1,981 13,878 -1,362 547 -1,216 91 1,854 -5,059 -78 39,663 197 41 16 254 39,917	12.4% 57.8% 0.7% 28.7% 32.4% 8.0% 15.9% 17.0% 17.3% -7.4% 18.0% 13.4% -9.3% 9.2% -1.4% 9.2% -1.7% -7.2% -1.7% -7.2%	18,050 15,049 452,213 2,522 6,843 14,102 1,265,988 80,775 639,684 121,601 21,776 589,395 7,938 6,782 100,562 532,365 29,104 3,904,749	11,234 414,451 2,098 5,452 12,561 1,121,157 69,275 508,837 125,286 18,190 553,495 7,327 6,125 88,795 553,622 27,295 3,542,054 7,998 453 1,200 9,651 3,551,705	3,815 37,762 424 1,391 1,541 144,831 11,500 130,847 -3,685 3,586 35,900 611 657 11,767 -21,257 1,809 362,695	344 9. 200 255 122 166 25 -2 19 6. 8. 10 13 -3 -6. 10 10 10 10 10 10 10 10 10 10

	TOT		E A - AUG IGN ARRI					
*Foreign tourist arrivals, according to the WTO, are all foreign arrivals less all those who stayed for "workers" and	l "contract workers". SATourism u	ses this definition. The sensitivit	ers who were remunerated from wit by of the difference between this def	inition and the closest alterna	o. The closest possible approximation afive definition has been tested to be le	to this definition, given the current for use then 0.5%.	mat of statistics issued by Statasa, is Al	l Foreign Arrivals less
COUNTRY OF RESIDENCE	AUG		DIFFERENCE	%	JAN TO A	AUG	DIFFERENCE	%
EUROPE:	2007	2006			2007	2006		
Austria Belgium	1,509 2,997	1,352 2,933	157 64	11.6% 2.2%	13,307 23,901	12,420 22,864	887 1,037	7.1% 4.5%
Denmark	1,138	1,179	-41	-3.5%	15,965	14,958	1,007	6.7%
Finland France	468 11,509	449 10,269	19 1,240	4.2% 12.1%	5,645 74.003	5,471 65,958	174 8,045	3.2% 12.2%
Germany	15,648	15,516	132	0.9%	144,042	146,624	-2,582	-1.8%
Greece Hungary	719 193	754 287	-35 -94	-4.6% -32.8%	4,856 1,902	4,890 1,937	-34 -35	-0.7% -1.8%
Ireland	3,128	2,830	298	10.5%	24,547	22,254	2,293	10.3%
Italy Netherlands	10,947 9,912	10,916 8,728	31 1,184	0.3% 13.6%	36,916 71,543	35,491 66,132	1,425 5,411	4.0% 8.2%
Norway	857	818	39	4.8%	12,137	13,338	-1,201	-9.0%
Poland Portugal	705 2,709	496 2,597	209 112	42.1% 4.3%	5,945 19,106	4,283 17,623	1,662 1,483	38.8% 8.4%
Russian Fed	839	672	167	24.9%	6,348	6,319	29	0.5%
Spain Sweden	5,608 1,365	4,830 1,275	778 90	16.1% 7.1%	20,626 22,467	20,011 22,103	615 364	3.1% 1.6%
Switzerland	2,030	1,869	161	8.6%	21,552	23,361	-1,809	-7.7%
UK Other	35,699 1,799	35,224 1,708	475 91	1.3% 5.3%	310,315 15,108	301,396 13,566	8,919 1,542	3.0%
EUROPE	109,779	104,702	5,077	4.8%	850,231	820,999	29,232	3.6%
NORTH AMERICA: Canada	3,982	3,284	698	21.3%	32,919	30,135	2,784	9.2%
USA	28,269	23,981	4,288	17.9%	187,003	171,711	15,292	8.9%
Other NORTH AMERICA	32,259	27,269	4 4,990	100.0% 18.3%	219,978	31 201,877	25 18,101	80.6% 9.0%
CENTRAL & SOUTH AMERICA:			,					
Argentina Brazil	559 2,290	542 2,496	17 -206	3.1% -8.3%	5,606 20,134	6,341 18,715	-735 1,419	-11.6% 7.6%
Chile	227	216	11	5.1%	1,955	1,919	36	1.9%
Mexico Venezuela	274 121	217 85	57 36	26.3% 42.4%	2,345 674	1,966 761	379 -87	19.3%
Other	718	715	3	0.4%	5,727	5,128	599	11.7%
CENTRAL & SOUTH AMERICA AUSTRALASIA:	4,189	4,271	-82	-1.9%	36,441	34,830	1,611	4.6%
Australia	8,484	7,187	1,297	18.0%	58,973	54,435	4,538	8.3%
New Zealand Other	1,428 63	1,615 62	-187 1	-11.6% 1.6%	11,394 506	11,206 448	188 58	1.7% 12.9%
AUSTRALASIA	9,975	8,864	1,111	12.5%	70,873	66,089	4,784	7.2%
ASIA: China (including Hong Kong)	4,247	3,081	1,166	37.8%	28,409	26,648	1,761	6.6%
India	4,673	3,637	1,036	28.5%	33,367	28,290	5,077	17.9%
Indonesia Japan	436 3,048	186 2,971	250 77	134.4% 2.6%	2,118 18,921	1,602 18,431	516 490	32.2% 2.7%
Rep of Korea	2,455	1,621	834	51.4%	14,464	11,224	3,240	28.9%
Malaysia Philippines	1,144	688 250	456 59	66.3% 23.6%	6,093 2,903	5,480 2,816	613 87	11.2% 3.1%
Singapore	482	796	-314	-39.4%	4,069	3,942	127	3.2%
Rep of China (Taiwan) Thailand	1,228 653	1,083 1,153	145 -500	13.4% -43.4%	9,550 5,980	8,435 4,184	1,115 1,796	13.2% 42.9%
Other	1,695	1,318	377	28.6%	10,867	10,110	757	7.5%
ASIA MIDDLE EAST:	20,370	16,784	3,586	21.4%	136,741	121,162	15,579	12.9%
Israel	1,605	1,321	284	21.5%	11,108	9,428	1,680	17.8%
Saudi Arabia	1,144	837	307	36.7%	3,629	3,206	423	13.2%
United Arab Emirates	500 192	298 227	-35	-15.4%	3,493 1,235	2,062	-233 -827	-6.3% -40.1%
Other MIDDLE EAST	1,475	1,238	237 995	19.1%	7,136	6,028	1,108	18.4%
AFRICA MAINLAND:	4,916	3,921	995	25.4%	26,601	24,450	2,151	8.8%
Angola	2,517	2,122	395	18.6%	20,567	18,976	1,591	8.4%
Dem Rep of Congo Botswana	3,038 73,539	2,096 64,846	942 8,693	44.9% 13.4%	18,087 525,752	13,330 479,297	4,757 46,455	35.7% 9.7%
Egypt	340	341	-1	-0.3%	2,862	2,439	423	17.3%
Ghana Kenya	1,261 2,131	968 1,880	293 251	30.3% 13.4%	8,104 16,233	6,420 14,441	1,684 1,792	26.2% 12.4%
Lesotho	170,208	143,312	26,896	18.8%	1,436,196	1,264,469	171,727	13.6%
Malawi Mozambique	13,596 94,281	11,947 77,880	1,649 16,401	13.8% 21.1%	94,371 733,965	81,222 586,717	13,149 147,248	16.2% 25.1%
Namibia	20,836	19,432	1,404	7.2%	142,437	144,718	-2,281	-1.6%
Nigeria Swaziland	3,793 93,264	3,205 88,069	588 5,195	18.3% 5.9%	25,569 682,659	21,395 641,564	4,174 41,095	19.5% 6.4%
Tanzania	1,051	1,096	-45	-4.1%	8,989	8,423	566	6.7%
Uganda Zambia	904 16,518	904 14,384	0 2,134	0.0% 14.8%	7,686 117,080	7,029 103,179	657 13,901	9.3% 13.5%
Zimbabwe	87,828	85,559	2,269	2.7%	620,193	639,181	-18,988	-3.0%
Other TOTAL AFRICA MAINLAND	4,773 589,878	4,861 522,902	-88 66,976	-1.8% 12.8%	33,877 4,494,627	32,156 4,064,956	1,721 429,671	5.4% 10.6%
	220,010	,502	- 5,0.0	/0	.,,	.,50.,000	0,011	. 5.5 /0
INDIAN OCEAN ISLANDS: Mauritius	1,241	1,216	25	2.1%	9,509	9,214	295	3.2%
Reunion	56	20	36	180.0%	386	473	-87	-18.4%
Seychelles TOTAL INDIAN OCEAN ISLANDS	225 1,522	197 1,433	28 89	14.2% 6.2 %	1,489 11,384	1,397 11,084	92 300	6.6% 2.7%
TOTAL AFRICA	591,400	524,335	67,065	12.8%	4,506,011	4,076,040	429,971	10.5%
Unspecified GRAND TOTAL	4,497 777,385	3,223 693,369	1,274 84,016	39.5% 12.1%	30,777 5,877,653	20,778 5,366,225	9,999 511,428	48.1% 9.5 %
		033,309	04,010				311,420	
**OVERSEAS TOTAL	181,488	165,811	15,677	9.5%	1,340,865	1,269,407	71,458	5.6%

		AL FORI	LE A - SEP EIGN ARRI					
"Foreign tourist arrivals, according to the WTO, are all foreign arrivals liess all those who stayed for "workers" and "workers" and	less than one day and more tha contract workers". SATourism u	n 365 days, and excludes traveless this definition. The sensitiv	flers who were remunerated from will by of the difference between this def	thin the place they travelled to finition and the closest alterns ITH JAN TO	tive definition has been tested to be	n to this definition, given the current follows than 0.5%.	rmat of statistics issued by Statasa, is A	Il Foreign Amivala le
COUNTRY OF RESIDENCE	SEP 2007	SEP 2006	DIFFERENCE	%	JAN TO 2007	SEP 2006	DIFFERENCE	%
EUROPE:								
Austria Belgium	1,385 3,488	1,479 3,408	-94 80	-6.4% 2.3%	14,692 27,389	13,899 26,272	793 1,117	5.7%
Denmark	1,782	1,670	112	6.7%	17,747	16,628	1,119	6.7%
inland	494	609	-115	-18.9%	6,139	6,080	59	1.0%
France Germany	7,172 21,380	6,908 22,142	264 -762	3.8% -3.4%	81,175 165,422	72,866 168,766	8,309 -3,344	11.49
Greece	527	826	-299	-36.2%	5,383	5,716	-333	-5.8%
Hungary	168	158	10	6.3%	2,070	2,095	-25	-1.2%
reland taly	2,760 4,111	2,542 4,360	218 -249	8.6% -5.7%	27,307 41,027	24,796 39,851	2,511 1,176	10.19
Netherlands	11.568	11,690	-122	-1.0%	83,111	77,822	5,289	6.8%
Vorway	1,358	1,444	-86	-6.0%	13,495	14,782	-1,287	-8.79
Poland	894	789	105	13.3%	6,839	5,072	1,767	34.89
Portugal Russian Fed	2,089 730	2,563 1,485	-474 -755	-18.5% -50.8%	21,195 7,078	20,186 7,804	1,009 -726	5.0%
Spain	2,911	2,727	184	6.7%	23,537	22,738	799	3.5%
Sweden	2,045	1,893	152	8.0%	24,512	23,996	516	2.2%
Switzerland JK	2,987 35,190	3,017 34,386	-30 804	-1.0% 2.3%	24,539 345,505	26,378 335,782	-1,839 9,723	-7.09 2.99
Other	2,002	2,307	-305	-13.2%	17,110	15,873	1,237	7.8%
EUROPE	105,041	106,403	-1,362	-1.3%	955,272	927,402	27,870	3.0%
NORTH AMERICA:		6	000	10.11	0= 00		0.100	10.5
Canada JSA	4,084 23,012	3,448 21.052	636 1,960	18.4% 9.3%	37,003 210,015	33,583 192,763	3,420 17,252	10.29
Other State of the	13	4	9	225.0%	69	35	34	97.19
NORTH AMERICA	27,109	24,504	2,605	10.6%	247,087	226,381	20,706	9.1%
CENTRAL & SOUTH AMERICA:	EOO	E40	-40	7.00/	0 114	6.000	775	11.0
Argentina Brazil	508 2,873	548 2,563	-40 310	-7.3% 12.1%	6,114 23,007	6,889 21,278	-775 1,729	-11.2
Chile	321	279	42	15.1%	2,276	2,198	78	3.5%
Mexico	305	371	-66	-17.8%	2,650	2,337	313	13.49
Venezuela	87 897	261	-174 256	-66.7%	761	1,022	-261	-25.5
Other CENTRAL & SOUTH AMERICA	4,991	641 4,663	328	39.9% 7.0%	6,624 41,432	5,769 39,493	855 1,939	14.89 4.99
AUSTRALASIA:	.,	.,000	020	11070	11,102	00,100	1,000	110 /
Australia	9,786	9,398	388	4.1%	68,759	63,833	4,926	7.7%
New Zealand Other	1,859 56	1,705 48	154 8	9.0% 16.7%	13,253 562	12,911 496	342 66	2.6%
AUSTRALASIA	11,701	11,151	550	4.9%	82,574	77,240	5,334	6.99
ASIA:								0.07
China (including Hong Kong)	4,519	3,552	967	27.2%	32,928	30,200	2,728	9.0%
ndia ndonesia	5,313 199	3,809 152	1,504 47	39.5% 30.9%	38,680 2,317	32,099 1,754	6,581 563	20.5°
Japan	2,816	2,662	154	5.8%	21,737	21,093	644	3.19
Rep of Korea	1,425	1,151	274	23.8%	15,889	12,375	3,514	28.4
Malaysia	1,140	758	382	50.4%	7,233	6,238	995	16.0
Philippines Singapore	453 1,127	301 572	152 555	50.5% 97.0%	3,356 5,196	3,117 4,514	239 682	7.79
Rep of China (Taiwan)	1,112	1,423	-311	-21.9%	10,662	9,858	804	8.29
Thailand	578	382	196	51.3%	6,558	4,566	1,992	43.6
Other	1,535	1,331	204	15.3%	12,402	11,441	961	8.49
ASIA MIDDLE EAST:	20,217	16,093	4,124	25.6%	156,958	137,255	19,703	14.4
srael	1,685	1,265	420	33.2%	12,793	10,693	2.100	19.6
Saudi Arabia	93	212	-119	-56.1%	3,722	3,418	304	8.99
Turkey	592	399	193	48.4%	4,085	4,125	-40	-1.0°
United Arab Emirates Other	115 806	160 776	-45 30	-28.1% 3.9%	1,350 7,942	2,222 6,804	-872 1,138	-39.2 16.7
MIDDLE EAST	3,291	2,812	479	17.0%	29,892	27,262	2,630	9.69
AFRICA MAINLAND:								
Angola	2,284	2,356	-72	-3.1%	22,851	21,332	1,519	7.19
Dem Rep of Congo Botswana	2,491 72,669	1,802 67,363	689 5,306	38.2% 7.9%	20,578 598,421	15,132 546,660	5,446 51,761	36.0 9.5°
Egypt	307	334	-27	-8.1%	3,169	2,773	396	14.3
Ghana	1,170	823	347	42.2%	9,274	7,243	2,031	28.0
Kenya	2,187	1,791	396	22.1%	18,420	16,232	2,188	13.5
_esotho Valawi	169,961 13,102	142,650 10,630	27,311 2,472	19.1% 23.3%	1,606,157 107,473	1,407,119 91,852	199,038 15,621	14.1
Mozambique	86,956	79,424	7,532	9.5%	820,921	666,141	154,780	23.2
Namibia	17,222	16,917	305	1.8%	159,659	161,635	-1,976	-1.2
Nigeria Swaziland	3,578 91,367	3,157 89,592	421 1,775	13.3%	29,147 774,026	24,552 731,156	4,595 42,870	18.7 5.9°
Swaziiand Tanzania	1,185	1,123	62	5.5%	10,174	9,546	628	6.6
Jganda	1,112	901	211	23.4%	8,798	7,930	868	10.9
Zambia	15,409	12,673	2,736	21.6%	132,489	115,852	16,637	14.4
Zimbabwe Other	80,240	83,879	-3,639	-4.3% 0.0%	700,433 38,450	723,060	-22,627 1 721	-3.1
TOTAL AFRICA MAINLAND	4,573 565,813	4,573 519,988	45,825	8.8%	5,060,440	36,729 4,584,944	1,721 475,496	4.79 10.4
NDIAN OCEAN ISLANDS:		,	·				ŕ	
Mauritius	1,068	1,077	-9	-0.8%	10,577	10,291	286	2.89
	29	25	4	16.0%	415	498	-83	-16.7
Reunion		128	50	39.1%	1,667	1,525	142	9.39
Reunion Seychelles	178			2 70/	40.000			
Reunion Seychelles FOTAL INDIAN OCEAN ISLANDS	1,275	1,230	45	3.7% 8.8%	12,659 5.073.099	12,314	345 475.841	
Reunion Seychelles				3.7% 8.8% 74.2%	12,659 5,073,099 35,406	12,314 4,597,258 23,435	345 475,841 11,971	10.4 51.1
Reunion Seychelles FOTAL INDIAN OCEAN ISLANDS FOTAL AFRICA	1,275 567,088	1,230 521,218	45 45,870	8.8%	5,073,099	4,597,258	475,841	10.4

			EIGN ARRI					
"Foreign tourist amivals, according to the WTO, are all foreign amivals less all those who stayed for "workers" and			lers who were remunerated from will by of the difference between this defi OMPARED WI			to this definition, given the current for siss than 0.5%.	mat of statistics issued by Statesa, is All	Foreign Arrivals I
COUNTRY OF RESIDENCE	ОСТ	ОСТ		%	JAN TO (DIFFERENCE	%
EUROPE:	2007	2006			2007	2006		
Austria	2,774	2,560	214	8.4%	17,466	16,459	1,007	6.1%
Belgium Denmark	6,061 3,253	5,056 3,219	1,005 34	19.9% 1.1%	33,450 21,000	31,328 19,847	2,122 1,153	6.8% 5.8%
inland	872	814	58	7.1%	7,011	6,894	117	1.79
rance	11,567	11,618	-51	-0.4%	92,742	84,484	8,258	9.8%
Germany	29,809 586	30,684 939	-875 -353	-2.9% -37.6%	195,231 5,969	199,450 6.655	-4,219 -686	-2.19
Greece Hungary	216	257	-353	-16.0%	2,286	2,352	-66	-2.89
reland	3,768	3,812	-44	-1.2%	31,075	28,608	2,467	8.6%
taly	4,674	4,158	516	12.4%	45,701	44,009	1,692	3.89
Netherlands Norway	18,250 2,233	18,479 1,921	-229 312	-1.2% 16.2%	101,361 15,728	96,301 16,703	5,060 -975	5.3° -5.8°
Poland	909	654	255	39.0%	7,748	5,726	2,022	35.3
Portugal	2,477	2,305	172	7.5%	23,672	22,491	1,181	5.3%
Russian Fed	977 2,650	718	259	36.1%	8,055	8,522	-467 276	-5.5°
Spain Sweden	4,685	3,173 4,404	-523 281	-16.5% 6.4%	26,187 29,197	25,911 28,400	797	2.89
Switzerland	4,682	5,377	-695	-12.9%	29,221	31,755	-2,534	-8.0
JK	46,190	46,143	47	0.1%	391,695	381,925	9,770	2.69
Other EUROPE	2,733 149,366	2,407 148,698	326 668	13.5% 0.4%	19,843 1,104,638	18,280 1,076,100	1,563 28,538	8.69 2.7 9
NORTH AMERICA:	143,300	170,030	000	U1 /0	1,104,000	1,070,100	20,330	2.1
Canada	5,197	4,691	506	10.8%	42,200	38,274	3,926	10.3
JSA Other	24,452	20,665	3,787 -2	18.3% -33.3%	234,467 73	213,428 41	21,039 32	9.99
NORTH AMERICA	29,653	25,3 62	4,291	-33.3% 16.9 %	276,740	251,743	24,997	9.99
CENTRAL & SOUTH AMERICA:						, ,	The state of the s	
Argentina	608	588	20	3.4%	6,722	7,477	-755	-10.1
Brazil Chile	3,642	3,118 239	524 90	16.8% 37.7%	26,649 2,605	24,396 2,437	2,253 168	9.29
Mexico	298	256	42	16.4%	2,948	2,593	355	13.7
/enezuela	147	112	35	31.3%	908	1,134	-226	-19.9
Other	877	766	111 822	14.5%	7,501	6,535	966	14.8
CENTRAL & SOUTH AMERICA AUSTRALASIA:	5,901	5,079	822	16.2%	47,333	44,572	2,761	6.29
Australia	8,535	8,365	170	2.0%	77,294	72,198	5,096	7.19
New Zealand	1,374	1,456	-82	-5.6%	14,627	14,367	260	1.89
Other	76	75	1	1.3%	638	571	67	11.7
AUSTRALASIA ASIA:	9,985	9,896	89	0.9%	92,559	87,136	5,423	6.29
China (including Hong Kong)	4,517	3,610	907	25.1%	37,445	33,810	3,635	10.8
ndia	4,829	3,900	929	23.8%	43,509	35,999	7,510	20.9
ndonesia	861	590	271	45.9%	3,178	2,344	834	35.6
lapan Rep of Korea	5,681 1,655	6,105 1,478	-424 177	-6.9% 12.0%	27,418 17,544	27,198 13,853	220 3,691	26.6
Malaysia	891	671	220	32.8%	8,124	6,909	1,215	17.6
Philippines	464	349	115	33.0%	3,820	3,466	354	10.2
Singapore Rep of China (Taiwan)	515 1,180	475 1,239	40 -59	8.4% -4.8%	5,711 11,842	4,989 11,097	722 745	14.5
Thailand	1,019	517	502	97.1%	7,577	5,083	2.494	49.1
Other	1,508	1,185	323	27.3%	13,910	12,626	1,284	10.2
ASIA	23,120	20,119	3,001	14.9%	180,078	157,374	22,704	14.4
MIDDLE EAST: srael	1,674	1,506	168	11.2%	14,467	12,199	2,268	18.6
Saudi Arabia	235	168	67	39.9%	3,957	3,586	371	10.3
Turkey	760	467	293	62.7%	4,845	4,592	253	5.5%
Jnited Arab Emirates	205	127	78	61.4%	1,555	2,349	-794	-33.8
Other MIDDLE EAST	701 3,575	707 2,975	-6 600	-0.8% 20.2 %	8,643 33,467	7,511 30,237	1,132 3,230	15.1 10.7
AFRICA MAINLAND:	0,010	2,313	300	_J:_/0	00,707	00,201	3,200	
Angola	2,771	2,279	492	21.6%	25,622	23,611	2,011	8.5%
Dem Rep of Congo	2,485 61,732	1,631 61,634	854 98	52.4% 0.2%	23,063 660,153	16,763 608,294	6,300 51,859	37.6 8.59
Botswana Egypt	390	297	98	31.3%	3,559	3,070	489	15.9
Shana	1,203	985	218	22.1%	10,477	8,228	2,249	27.3
(enya	2,284	1,899	385	20.3%	20,704	18,131	2,573	14.2
esotho Malawi	187,644 13,376	169,015 11,038	18,629 2,338	11.0% 21.2%	1,793,801 120,849	1,576,134 102,890	217,667 17,959	13.8
Mozambique	89,441	83,325	6,116	7.3%	910,362	749,466	160,896	21.5
lamibia	15,666	17,151	-1,485	-8.7%	175,325	178,786	-3,461	-1.9
ligeria Swaziland	3,486	3,637	-151 -2,993	-4.2% -3.7%	32,633	28,189 811,176	4,444 39,877	15.8 4.9°
anzania	77,027 1,431	80,020 1,101	330	30.0%	851,053 11,605	10,647	958	9.0
Jganda	1,008	830	178	21.4%	9,806	8,760	1,046	11.9
ambia	16,189	13,953	2,236	16.0%	148,678	129,805	18,873	14.5
Zimbabwe Other	84,192 4,755	86,132 4,468	-1,940 287	-2.3% 6.4%	784,625 43,205	809,192 41,197	-24,567 2,008	-3.0 4.9°
OTAL AFRICA MAINLAND	565,080	539,395	25,685	4.8%	5,625,520	5,124,339	501,181	9.8
		,	, -				, -	
NDIAN OCEAN ISLANDS: Mauritius	1,274	1,099	175	15.9%	11,851	11,390	461	4.0°
Reunion	1,274	49	118	240.8%	582	547	35	6.49
Seychelles	215	190	25	13.2%	1,882	1,715	167	9.79
TOTAL INDIAN OCEAN ISLANDS	1,656	1,338	318	23.8%	14,315	13,652	663	4.99
TOTAL AFRICA Unspecified	566,736 4,577	540,733 3,091	26,003 1,486	4.8% 48.1%	5,639,835 39,983	5,137,991 26,526	501,844 13,457	9.8 9
GRAND TOTAL	792,913	755,953	36,960	46.1%	7,414,633	6,811,679	602,954	8.99
*OVERSEAS TOTAL	221,600	212,129	9,471	4.5%	1,734,815	1,647,162	87,653	5.39

	TOT		LE A - NOV EIGN ARRI					
*Foreign tourist arrivals, according to the WTO, are all foreign arrivals less all flose who stayed for *workers* and	less than one day and more than "contract workers". SATourism u	365 days, and excludes trave less this definition. The sensitive	flers who were remunerated from with the difference between this definition of the difference between this definition.	in the place they travelled to vision and the closest alterna TH JAN TC	o. The closest possible approximation tive definition has been tested to be in Nov 2006	to this definition, given the current for eas then 0.5%.	mat of statistics issued by Statasa, is Al	l Foreign Arrivals
COUNTRY OF RESIDENCE	Nov		DIFFERENCE	%	JAN TO I		DIFFERENCE	%
EUROPE:	2007	2006			2007	2006		
Austria	3,099	3,199	-100	-3.1%	20,565	19,658	907	4.69
Belgium Denmark	5,461 2,873	4,905 2,730	556 143	11.3% 5.2%	38,911 23,873	36,233 22,577	2,678 1,296	7.49 5.79
inland	1,258	1,231	27	2.2%	8,269	8,125	144	1.89
France Germany	13,364 34,394	12,356 35,432	1,008 -1,038	8.2% -2.9%	106,106 229,625	96,840 234,882	9,266 -5,257	9.69
Greece	698	866	-168	-19.4%	6,667	7,521	-854	-11.4
Hungary reland	514 5.698	423 4,012	91 1,686	21.5% 42.0%	2,800 36,773	2,775 32.654	25 4,119	0.9
taly	4,319	4,140	179	4.3%	50,020	48,149	1,871	3.9
Netherlands Norway	14,968 2,662	15,436 2,540	-468 122	-3.0% 4.8%	116,329 18,390	111,737 19,243	4,592 -853	4.1°
Poland	1,346	1,460	-114	-7.8%	9,094	7,186	1,908	26.6
Portugal Russian Fed	2,933 1,433	2,679 1,017	254 416	9.5% 40.9%	26,605 9,488	25,170 9,539	1,435 -51	5.7° -0.5
Spain	2,542	2,612	-70	-2.7%	28,729	28,523	206	0.7
Sweden Switzerland	6,699 4,959	4,962 5,514	1,737 -555	35.0% -10.1%	35,896 34,180	33,362 37,269	2,534 -3,089	7.6 -8.3
JK	48,994	48,322	672	1.4%	440,689	430,247	10,442	2.4
Other	2,790	3,319	-529	-15.9%	22,633	21,565	1,068	5.0
EUROPE NORTH AMERICA:	161,004	157,155	3,849	2.4%	1,265,642	1,233,255	32,387	2.6
Canada	5,260	4,915	345	7.0%	47,460	43,189	4,271	9.9
JSA Other	21,355	18,994 7	2,361 -1	12.4%	255,822 79	232,422 48	23,400 31	10.1
NORTH AMERICA	26,621	23,916	2,705	11.3%	303,361	275,659	27,702	10.0
CENTRAL & SOUTH AMERICA: Argentina	574	671	-97	-14.5%	7,296	8,148	-852	-10.
Brazil	2,787	2,475	312	12.6%	29,436	26,871	2,565	9.5
Chile	266	288	-22 -53	-7.6%	2,871 3,176	2,725 2,874	146	5.4
Mexico Venezuela	228 128	281 79	-53 49	-18.9% 62.0%	1,036	1,213	302 -177	10.5
Other	840	765	75	9.8%	8,341	7,300	1,041	14.3
CENTRAL & SOUTH AMERICA AUSTRALASIA:	4,823	4,559	264	5.8%	52,156	49,131	3,025	6.2
Australia	7,909	7,797	112	1.4%	85,203	79,995	5,208	6.5
New Zealand Other	1,524 80	1,425 64	99 16	6.9% 25.0%	16,151 718	15,792 635	359 83	2.3
AUSTRALASIA	9,513	9,286	227	2.4%	102,072	96,422	5,650	5.9
ASIA:	4.405	0.040	0.40	00.00/	00.040	04.444	4.770	45.0
China, People's Rep of Hong Kong	4,495 615	3,646 620	849 -5	23.3% -0.8%	36,219 6,336	31,441 6,635	4,778 -299	15.2 -4.5
China (including Hong Kong)	5,110	4,266	844	19.8%	42,555	38,076	4,479	11.8
ndia ndonesia	4,199 1,006	4,055 214	144 792	3.6% 370.1%	47,708 4,184	40,054 2,558	7,654 1,626	19.1
lapan	2,725	2,990	-265	-8.9%	30,143	30,188	-45	-0.1
Rep of Korea	1,249 748	1,410 944	-161 -196	-11.4% -20.8%	18,793 8,872	15,263 7,853	3,530 1,019	23.
Malaysia Philippines	421	303	118	38.9%	4,241	3,769	472	12.5
Singapore (T-i	829	612	217	35.5%	6,540	5,601	939	16.8
Rep of China (Taiwan) Thailand	1,272 507	1,209 918	63 -411	5.2% -44.8%	13,114 8,084	12,306 6,001	808 2.083	6.6 34.7
Other	1,711	1,366	345	25.3%	15,621	13,992	1,629	11.6
ASIA MIDDLE EAST:	19,777	18,287	1,490	8.1%	199,855	175,661	24,194	13.8
srael	1,809	1,409	400	28.4%	16,276	13,608	2,668	19.6
Saudi Arabia Furkey	210 727	231 379	-21 348	-9.1% 91.8%	4,167 5,572	3,817 4,971	350 601	9.2
Jnited Arab Emirates	130	141	-11	-7.8%	1,685	2,490	-805	-32.
Other	750	848	-98	-11.6%	9,393	8,359	1,034	12.4
		3,008	618	20.5%	37,093	33,245	3,848	11.6
MIDDLE EAST	3,626					00 100	2,580	9.9
MIDDLE EAST AFRICA MAINLAND: Angola	3,066	2,497	569	22.8%	28,688	26,108		38.1
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo	3,066 2,642	1,852	790	42.7%	25,705	18,615	7,090	
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Botswana	3,066							8.2
MIDDLE EAST IFRICA MAINLAND: Ingola Dem Rep of Congo Iotswana Gypt Ishana	3,066 2,642 66,454 430 1,232	1,852 63,521 441 1,042	790 2,933 -11 190	42.7% 4.6% -2.5% 18.2%	25,705 726,607 3,989 11,709	18,615 671,815 3,511 9,270	7,090 54,792 478 2,439	8.2 13.6 26.3
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Botswana Gypt Shana Genya	3,066 2,642 66,454 430 1,232 2,487	1,852 63,521 441 1,042 1,966	790 2,933 -11 190 521	42.7% 4.6% -2.5% 18.2% 26.5%	25,705 726,607 3,989 11,709 23,191	18,615 671,815 3,511 9,270 20,097	7,090 54,792 478 2,439 3,094	8.2 13.6 26.3 15.4
MIDDLE EAST IFRICA MAINLAND: Ingola Dem Rep of Congo Jotswana Gypt Jahana Jenya Lesotho Alalawi	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671	1,852 63,521 441 1,042 1,966 156,069 10,329	790 2,933 -11 190 521 19,179 3,342	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219	7,090 54,792 478 2,439 3,094 236,846 21,301	8.2 13.6 26.3 15.4 13.3 18.8
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Sotswana Egypt Shana Kenya Lesotho Malawi Mozambique	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212	790 2,933 -11 190 521 19,179 3,342 43	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939	8.2 13.6 26.3 15.4 13.3 18.8 19.3
MIDDLE EAST IFRICA MAINLAND: Ingola Dem Rep of Congo Jotswana Gypt Shana Genya Lesotho Malawi Mozambique Lamibia Lilgeria	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205	790 2,933 -11 190 521 19,179 3,342 43 838 195	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639	8.2 13.0 26.3 15.4 13.3 18.8 19.3 14.8
IIDDLE EAST IFRICA MAINLAND: Ingola I	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236	8.2 13.6 26.3 15.4 13. 18.8 19.3 14.8 5.1
IIDDLE EAST IFRICA MAINLAND: Ingola Ingola IDEM Rep of Congo IOISWANA IDEM REP OF CONGO IOISWANA IDEM	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205	790 2,933 -11 190 521 19,179 3,342 43 838 195	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639	8.2 13.6 26.3 15.4 13.3 18.8 19.3 -1.3 14.8 5.1 10.4
MIDDLE EAST IFRICA MAINLAND: Ingola Ibem Rep of Congo Iotswana Egypt Ishana Icenya Icenya Icensor Icensor Idensor Iden	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187	1,852 63,521 441 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 855	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8% 17.5%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276	8.2 13.6 26.3 15.4 13.1 18.8 19.3 14.8 5.1 10.4 14.3
MIDDLE EAST IFRICA MAINLAND: Ingola Dem Rep of Congo Jotswana Gypt Shana Genya Eesotho Malawi Mozambique Iamibia Iligeria Swaziland Janzania Iganda Jambia Jimbabwe	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 855	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378	8.2 13.6 26.3 15.4 13.1 18.8 19.3 14.8 5.1 10.4 14.3 14.8
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Jotswana Gypt Shana Genya Lesotho Malawi Mozambique Jamibia Jigeria Swaziland Janzania Jganda Jambia Jigenda Jige	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837	1,852 63,521 441 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 855 13,710 85,509	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8% 17.5% 0.4%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615 143,515	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239	8.2 13.6 26.3 15.4 13. 18.8 19.3 -1.3 14.8 5.1 10.4 14.3 14.8 -2.7
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Sotswana Gypt Shana Genya Lesotho Malawi Mozambique Hamibia Jigeria Swaziland anzania Jganda Zambia Zimbabwe Diher FOTAL AFRICA MAINLAND	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,1187 16,113 85,837 4,777	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 855 13,710 85,509 4,386	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8% 17.5% 0.4% 8.9%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 10,993 164,791 870,462 47,982	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 1,796 9,615 143,515 894,701 45,583	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239 2,399	8.2 13.6 26.3 15.4 13.7 18.8 19.3 14.8 5.1 10.4 14.3 14.8 -2.7
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Sotswana Gypt Shana Kenya Lesotho Malawi Mozambique Namibia Nigeria Swaziland Fanzania Jganda Zambia Zimbabwe Dithar AFRICA MAINLAND NDIAN OCEAN ISLANDS: Mauriflus	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837 4,777 563,667	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 855 13,710 85,509 4,386 525,998	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391 37,669	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8% 17.5% 0.4% 8.9%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462 47,982 6,189,187	18.615 671,815 3,511 9,270 20,097 1,732,203 113,219 833.678 195,746 31,394 889,471 11,796 9,615 143,515 894,701 45,583 5,650,337	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239 2,399 538,850	8.2 13.6 26.3 15.4 13.7 18.8 19.3 -1.3 14.8 5.1 10.4 14.3 14.3 9.5 9.5
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Jotswana Gypt Ghana Genya Lesotho Malawi Mozambique Vaamibia Vigeria Swaziland Janzania Jganda Zambia Zimbia Zimbabwe Diher FOTAL AFRICA MAINLAND MAINLANDS: Mauritius Reunion	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837 4,777 563,667	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 85,509 4,386 525,998	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391 37,669	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 33.8% 7.2% 3.5% 38.9%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462 47,982 6,189,187	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615 143,515 143,515 5,650,337	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239 2,399 538,850	8.2 13.6 26.3 15.4 13.7 18.8 19.3 14.8 5.1 10.4 14.3 9.5 9.5
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Botswana Gypt Shana Genya Lesotho Malawi Mozambique Hamibia Higeria Swaziland Fanzania Jaganda Lambia Limbabwe Dither TOTAL AFRICA MAINLAND NDIAN OCEAN ISLANDS: Mauritius Reunion Secychelles FOTAL INDIAN OCEAN ISLANDS	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837 4,777 563,667	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 855 13,710 85,509 4,386 525,998	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391 37,669	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 0.1% 4.9% 6.1% 6.8% 23.2% 38.8% 17.5% 0.4% 8.9%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462 47,982 6,189,187	18.615 671,815 3,511 9,270 20,097 1,732,203 113,219 833.678 195,746 31,394 889,471 11,796 9,615 143,515 894,701 45,583 5,650,337	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239 2,399 538,850	8.2 13.6 26.3 15.4 13.7 18.8 19.3 -1.3 14.8 5.1 10.4 14.3 14.3 9.5
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Jotswana Gypt Ghana Genya Lesotho Malawi Mozambique Vamibia Vamib	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837 4,777 563,667	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 85,509 4,386 525,998 1,325 13,710 13,710 13,710 14,325 13,710 14,325 13,710 14,325 13,710 14,325 14,325 15,000 16,960 16,960 17,100 17,	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391 37,669	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 6.1% 6.8% 6.1% 6.8% 7.2% 38.8% 7.2%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462 47,982 6,189,187	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615 143,515 143,515 5,650,337	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239 2,399 538,850	8.2 13.6 26.3 15.4 13.7 18.8 19.3 14.8 5.1 10.4 14.2 5.3 9.5 9.5
MIDDLE EAST AFRICA MAINLAND: Angola Dem Rep of Congo Jotswana Gypt Chana Genya Lesotho Malawi Mozambique Jambique Jambique Jambique Jambique Jambique Jambique Jambique Jotswaziland Janzania Jganda J	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837 4,777 563,667	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,170 855 13,710 85,509 4,386 525,998 1,325 1,125	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391 37,669	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 4.9% 6.1% 6.8% 33.8% 17.5% 0.4% 8.9% 7.2% 3.5% 38.9% 26.0% 6.5% 7.2%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462 47,982 6,189,187	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 143,515 15,650,337	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 45,236 4,639 45,236 1,225 1,378 21,276 -24,239 2,399 538,850 507 42 213 762 539,612 14,608	8.2 13.0 26.3 15.4 18.0 14.0 5.1 14.0 5.1 14.0 5.3 9.5 9.5
MIDDLE EAST IFRICA MAINLAND: Inrigola Dem Rep of Congo Joiswana Jegypt Bhana Jenya Jessotho Malawi Jozambique Jamibia Jigeria Jowaziland Janzania Jiganda Jambia Jimbabwe Jiher JOTAL AFRICA MAINLAND MOIAN OCEAN ISLANDS: Mauritius Jeunion Jeychelles OTAL INDIAN OCEAN ISLANDS OTAL INDIAN OCEAN ISLANDS OTAL AFRICA	3,066 2,642 66,454 430 1,232 2,487 175,248 13,671 84,255 17,798 3,400 83,654 1,416 1,187 16,113 85,837 4,777 563,667	1,852 63,521 441 1,042 1,966 156,069 10,329 84,212 16,960 3,205 78,295 1,149 85,509 4,386 525,998 1,325 13,710 13,710 13,710 14,325 13,710 14,325 13,710 14,325 13,710 14,325 14,325 15,000 16,960 16,960 17,100 17,	790 2,933 -11 190 521 19,179 3,342 43 838 195 5,359 267 332 2,403 328 391 37,669	42.7% 4.6% -2.5% 18.2% 26.5% 12.3% 32.4% 0.1% 6.1% 6.8% 6.1% 6.8% 7.2% 38.8% 7.2%	25,705 726,607 3,989 11,709 23,191 1,969,049 134,520 994,617 193,123 36,033 934,707 13,021 10,993 164,791 870,462 47,982 6,189,187	18,615 671,815 3,511 9,270 20,097 1,732,203 113,219 833,678 195,746 31,394 889,471 11,796 9,615 143,515 143,515 5,650,337	7,090 54,792 478 2,439 3,094 236,846 21,301 160,939 -2,623 4,639 45,236 1,225 1,378 21,276 -24,239 2,399 538,850	8.2 13.1 26.1 15.1 18.1 19.1 -1.2 10.1 14.1 14.1 -2.7 5.3 9.5 4.0 7.4 11.1 5.1 15.1 10.1 14.1 14.1 15.1 16.1 17.1 17.1 17.1 17.1 17.1 17.1 17

	тот		LE A - DEC EIGN ARRI				c r. morienty	
"Foreign sourist arrivals, according to the WTO, are all foreign arrivals less all those who stayed for working" and	"contract workers". SATourism u	ses this definition. The sensitiv	liers who were remunerated from wit by of the difference between this defi OMPARED WI	nition and the closest alterna	tive definition has been tested to be	to this definition, given the current follows then 0.5%.	rmat of statistics issued by Statesa, is Al	l Foreign Arrivals less
COUNTRY OF RESIDENCE	DEC		DIFFERENCE	%	JAN TO		DIFFERENCE	%
EUROPE:	2007	2006			2007	2006		
Austria	2,188	2,108	80	3.8%	22,753	21,766	987	4.5%
Belgium Denmark	3,732 2,137	3,819 2,315	-87 -178	-2.3% -7.7%	42,643 26,010	40,052 24,892	2,591 1,118	6.5% 4.5%
Finland	1,012	1,226	-214	-17.5%	9,281	9,351	-70	-0.7%
France Germany	8,968 25,309	9,248 23,635	-280 1,674	-3.0% 7.1%	115,074 254,934	106,088 258,517	8,986 -3,583	8.5% -1.4%
Greece	1,039	1,481	-442	-29.8%	7,706	9,002	-1,296	-14.4%
Hungary	283	383	-100	-26.1%	3,083	3,158	-75	-2.4%
Ireland Italy	5,406 4,787	5,504 5,456	-98 -669	-1.8% -12.3%	42,179 54,807	38,158 53,605	4,021 1,202	10.5%
Netherlands	12,693	12,952	-259	-2.0%	129,022	124,689	4,333	3.5%
Norway Poland	2,205 879	1,879 874	326 5	17.3% 0.6%	20,595 9,973	21,122 8,060	-527 1,913	-2.5% 23.7%
Portugal	3,064	3,378	-314	-9.3%	29,669	28,548	1,121	3.9%
Russian Fed	1,328	1,077	251	23.3%	10,816	10,616	200 14	1.9%
Spain Sweden	2,306 6,876	2,498 5,787	-192 1,089	18.8%	31,035 42,772	31,021 39,149	3,623	0.0% 9.3%
Switzerland	3,930	4,107	-177	-4.3%	38,110	41,376	-3,266	-7.9%
Other	56,998 2,781	57,785 3,114	-787 -333	-1.4% -10.7%	497,687 25,414	488,032 24.679	9,655 735	2.0%
EUROPE	147,921	148,626	-705	-0.5%	1,413,563	1,381,881	31,682	2.3%
NORTH AMERICA: Canada	5,419	5,671	-252	-4.4%	52.879	48.860	4,019	8.2%
USA	21,119	22,335	-1,216	-4.4%	276,941	254,757	22,184	8.2%
Other	7	10	-3	-30.0%	86	58	28	48.3%
NORTH AMERICA CENTRAL & SOUTH AMERICA:	26,545	28,016	-1,471	-5.3%	329,906	303,675	26,231	8.6%
Argentina	634	603	31	5.1%	7,930	8,751	-821	-9.4%
Brazil Chile	3,196 251	3,017 286	179 -35	5.9% -12.2%	32,632	29,888 3,011	2,744 111	9.2%
Mexico	297	395	-35	-12.2%	3,122 3,473	3,269	204	3.7% 6.2%
Venezuela	123	110	13	11.8%	1,159	1,323	-164	-12.4%
Other CENTRAL & SOUTH AMERICA	816 5,317	879 5,290	-63 27	-7.2% 0.5%	9,157 57,473	8,179 54,421	978 3,052	12.0% 5.6 %
AUSTRALASIA:								
Australia New Zealand	10,368 2,702	9,401 2,513	967 189	10.3% 7.5%	95,571 18,853	89,396 18,305	6,175 548	6.9%
Other	84	89	-5	-5.6%	802	724	78	10.8%
AUSTRALASIA	13,154	12,003	1,151	9.6%	115,226	108,425	6,801	6.3%
ASIA: China, People's Rep of	3,999	3,068	931	30.3%	40,218	34,509	5,709	16.5%
Hong Kong	824	818	6	0.7%	7,160	7,453	-293	-3.9%
China (including Hong Kong) India	4,823 4,115	3,886 4,283	937 -168	24.1% -3.9%	47,378 51,823	41,962 44,337	5,416 7,486	12.9% 16.9%
Indonesia	473	590	-117	-19.8%	4,657	3,148	1,509	47.9%
Japan	1,712	1,801	-89	-4.9%	31,855	31,989	-134	-0.4%
Rep of Korea Malaysia	1,663 809	1,535 1,113	128 -304	8.3% -27.3%	20,456 9,681	16,798 8,966	3,658 715	21.8% 8.0%
Philippines	484	580	-96	-16.6%	4,725	4,349	376	8.6%
Singapore Rep of China (Taiwan)	1,205 1,028	851 1,091	354 -63	41.6% -5.8%	7,745 14,142	6,452 13,397	1,293 745	20.0% 5.6%
Thailand	482	634	-152	-24.0%	8,566	6,635	1,931	29.1%
Other	1,515	1,553	-38	-2.4%	17,136 218.164	15,545	1,591	10.2%
ASIA MIDDLE EAST:	18,309	17,917	392	2.2%	218,164	193,578	24,586	12.7%
Israel	1,527	1,555	-28	-1.8%	17,803	15,163	2,640	17.4%
Saudi Arabia Turkey	397 1,154	308 628	89 526	28.9% 83.8%	4,564 6,726	4,125 5,599	439 1,127	10.6%
United Arab Emirates	129	92	37	40.2%	1,814	2,582	-768	-29.7%
Other	886	896	-10	-1.1%	10,279	9,255	1,024	11.1%
MIDDLE EAST AFRICA MAINLAND:	4,093	3,479	614	17.6%	41,186	36,724	4,462	12.2%
Angola	2,539	2,241	298	13.3%	31,227	28,349	2,878	10.2%
Dem Rep of Congo Botswana	3,823 91,796	2,314 90,715	1,509 1,081	65.2% 1.2%	29,528 818,403	20,929 762,530	8,599 55,873	41.1% 7.3%
Egypt	308	333	-25	-7.5%	4,297	3,844	453	11.8%
Ghana	1,290 2,466	871 2,265	419 201	48.1% 8.9%	12,999 25,657	10,141 22,362	2,858 3,295	28.2% 14.7%
Kenya Lesotho	2,466	181,858	19,167	10.5%	25,657	1,914,061	256,013	13.4%
Malawi	12,726	11,041	1,685	15.3%	147,246	124,260	22,986	18.5%
Mozambique Namibia	89,540 27,412	83,630 28,382	5,910 -970	7.1% -3.4%	1,084,157 220,535	917,308 224,128	166,849 -3,593	18.2%
Nigeria	3,483	3,628	-145	-4.0%	39,516	35,022	4,494	12.8%
Swaziland Tanzania	104,526 1.241	101,947	2,579	2.5%	1,039,233	991,418	47,815	4.8%
Tanzania Uganda	1,241	942 1,005	299 51	31.7% 5.1%	14,262 12,049	12,738 10,620	1,524 1,429	12.0% 13.5%
Zambia	18,265	16,277	1,988	12.2%	183,056	159,792	23,264	14.6%
Zimbabwe Other	93,565 4,392	85,870 3,920	7,695 472	9.0% 12.0%	964,027 52,374	980,571 49,503	-16,544 2,871	-1.7% 5.8%
TOTAL AFRICA MAINLAND	659,453	617,239	42,214	6.8%	6,848,640	6,267,576	581,064	9.3%
INDIAN OCEAN ISLANDS.								
INDIAN OCEAN ISLANDS: Mauritius	1,441	1,269	172	13.6%	14,663	13,984	679	4.9%
Reunion	87	28	59	210.7%	694	593	101	17.0%
Seychelles TOTAL INDIAN OCEAN ISLANDS	274 1,802	299 1,596	-25 206	-8.4% 12.9%	2,379 17,736	2,191 16,768	188 968	8.6% 5.8%
TOTAL AFRICA	661,255	618,835	42,420	6.9%	6,866,376	6,284,344	582,032	9.3%
Unspecified	4,532	2,938	1,594	54.3%	48,987	32,785	16,202	49.4%
GRAND TOTAL	881,126	837,104	44,022	5.3%	9,090,881	8,395,833	695,048	8.3%
**OVERSEAS TOTAL ** GRAND TOTAL LESS TOTAL AFRICA W.E.F. JANUA	215,339 RY 2001	215,331	8	0.0%	2,175,518	2,078,704	96,814	4.7%

11. Appendix 2: Purpose of visit 2007 & 2006

	Leisure	Business	Medical	Religion	Other
AFRICA & MIDDLE EAST	57.8%	32.5%	5.9%	1.3%	2.4%
Angola	54.1%	26.5%	11.2%		7.8%
Botswana	58.8%	29.0%	7.4%	2.0%	2.9%
Kenya	28.2%	61.7%	3.5%		5.3%
Lesotho	56.0%	30.4%	9.0%	1.8%	2.8%
Malawi	55.3%	38.1%			4.9%
Mozambique	52.2%	39.4%	6.1%		1.4%
Namibia	64.9%	23.8%	5.0%		4.1%
Nigeria	37.3%	56.7%			
Swaziland	46.1%	45.5%	4.9%		2.0%
Tanzania	22.8%	66.1%			
Zambia	49.9%	44.0%			4.2%
Zimbabwe	83.5%	13.0%	1.7%		1.2%
Other Africa and Middle East	44.8%	46.1%	3.8%		4.9%
AMERICAS	66.0%	22.7%		1.2%	9.9%
Brazil	45.6%	40.0%			13.1%
Canada	73.3%	19.2%			7.0%
USA	67.8%	20.7%		1.3%	10.1%
Other Americas	53.7%	34.5%			9.9%
ASIA & AUSTRALASIA	55.6%	39.6%			4.3%
Australia	76.9%	15.4%			7.0%
China (including Hong Kong)	49.0%	49.2%			
India	20.5%	75.8%			
Japan	55.4%	42.4%			
Other Asia and Australasia	55.6%	39.3%			4.5%
EUROPE	77.9%	18.0%	0.2%	0.4%	3.4%
France	77.3%	20.4%			2.1%
Germany	79.7%	15.7%			4.4%
Italy	70.4%	24.9%			3.3%
Netherlands	81.4%	13.6%			4.2%
Sweden	67.1%	27.8%			3.9%
UK	82.0%	14.4%		0.3%	3.0%
Other Europe	70.7%	25.0%		0.7%	3.6%
ALL FOREIGN TOURISTS	61.3%	30.0%	4.5%	1.1%	3.0%
NOTES:					

Blank cells indicate that the sample is too small for a valid statistical interpretation Totals do not add up to 100% due to rounding errors

	i reistire	Business	Medical	Religion	Othor
TOTAL CHIRDLE EACT	Leisure			,	Other
AFRICA & MIDDLE EAST	58.3%	31.9%	5.1%	2.4%	2.2%
Angola -	53.6%	26.6%	10.3%		8.4%
Botswana	56.7%	31.2%	6.9%	4.6%	0.6%
Kenya	22.7%	65.3%			7.5%
Lesotho	58.8%	24.2%	9.3%	4.5%	3.3%
Malawi	54.7%	39.6%			3.2%
Mozambique	41.4%	56.8%			0.4%
Namibia	73.7%	20.0%			2.6%
Nigeria	39.9%	50.0%			6.9%
Swaziland	53.1%	38.1%	4.9%		2.2%
Tanzania		66.7%			
Zambia	53.1%	38.5%	1.9 %		5.3%
Zimbabwe	81.2%	14.6%	2.7%		1.3%
Other Africa and Middle East	46.8%	42.2%	2.7%		7.6%
AMERICAS	67.4%	22.0%		0.8%	9.4%
Brazil	48.4%	38.5%			11.3%
Canada	76.9%	16.0%			6.2%
USA	68.5%	20.5%			10.0%
Other Americas	55.3%	34.7%			
ASIA & AUSTRALASIA	57.9%	37.5%			4.0%
Australia	75.7%	17.5%			6.0%
China (including Hong Kong)	48.3%	46.5%			5.0%
India	22.5%	75.5%			
Japan	63.8%	33.7%			
Other Asia and Australasia	59.0%	37.2%			
EUROPE	79.2%	16.0%	0.2%	0.4%	4.2%
France	77.3%	19.6%			2.1%
Germany	79.7%	14.6%			5.5%
Italy	71.4%	24.4%			3.2%
Netherlands	81.4%	14.3%			4.2%
Sweden	64.1%	28.5%			
UK	84.2%	11.9%			3.3%
Other Europe	73.0%	20.5%			5.6%
ALL FOREIGN TOURISTS	62.2%	29.0%	3.9%	1.9%	2.9%
NOTES:					

Blank cells indicate that the sample is too small for a valid statistical interpretation Totals do not add up to 100% due to rounding errors

		F	PURPOSE	OF VISIT	: 2007				
	Holiday	Shopping - Personal	Shopping - Business	Business - Traveller	Business - Tourists	Medical	VFR	Religion	Other
AFRICA & MIDDLE EAST	14.9%	15.6%	16.0%	8.6%	7.9%	5.9%	27.3%	1.3%	2.4%
Angola	27.5%			18.3%	5.4%	11.2%	23.8%		7.8%
Botswana	0.0%	16.9%	10.9%	7.8%	10.2%	7.4%	34.0%	2.0%	2.9%
Kenya	12.3%			45.2%	15.5%	3.5%	15.1%		5.3%
Lesotho	5.4%	15.1%	15.6%	5.5%	9.3%	9.0%	35.4%	1.8%	2.8%
Malawi	20.0%		15.2%	11.2%	11.7%		32.1%		4.9%
Mozambique	22.2%	14.2%	26.3%	7.3%	5.8%	6.1%	15.8%		1.4%
Namibia	20.0%	11.1%		13.7%	8.9%	5.0%	33.7%		4.1%
Nigeria	17.2%			36.6%	18.7%		19.7%		
Swaziland	9.5%	9.5%	30.3%	6.7%		4.9%	27.1%		2.0%
Tanzania				38.5%	24.0%				
Zambia	19.3%		8.2%	25.6%	10.1%		28.9%		4.2%
Zimbabwe	32.7%	32.4%	3.0%	7.8%	2.3%	1.7%	18.5%		1.2%
Other Africa and Middle Ea	19.7%			29.7%	14.4%	3.8%	24.6%		4.9%
AMERICAS	53.3%			16.6%	6.2%		12.6%	1.2%	9.9%
Brazil	42.1%			33.0%	7.1%				13.1%
Canada	54.7%			13.1%	6.1%		18.6%		7.0%
USA	54.7%			15.0%	5.7%		13.1%	1.3%	10.1%
Other Americas	48.3%			23.1%	11.4%		5.3%		9.9%
ASIA & AUSTRALASIA	38.9%			31.3%	8.0%		16.5%		4.3%
Australia	51.1%			11.4%	3.9%		25.5%		7.0%
China (including Hong Kon	40.7%			38.3%	10.8%		8.2%		
India	12.4%			65.1%	10.7%		8.2%		
Japan	51.7%			34.7%	7.7%				
Other Asia and Australasia	35.1%			29.2%	9.3%		20.5%		4.5%
EUROPE	63.3%	0.1%		14.3%	3.7%	0.2%	14.5%	0.4%	3.4%
France	69.9%			17.0%	3.3%		7.3%		2.1%
Germany	70.0%			12.3%	3.4%		9.4%		4.4%
Italy	63.7%			18.2%	6.7%		6.7%		3.3%
Netherlands	69.7%			10.9%	2.7%		11.6%		4.2%
Sweden	61.8%			22.2%	5.5%		5.3%		3.9%
UK	59.0%			11.6%	2.7%		22.9%	0.3%	3.0%
Other Europe	59.3%			19.6%	5.4%		11.3%	0.7%	3.6%
ALL FOREIGN TOURISTS	25.3%	11.8%	12.2%	10.7%	7.2%	4.5%	24.2%	1.1%	3.0%

NOTES:

Blank cells indicate that the sample is tooo small for a valid ststistical interpretation Totals do not add up to 100% due to rounding errors

			PURPOSE OF	F VISIT : 200	06				
		Shopping -	Shopping -	Business -	Business -				
	Holiday	Personal	Business	Traveller	Tourists	Medical	VFR	Religion	Other
AFRICA & MIDDLE EAST	18.6%	14.8%	19.2%	7.3%	5.5%	5.1%	24.9%	2.4%	2.2%
Angola	26.2%			15.6%	7.7%	10.3%	24.4%		8.4%
Botswana	9.2%	21.2%	13.3%	10.0%	7.8%	6.9%	26.2%	4.6%	0.6%
Kenya	11.4%			39.6%	21.6%		11.1%		7.5%
Lesotho	12.5%	15.0%	14.5%	4.4%	5.3%	9.3%	31.3%	4.5%	3.3%
Malawi	30.7%		10.8%	16.1%	12.7%		20.9%		3.2%
Mozambique	14.6%	12.8%	45.4%	8.1%	3.3%		14.1%		0.4%
Namibia	26.7%	12.6%	7.3%	8.2%	4.4%		34.5%		2.6%
Nigeria	24.5%			32.0%	17.1%		15.1%		6.9%
Swaziland	14.0%	11.1%	29.8%	3.2%	5.1%	4.9%	28.0%		2.2%
Tanzania				38.4%	25.7%				
Zambia	27.0%		7.9%	19.0%	11.5%	1.9%	23.5%		5.3%
Zimbabwe	39.3%	22.2%	5.6%	6.6%	2.4%	2.7%	19.7%		1.3%
Other Africa and Middle East	25.3%			23.7%	17.4%	2.7%	21.0%		7.6%
AMERICAS	55.2%			14.4%	7.3%		12.1%	0.8%	9.4%
Brazil	41.9%			27.6%	10.9%		5.9%		11.3%
Canada	59.3%			9.9%	6.0%		17.6%		6.2%
USA	56.7%			13.3%	6.9%		11.7%		10.0%
Other Americas	43.6%			22.0%	12.3%		11.6%		
ASIA & AUSTRALASIA	41.4%			25.5%	11.8%		16.4%		4.0%
Australia	45.4%			10.9%	6.2%		30.4%		6.0%
China (including Hong Kong)	42.1%			29.0%	17.5%		6.3%		5.0%
India	15.7%			57.1%	18.2%		6.6%		
Japan	61.2%			23.7%	10.0%				
Other Asia and Australasia	41.7%			24.3%	12.5%		17.2%		
EUROPE	64.3%		0.3%	11.2%	4.6%	0.2%	14.8%	0.4%	4.2%
France	71.5%			15.0%	4.3%		5.9%		2.1%
Germany	70.2%			10.9%	3.7%		9.5%		5.5%
Italy	62.5%			17.0%	7.4%		8.8%		3.2%
Netherlands	68.6%			8.9%	4.7%		12.8%		4.2%
Sweden	55.0%			19.0%	9.0%		9.1%		
UK	62.0%			8.4%	3.3%		22.1%		3.3%
Other Europe	59.9%			13.6%	6.6%		13.1%		5.6%
ALL FOREIGN TOURISTS	28.6%	11.2%	14.5%	8.9%	5.6%	3.9%	22.4%	1.9%	2.9%

NOTES

Blank cells indicate that the sample is tooo small for a valid ststistical interpretation Totals do not add up to 100% due to rounding errors

12. Appendix 3: Length of stay 2007 & 2006

	LENGTH OF STAY - 2007	L HOST COMMON LENGTH OF STAY
	AVERAGE NUMBER OF NIGHTS ¹	MOST COMMON LENGTH OF STAY ²
AFRICA & MIDDLE EAST	5.1	2
Angola	14.3	6
Botswana	2.7	1
Kenya	9.8	4
Lesotho	4.2	2
Malawi	7.4	3
Mozambique	4.6	1
Namibia	7.5	3
Nigeria	13.1	6
Swaziland	3.1	1
Tanzania	10.5	4
Zambia	7.2	3
Zimbabwe	8.1	3
Other Africa and Middle East	15.0	6
AMERICAS	16.4	6
Brazil	13.5	6
Canada	18.3	10
USA	16.6	6
Other Americas	13.5	9
ASIA & AUSTRALASIA	14.8	5
Australia	14.4	7
China (including Hong Kong)	12.9	5
India	22.1	5
Japan	8.3	3
Other Asia and Australasia	14.7	6
EUROPE	17.1	13
France	12.7	10
Germany	20.6	13
Italy	11.8	9
Netherlands	19.1	3
Sweden	16.1	13
UK	16.8	13
Other Europe	16.2	6
ALL FOREIGN TOURISTS	7.9	2

¹ This represents the arithmetic average, i.e. the sum of all values divided by the number of respondent

² This represents the most frequently occuring value, i.e. the statistical mode

	LENGTH OF STAY - 20	006
	AVERAGE NUMBER OF NIGHTS ¹	MOST COMMON LENGTH OF STAY ²
AFRICA & MIDDLE EAST	5.3	2
Angola	17.1	6
Botswana	2.7	2
Kenya	11.1	6
Lesotho	4.4	2
Malawi	7.0	3
Mozambique	3.4	1
Namibia	6.7	5
Nigeria	13.3	6
Swaziland	4.0	1
Tanzania	8.6	3
Zambia	7.9	4
Zimbabwe	9.3	4
Other Africa and Middle East	14.7	6
AMERICAS	16.2	7
Brazil	9.6	6
Canada	19.9	14
USA	16.4	7
Other Americas	13.3	6
ASIA & AUSTRALASIA	17.1	6
Australia	15.5	5
China (including Hong Kong)	16.4	5
India	23.2	6
Japan	8.0	4
Other Asia and Australasia	20.6	6
EUROPE	17.6	14
France	13.9	10
Germany	20.0	14
Italy	15.2	7
Netherlands	18.6	2
Sweden	18.7	9
UK	17.3	14
Other Europe	17.1	7
ALL FOREIGN TOURISTS	8.2	2
Notes:		

This represents the arithmetic average, i.e. the sum of all values divided by the number of respondents.

² This represents the most frequently occuring value, i.e. the statistical mode

13. Appendix 4: Age profile 2007 & 2006

	AGE (OF RESPOND	ENTS - 2007			
	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65+ years
AFRICA & MIDDLE EAST	9.6%	36.3%	32.0%	13.4%	5.5%	2.1%
Angola	9.0%	37.3%	33.6%	14.8%	4.6%	
Botswana	4.2%	36.7%	39.4%	13.2%	4.1%	1.2%
Kenya	6.2%	28.7%	41.4%	17.9%	4.5%	
Lesotho	19.0%	43.7%	23.9%	7.8%	3.2%	1.5%
Malawi	5.7%	37.1%	36.4%	15.5%	4.3%	
Mozambique	8.4%	38.1%	34.9%	12.8%	3.0%	
Namibia	6.6%	29.7%	34.6%	15.5%	10.1%	2.9%
Nigeria	4.2%	29.7%	45.8%	16.1%	3.6%	
Swaziland	6.4%	42.7%	39.0%	9.1%	2.0%	
Tanzania		31.9%	35.9%	24.1%		
Zambia	5.8%	35.0%	41.0%	14.4%	3.1%	
Zimbabwe	3.8%	15.8%	26.8%	27.5%	17.1%	8.2%
Other Africa and Middle East	7.2%	33.1%	30.5%	19.2%	7.7%	2.0%
AMERICAS	12.4%	24.3%	18.9%	18.3%	16.5%	9.1%
Brazil	10.3%	44.0%	26.5%	14.0%		
Canada	9.8%	21.8%	18.3%	19.4%	19.7%	10.5%
USA	13.1%	21.9%	17.8%	18.8%	17.7%	10.2%
Other Americas	11.7%	34.9%	24.2%	15.6%	10.3%	
ASIA & AUSTRALASIA	9.3%	30.1%	26.6%	19.1%	10.8%	3.9%
Australia	10.9%	26.8%	18.9%	19.5%	17.4%	6.0%
China (including Hong Kong)	6.3%	34.1%	33.7%	20.0%	4.4%	
India	7.6%	38.9%	31.7%	16.2%	4.6%	
Japan	4.3%	25.4%	28.8%	16.2%	16.1%	8.7%
Other Asia and Australasia	11.7%	28.5%	27.2%	20.8%	8.8%	2.9%
EUROPE	9.9%	28.1%	20.4%	17.6%	15.2%	8.5%
France	6.3%	29.8%	19.6%	17.2%	17.0%	9.6%
Germany	10.4%	27.6%	22.9%	19.8%	12.1%	7.0%
Italy	4.0%	35.7%	29.2%	16.5%	10.0%	4.4%
Netherlands	10.2%	31.6%	18.5%	17.8%	14.1%	7.7%
Sweden	7.0%	25.3%	22.5%	17.7%	15.3%	12.0%
UK	11.8%	25.3%	17.4%	16.1%	18.2%	10.8%
Other Europe	8.8%	30.2%	22.8%	18.3%	13.5%	6.1%
ALL FOREIGN TOURISTS	9.8%	34.2%	29.4%	14.5%	7.8%	3.5%

	AGE	OF RESPONI	DENTS - 2006)		
	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65+ years
AFRICA & MIDDLE EAST	9.2%	37.3%	32.4%	12.7%	5.2%	2.8%
Angola	12.0%	37.4%	30.0%	17.2%		
Botswana	3.3%	37.5%	41.5%	13.0%	3.4%	
Kenya	5.1%	27.5%	42.3%	17.3%	4.9%	
Lesotho	16.0%	42.6%	29.0%	7.9%	1.8%	2.6%
Malawi		30.4%	44.4%	17.2%	3.9%	
Mozambique	7.4%	46.0%	29.4%	11.5%	3.8%	
Namibia	5.8%	41.7%	36.1%	11.8%	2.1%	
Nigeria		36.8%	39.5%	16.1%		
Swaziland	11.2%	43.2%	33.7%	8.8%	2.2%	
Tanzania		24.9%	39.7%	22.6%		
Zambia	5.1%	32.5%	44.7%	13.2%	3.8%	
Zimbabwe	4.0%	16.1%	27.8%	24.2%	17.8%	9.9%
Other Africa and Middle East	7.7%	27.2%	32.5%	21.8%	8.1%	
AMERICAS	12.7%	23.9%	18.1%	18.7%	16.9%	9.4%
Brazil	14.5%	36.7%	26.2%	13.9%	5.8%	
Canada	12.6%	28.2%	14.6%	15.5%	20.4%	8.9%
USA	12.6%	21.1%	17.8%	19.6%	18.0%	10.7%
Other Americas	12.5%	32.6%	20.7%	22.7%	8.3%	
ASIA & AUSTRALASIA	8.4%	31.8%	25.1%	18.6%	10.9%	5.1%
Australia	11.0%	27.6%	16.7%	20.6%	16.1%	7.8%
China (including Hong Kong)	7.8%	33.8%	36.5%	14.8%	5.1%	
India	4.6%	36.8%	33.5%	15.9%	7.0%	
Japan		28.9%	26.6%	15.5%	15.0%	10.2%
Other Asia and Australasia	9.7%	34.4%	22.9%	21.7%	8.3%	
EUROPE	11.2%	27.7%	19.8%	15.9%	16.3%	8.8%
France	6.6%	27.6%	20.2%	17.2%	17.0%	10.2%
Germany	10.7%	27.6%	24.3%	15.7%	13.9%	7.7%
Italy	5.2%	34.1%	26.6%	16.8%	10.8%	6.6%
Netherlands	11.6%	29.8%	19.7%	17.4%	15.3%	6.2%
Sweden	10.3%	25.5%	18.7%	16.9%	21.0%	
UK	12.6%	24.5%	16.5%	15.8%	18.5%	11.9%
Other Europe	12.0%	31.7%	20.3%	14.9%	15.4%	5.3%
ALL FOREIGN TOURISTS	9.6%	35.0%	29.4%	13.7%	7.8%	4.1%

14. Appendix 5: Repeater rate 2007 & 2006

			1		I 10 or more
	First time	2-3 times	4-5 times	6-9 times	times
AFRICA & MIDDLE EAST	4.7%	4.9%	5.6%	9.5%	73.4%
Angola	26.5%	15.0%	16.8%	18.5%	23.0%
Botswana	0.8%	2.4%	4.1%	8.8%	83.7%
Kenya	32.1%	17.3%	13.0%	13.5%	24.1%
_esotho	2.2%	2.7%	3.9%	7.3%	82.7%
Malawi	17.1%	14.7%	12.7%	15.8%	39.8%
Mozambique	7.6%	7.4%	7.7%	12.1%	60.8%
Namibia	1.7%	17.0%	15.5%	17.7%	47.9%
Vigeria	42.3%	19.4%	15.4%	11.4%	11.3%
Swaziland		2.3%	3.3%	10.1%	77.8%
Tanzania	32.6%	23.9%			
Zambia	18.4%	13.5%	12.6%	12.0%	42.8%
Zimbabwe	0.8%	2.0%	3.3%	6.3%	86.8%
Other Africa and Middle East	41.9%	17.6%	12.8%	13.2%	14.1%
AMERICAS	62.8%	16.0%	8.7%	6.5%	5.9%
Brazil	64.6%	17.8%	6.3%		
Canada	59.6%	17.8%	9.3%	6.3%	6.9%
JSA	63.0%	15.6%	8.8%	6.8%	5.8%
Other Americas	65.6%	14.5%	9.6%		6.2%
ASIA & AUSTRALASIA	59.1%	15.6%	9.5%	7.5%	8.3%
Australia	51.6%	18.5%	13.3%	8.9%	7.7%
China (including Hong Kong)	69.1%	13.1%	6.0%	5.9%	5.9%
ndia	58.1%	15.6%	8.6%	7.0%	10.7%
Japan	70.1%	8.6%	8.6%	6.6%	6.1%
Other Asia and Australasia	58.3%	16.3%	8.2%	7.5%	9.8%
EUROPE	54.7%	18.0%	9.8%	8.3%	9.2%
rance	70.0%	14.4%	6.5%	4.8%	4.3%
Germany	54.3%	20.7%	10.2%	6.9%	7.8%
taly	69.0%	13.0%	4.1%	7.3%	6.6%
Netherlands	53.9%	24.5%	7.7%	7.6%	6.2%
Sweden	66.6%	15.1%	7.3%	5.1%	5.9%
JK	45.8%	17.6%	12.9%	10.7%	12.9%
Other Europe	59.5%	16.1%	8.0%	7.8%	8.6%
ALL FOREIGN TOURISTS	17.0%	7.8%	6.5%	9.1%	58.1%

Notes:

Blank cells indicate that the sample is not big enough for a valid statistical interpretation The 'lived here before' category was not included in the 2005/6 survey

RI	EPEATER RATI	E: ALL FOREIG	in Visitors - 2	2006	
	First time	2-3 times	4-5 times	6-9 times	10 or more times
AFRICA & MIDDLE EAST	5.5%	6.2%	5.1%	10.1%	59.8%
Angola	27.1%	28.0%	13.4%	11.0%	20.5%
Botswana	1.5%	2.8%	3.8%	8.1%	55.4%
Kenya	27.9%	36.2%	13.5%	7.6%	12.7%
Lesotho	1.7%	1.8%	3.0%	9.2%	84.2%
Malawi	24.2%	27.2%	11.3%	12.4%	19.3%
Mozambique	11.0%	9.0%	5.2%	5.5%	43.1%
Namibia	2.2%	4.3%	5.6%	19.9%	44.9%
Nigeria	46.7%	30.6%	9.6%		8.9%
Swaziland	2.5%	8.9%	8.2%	21.4%	31.8%
Tanzania	30.4%	37.9%			
Zambia	26.5%	21.9%	9.8%	8.9%	25.5%
Zimbabwe	1.3%	2.2%	4.0%	4.2%	87.6%
Other Africa and Middle East	41.6%	24.1%	10.8%	7.3%	14.8%
AMERICAS	62.0%	20.1%	7.2%	4.9%	5.3%
Brazil	60.9%	25.5%	6.1%		5.4%
Canada	63.2%	18.2%	6.6%	4.4%	7.3%
USA	61.5%	19.9%	7.5%	5.4%	5.2%
Other Americas	67.4%	19.4%			
ASIA & AUSTRALASIA	58.3%	21.8%	7.7%	5.0%	7.0%
Australia	50.3%	23.1%	11.0%	6.7%	8.8%
China (including Hong Kong)	69.4%	17.1%	5.2%	3.3%	4.9%
India	58.3%	23.9%	6.2%	4.9%	6.5%
Japan	72.2%	17.2%			
Other Asia and Australasia	55.0%	24.1%	7.9%	5.1%	7.3%
EUROPE	54.1%	22.9%	8.0%	5.6%	9.1%
France	68.5%	17.0%	6.2%	2.8%	5.6%
Germany	52.2%	26.1%	7.6%	4.9%	9.1%
Italy	62.0%	22.2%	6.7%	3.2%	5.4%
Netherlands	57.8%	25.2%	7.0%	3.5%	6.3%
Sweden	56.0%	21.0%	10.6%		
UK	47.9%	23.4%	9.5%	7.6%	11.2%
Other Europe	57.6%	20.8%	6.9%	5.3%	9.0%
ALL FOREIGN TOURISTS	17.8%	10.1%	5.8%	8.9%	47.2%

Notes:

Blank cells indicate that the sample is not big enough for a valid statistical interpretation The 'lived here before' category was not included in the 2005/6 survey

15. Appendix 6: Bednights per province 2007 & 2006

	•	PR	OVINCIAL DISTRII	BUTION: BEDNIGHTS -	2007	•	•		
	Gauteng	Western Cape	Eastern Cape	KwaZulu Natal	Mpumalanga	Limpopo	North West	Northern Cape	Free State
AFRICA & MIDDLE EAST	15,722,374	3,758,207	985,482	3,784,235	2,111,461	1,928,963	1,413,747	543,333	3,204,417
Angola	319,287	107,107							
Botswana	1,167,107	85,236	38,496	199,249	31,833	44,138	578,439		31,464
Kenya	167,244	37,887	19,867	17,633			4,827		
Lesotho	2,551,242	424,771	242,103	696,576			543,409	165,430	2,878,781
Malawi	715,673	75,617		134,411	43,046		28,022		56,593
Mozambique	3,106,492	130,352		282,669	1,198,215	97,036	78,682		
Namibia	149,735	1,023,002	37,249	50,835				325,661	
Nigeria	333,304	61,873	58,283	33,320	43,775		5,247		
Swaziland	1,763,258	46,411		917,394	394,840				
Tanzania	64,268	19,732		·					
Zambia	879,687	115,912	33,331	158,742	37,303		30,255		49,093
Zimbabwe	3,412,746	1,066,996	365,018	1,130,695	181,687	1,553,028	61,417		73,190
Other Africa and Middle East	1,092,331	563,310	99,353	151,344	65,373	16,425	27,861	9,611	15,303
AMERICAS	1,285,852	2,867,950	504,008	732,786	404,766	213,282	106,610	67,620	100,267
Brazil	103,771	213,139	30,496	26,084	20,716		9,774		,
Canada	186,812	428,855	54,231	127,513	84,899	29,096	12,116	14,083	26,739
USA	917,511	2,110,970	400,984	565,948	285,804	175,798	83,223	51,592	56,473
Other Americas	77,758	114,985	18,297	13,242	13,346		1,497		
ASIA & AUSTRALASIA	1,817,773	1,438,196	284,612	746,147	196,873	66,602	94,278	54,029	59,973
Australia	354,941	449,728	126,023	219,304	113,970	40,138	20,373	28,832	22,604
China (including Hong Kong)	305,808	198,245	20,509	44,275	7,446		24,193		8,496
India	556,167	199,454	22,053	254,158	19,809		10,475		
Japan	98,689	102,273		27,973	5,178		3,758		
Other Asia and Australasia	502,167	488,496	85,023	200,438	50,470		35,480		21,083
EUROPE	3,520,909	12,016,867	2,177,353	2,690,048	1,742,573	694,120	263,365	290,128	321,555
France	287,082	605,927	104,845	209,974	197,663	22,287	15,369	13,442	8,946
Germany	526,207	3,062,617	588,043	506,907	362,275	75,313	47,588	85,890	83,382
Italy	122,138	327,607	38,186	59,891	70,347	4,405	6,200	7,236	
Netherlands	364,891	1,109,640	256,644	290,655	253,776	121,150	29,110	25,832	46,686
Sweden	83,670	333,023	58,516	73,178	31,187	42,658	10,432	3,919	
UK	1,254,060	4,428,711	750,580	1,031,780	474,799	244,837	102,972	87,527	113,349
Other Europe	882,862	2,149,342	380,539	517,663	352,526	183,470	51,695	66,282	57,347
ALL FOREIGN TOURISTS	22,346,908	20,081,219	3,951,455	7,953,216	4,455,673	2,902,966	1,877,999	955,109	3,686,212
Notes:									
This table represents the sum of a	all bednights in eacl	n province.	1		I	1	1		

The data includes nights spent in non-paying accommodation, i.e. staying with friends and family.

		PRO	OVINCIAL DIST	RIBUTION : BEDNIG	HTS - 2006				
	Gauteng	Western Cape	Eastern Cape	KwaZulu Natal	Mpumalanga	Limpopo	North West	Northern Cape	Free State
AFRICA & MIDDLE EAST	14,226,728	3,655,006	1,156,286	4,375,711	2,108,067	1,929,595	1,280,807	732,151	2,818,287
Angola	364,722	84,871							
Botswana	949,337	190,873		328,762			481,095		63,037
Kenya	156,870	42,671		33,126			6,688		
Lesotho	2,194,877	698,151	388,127	770,939	222,754		534,177	150,554	2,460,783
Malawi	470,449	120,079	47,874	89,537	43,892	25,672	32,483		36,472
Mozambique	1,713,292	103,840	80,077	195,865	842,566	76,702			
Namibia	145,800	747,163						517,971	
Nigeria	288,848	81,582		36,305			7,636		21,048
Swaziland	2,190,736			1,042,305	532,396				
Tanzania	52,397								
Zambia	703,481	166,429	64,738	146,263	24,429		49,175		62,999
Zimbabwe	4,267,287	912,337	342,079	1,552,793	369,234	1,523,630	53,283		
Other Africa and Middle East	728,633	467,303	57,343	139,088	33,777		22,464		8,032
AMERICAS	998,826	2,444,836	652,379	667,281	419,676	194,741	106,999	106,965	115,119
Brazil	78,902	115,216	13,440	21,642	28,094		7,925		
Canada	166,292	403,001	110,101	129,542	82,735	29,402	22,965		
USA	710,236	1,782,596	513,509	501,619	297,968	161,207	72,250	94,416	103,444
Other Americas	43,397	144,023	15,330	14,478	10,879				
ASIA & AUSTRALASIA	1,562,422	1,742,611	243,229	648,315	196,603	56,195	82,672	24,696	118,640
Australia	355,036	543,464	100,017	212,048	85,592	15,908	28,151	11,631	21,954
China (including Hong Kong)	360,217	221,311	30,787	48,524	12,526		17,319		
India	442,947	175,437	46,431	205,811	18,905		18,813		
Japan	78,052	109,916		43,970	9,545		4,277		
Other Asia and Australasia	326,170	692,483	61,005	137,963	70,035		14,112		74,934
EUROPE	3,097,786	11,946,259	2,207,280	3,127,292	1,757,064	716,862	342,292	358,759	278,089
France	254,817	581,333	138,170	210,169	209,815	32,475	47,237	10,415	20,922
Germany	597,268	2,877,566	498,999	524,784	387,315	149,153	66,454	52,027	58,475
Italy	174,139	349,496	68,904	78,147	90,030	15,386	10,458	11,074	
Netherlands	324,112	885,280	238,834	340,381	229,491	180,697	43,556	41,593	46,993
Sweden	92,378	336,885	78,459	134,894	27,449				
UK	1,044,754	4,403,651	790,672	1,248,565	478,996	200,853	90,065	197,987	92,015
Other Europe	610,317	2,512,047	393,241	590,352	333,967	134,100	76,588	45,033	50,568
ALL FOREIGN TOURISTS	19,885,762	19,788,713	4,259,174	8,818,599	4,481,410	2,897,393	1,812,771	1,222,571	3,330,135
Notes:									
This table represents the sum of	all bednights in each	n province.					•		

This table represents the sum of all bednights in each province.

The data includes nights spent in non-paying accommodation, i.e. staying with friends and family.

16. Appendix 7: Provincial distribution: share of visitors 2007 & 2006

	PRO	VINCIAL DI	STRIBUTIO	N - SHARE (OF ARRIVALS* -	2007			
*	' Indicates tl	ne province	s visited an	d not provi	nces where nigh	nts were spe	ent.		
		Western	Eastern	KwaZulu			North	Northern	Free
	Gauteng	Cape	Cape	Natal	Mpumalanga	Limpopo	West	Cape	State
AFRICA & MIDDLE EAST	49.4%	5.9%	1.8%	13.2%	9.8%	9.2%	6.8%	2.1%	13%
Angola	90.1%	13.5%	0.7%	3.0%	0.3%		2.7%		0.2%
Botswana	52.3%	1.8%	0.6%	9.6%	1.0%	1.7%	35.6%	0.2%	1.6%
Kenya	78.8%	16.6%	5.3%	9.7%	3.0%	1.2%	6.0%	1.0%	1.3%
Lesotho	35.0%	3.9%	2.3%	10.4%	1.0%	1.3%	4.9%	1.8%	40.9%
Malawi	73.5%	9.3%	3.9%	17.4%	6.6%	2.3%	4.8%	1.3%	9.3%
Mozambique	51.1%	2.9%	0.5%	6.8%	41.7%	2.3%	1.5%	0.3%	1.1%
Namibia	12.9%	49.8%	3.1%	1.9%	0.6%	0.4%	1.0%	41.9%	1.8%
Nigeria	81.0%	16.0%	4.3%	10.4%	5.4%	1.0%	5.5%	0.5%	2.6%
Swaziland	58.1%	0.6%	0.7%	32.3%	9.5%	0.5%	0.5%		0.2%
Tanzania	80.8%	17.6%	5.6%	6.9%	2.7%	1.3%	3.4%		1.4%
Zambia	78.6%	10.9%	4.3%	17.7%	3.8%	1.7%	4.2%	0.6%	7.4%
Zimbabwe	54.8%	6.6%	2.8%	10.5%	3.7%	54.2%	1.2%	0.6%	1.6%
Other Africa and Middle East	75.9%	28.2%	5.0%	10.6%	5.0%	1.6%	6.4%	0.8%	1.4%
AMERICAS	55.7%	55.3%	13.9%	18.7%	22.0%	6.6%	6.8%	3.1%	3.4%
Brazil	62.1%	52.4%	10.9%	16.3%	17.8%	3.1%	11.1%	0.6%	2.3%
Canada	53.9%	59.4%	16.4%	24.6%	26.2%	5.7%	5.8%	4.3%	5.5%
USA	55.1%	54.6%	13.9%	18.4%	22.0%	7.3%	6.5%	3.3%	3.3%
Other Americas	59.2%	58.1%	12.0%	9.8%	17.0%	3.4%	5.7%	2.0%	0.6%
ASIA & AUSTRALASIA	69.8%	48.2%	10.0%	18.2%	11.5%	2.6%	13.7%	2.2%	2.8%
Australia	64.4%	50.2%	15.5%	22.0%	22.0%	5.5%	7.2%	3.7%	3.3%
China (including Hong Kong)	82.2%	53.1%	6.3%	12.0%	4.4%	1.5%	30.8%	2.2%	3.2%
India	72.4%	33.0%	4.9%	23.9%	5.9%	1.7%	15.0%	0.6%	3.1%
Japan	70.9%	58.5%	3.6%	11.1%	5.9%	1.0%	4.7%	0.5%	0.8%
Other Asia and Australasia	67.2%	47.9%	11.1%	17.1%	9.2%	1.2%	13.9%	2.2%	2.5%
EUROPE	42.5%	66.3%	20.7%	23.7%	24.7%	5.3%	4.6%	4.1%	3.5%
France	52.6%	65.5%	15.3%	40.2%	45.2%	3.4%	4.1%	3.1%	2.4%
Germany	35.5%	75.6%	29.0%	23.9%	25.0%	4.7%	4.3%	5.9%	4.9%
Italy	52.1%	66.3%	15.6%	18.6%	34.6%	2.2%	3.9%	2.5%	3.1%
Netherlands	54.1%	57.9%	25.0%	30.0%	32.0%	14.8%	3.8%	4.9%	5.7%
Sweden	38.7%	72.8%	25.2%	20.7%	19.7%	5.3%	6.3%	3.2%	2.4%
UK	37.3%	66.3%	18.3%	20.0%	17.5%	3.5%	4.4%	3.6%	2.9%
Other Europe	47.1%	61.1%	18.1%	22.0%	24.1%	5.7%	6.0%	3.9%	3%
ALL FOREIGN TOURISTS	49.3%	19.4%	5.7%	15.4%	12.8%	8.2%	6.7%	2.5%	10.4%
Notos									

Notes:

The table represents the provinces visited by each segment and should be read from left to right.

Blank cells indicate that the sample was not big enough for a valid statistical interpretation

The totals will add up to greater than 100% as tourists visit more than one province.

					OF ARRIVALS* -				
	* Indicates th	<u> </u>		<u> </u>	nces where nigh	nts were spe			
	Gauteng	Western Cape	Eastern Cape	KwaZulu Natal	Mpumalanga	Limpopo	North West	Northern Cape	Free State
AFRICA & MIDDLE EAST	48.4%	7.0%	2.4%	15.1%	10.9%	8.5%	6.7%	3.2%	12%
Angola	89.5%	11.0%	1.7%	3.1%	0.5%		3.4%		0.8%
Botswana	49.5%	4.1%	0.1%	15.1%	0.7%	1.4%	32.5%	0.5%	2.3%
Kenya	77.1%	16.0%	3.4%	14.0%	0.7%	1.1%	7.5%		2.0%
Lesotho	34.2%	6.6%	3.5%	12.5%	1.8%	1.3%	5.6%	1.8%	35.5%
Malawi	75.4%	14.6%	7.6%	15.2%	12.3%	5.7%	6.4%	1.5%	12.8%
Mozambique	44.0%	3.8%	1.6%	7.0%	46.9%	2.7%	1.4%	0.4%	1.2%
Namibia	11.1%	43.9%	2.1%	1.4%	0.3%	0.3%	0.9%	64.4%	1.1%
Nigeria	82.6%	20.0%	3.2%	10.8%	2.8%	1.4%	8.4%	0.5%	2.6%
Swaziland	57.1%	0.5%	1.2%	33.0%	11.6%	1.2%	0.5%		0.0%
Tanzania	79.4%	12.1%	2.6%	15.8%	0.8%		0.8%		1.2%
Zambia	77.7%	12.7%	5.2%	17.6%	5.0%	4.9%	5.7%	2.2%	13.4%
Zimbabwe	62.4%	5.9%	3.0%	12.7%	4.9%	43.6%	1.3%	0.6%	1.6%
Other Africa and Middle East	73.3%	27.1%	5.1%	15.3%	5.3%	1.1%	9.3%	0.3%	1.8%
AMERICAS	51.6%	57.1%	15.4%	20.5%	23.1%	6.0%	7.9%	5.5%	5.1%
Brazil	64.0%	42.2%	8.8%	12.1%	16.9%	3.0%	12.4%	0.9%	1.1%
Canada	53.4%	60.4%	17.5%	26.9%	29.5%	8.9%	8.5%	4.5%	4.8%
USA	50.5%	57.2%	16.2%	20.7%	23.3%	6.0%	7.1%	6.4%	5.7%
Other Americas	43.1%	71.4%	8.5%	12.0%	12.4%	2.0%	9.1%	2.4%	3.7%
ASIA & AUSTRALASIA	64.0%	52.7%	9.2%	18.1%	13.0%	3.0%	15.2%	2.4%	3.6%
Australia	62.0%	54.2%	14.0%	22.0%	19.9%	4.1%	12.0%	3.4%	4.5%
China (including Hong Kong)	76.5%	54.9%	5.9%	10.0%	8.2%	1.2%	27.8%	2.0%	1.5%
India	67.2%	32.8%	4.6%	26.9%	7.0%	2.4%	19.5%	0.6%	0.4%
Japan	58.0%	73.5%	3.6%	9.2%	9.8%	2.3%	7.5%	2.3%	1.0%
Other Asia and Australasia	59.7%	51.2%	10.4%	17.2%	12.2%	3.4%	12.6%	2.5%	6.9%
EUROPE	40.5%	66.8%	22.5%	25.1%	26.4%	6.0%	7.0%	4.8%	4.8%
France	55.0%	62.8%	18.4%	38.7%	49.6%	5.7%	8.3%	2.3%	6.0%
Germany	40.8%	71.6%	27.5%	26.0%	28.7%	7.4%	5.8%	4.2%	6.5%
Italy	48.1%	64.6%	22.0%	24.6%	45.2%	2.6%	6.5%	7.7%	3.1%
Netherlands	46.2%	60.4%	27.8%	34.9%	31.5%	14.9%	9.7%	8.4%	12.3%
Sweden	41.0%	66.7%	20.5%	20.4%	18.3%	0.9%	9.0%	1.6%	3.3%
UK	33.6%	68.9%	20.9%	21.0%	17.2%	3.6%	5.5%	5.4%	2.8%
Other Europe	42.9%	63.3%	20.2%	22.6%	26.5%	6.6%	8.7%	3.7%	4%
ALL FOREIGN TOURISTS	47.8%	20.7%	6.6%	17.1%	14.1%	7.8%	7.1%	3.5%	9.8%

Notes:

The table represents the provinces visited by each segment and should be read from left to right.

Blank cells indicate that the sample was not big enough for a valid statistical interpretation

The totals will add up to greater than 100% as tourists visit more than one province.

17. Appendix 8: Spend tables including capital expenditure

	Average spend in SA	Number of arrivals	Total TFDS (Million)
ALL FOREIGN TOURISTS	R 9,000	9,090,994	R 77,688
AFRICA & MIDDLE EAST	R 7,600	6,925,524	R 49,852
Angola	R 13,500	31,227	R 409
Botswana	R 4,200	818,403	R 3,471
Kenya	R 8,600	25,657	R 226
Lesotho	R 3,600	2,170,074	R 6,603
Malawi	R 7,700	147,246	R 1,123
Mozambique	R 20,400	1,084,157	R 21,922
Namibia	R 6,700	220,535	R 1,470
Nigeria	R 11,100	39,516	R 460
Swaziland	R 3,600	1,039,233	R 3,770
Tanzania	R 7,800	14,262	R 91
Zambia	R 8,900	183,056	R 1,623
Zimbabwe	R 7,500	964,027	R 7,262
Other Africa and Middle East	R 10,500	170,282	R 1,422
AMERICAS	R 12,300	387,379	R 4,657
Brazil	R 8,600	32,632	R 267
Canada	R 11,000	52,879	R 575
USA	R 13,200	276,941	R 3,663
Other Americas	R 8,100	24,927	R 152
ASIA & AUSTRALASIA	R 9,200	333,390	R 2,897
Australia	R 8,900	95,571	R 848
China (including Hong Kong)	R 11,000	47,378	R 528
India	R 9,300	51,823	R 449
Japan	R 7,100	31,855	R 231
Other Asia and Australasia	R 9,100	106,763	R 842
EUROPE	R 14,700	1,413,563	R 20,281
France	R 7,200	115,074	R 823
Germany	R 12,000	254,934	R 3,077
Italy	R 7,300	54,807	R 395
Netherlands	R 29,800	129,022	R 3,828
Sweden	R 9,600	42,772	R 380
UK	R 15,100	497,687	R 7,552
Other Europe	R 14,900	319,267	R 4,226

Notes:

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

	Average spend in SA	Number of arrivals	Total TFDS (Millions)
ALL FOREIGN TOURISTS	R 9,300		, ,
AFRICA & MIDDLE EAST	R 8,800	<u> </u>	•
Angola	R 40,300	28,349	<u> </u>
Botswana	R 6,400	762,530	,
Kenya	R 8,700	22,362	
Lesotho	R 2,400	1,914,061	
Malawi	R 9,700	124,260	
Mozambique	R 23,700	917,308	
Namibia	R 7,800	224,128	R 1,741
Nigeria	R 11,400	35,022	R 412
Swaziland	R 4,900	991,418	R 4,827
Tanzania	R 10,600	12,738	R 106
Zambia	R 8,000	159,792	R 1,278
Zimbabwe	R 10,300	980,571	R 10,219
Other Africa and Middle East	R 12,600	148,529	R 1,259
AMERICAS	R 11,000	358,096	R 3,797
Brazil	R 10,800	29,888	R 300
Canada	R 11,300	48,860	R 533
USA	R 11,200		R 2,834
Other Americas	R 7,500	24,591	R 130
ASIA & AUSTRALASIA	R 9,000	302,003	R 2,412
Australia	R 9,200	89,396	R 815
China (including Hong Kong)	R 10,100	41,962	R 428
India	R 11,800	44,337	R 471
Japan	R 9,300	31,989	R 298
Other Asia and Australasia	R 6,000	94,319	R 401
EUROPE	R 11,100	1,381,881	R 14,806
France	R 8,500	106,088	R 915
Germany	R 11,000	258,517	R 2,827
Italy	R 7,900	53,605	R 414
Netherlands	R 11,400	124,689	R 1,384
Sweden	R 10,100	39,149	
UK	R 10,900	488,032	R 5,295
Other Europe	R 13,200	311,801	R 3,607
Notes:			

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

18. Appendix 9: Spend tables excluding capital expenditure

	Average spend in SA	Number of arrivals	Total TFDS (Million)
ALL FOREIGN TOURISTS	R 7,000		R 60,114
AFRICA & MIDDLE EAST	R 6,000	· ·	R 38,903
Angola	R 13,500		R 409
Botswana	R 3,200		R 2,676
Kenya	R 7,700	25,657	R 204
Lesotho	R 2,500	2,170,074	R 4,573
Malawi	R 7,300		
Mozambique	R 14,500		R 15,560
Namibia	R 4,900	220,535	R 1,076
Nigeria	R 10,000	39,516	R 415
Swaziland	R 3,500	1,039,233	R 3,681
Tanzania	R 7,800	14,262	R 91
Zambia	R 6,600	183,056	R 1,203
Zimbabwe	R 6,700	964,027	R 6,535
Other Africa and Middle East	R 10,500	170,282	R 1,415
AMERICAS	R 10,200	387,379	R 3,856
Brazil	R 8,600	32,632	R 267
Canada	R 10,800	52,879	R 565
USA	R 10,400	276,941	R 2,872
Other Americas	R 8,100	24,927	R 152
ASIA & AUSTRALASIA	R 9,000	333,390	R 2,864
Australia	R 8,800	95,571	R 835
China (including Hong Kong)	R 10,900	47,378	R 522
India	R 9,200	51,823	R 446
Japan	R 7,100	31,855	R 231
Other Asia and Australasia	R 9,000	106,763	R 830
EUROPE	R 10,500	1,413,563	R 14,491
France	R 7,100	115,074	R 815
Germany	R 10,700	254,934	R 2,746
Italy	R 7,300	54,807	R 395
Netherlands	R 11,200	129,022	R 1,437
Sweden	R 9,500	42,772	R 375
UK	R 11,300	497,687	R 5,685
Other Europe	R 10,700	319,267	R 3,037

Notes:

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

TOTAL FOREIGN DIRE	CT SPEND IN SA - E	XCLUDING CAPITA	L EXPENDITURE - 2006
	Average spend in SA	Number of arrivals	Total TFDS (Million)
ALL FOREIGN TOURISTS	R 8,300	8,395,833	R 66,555
AFRICA & MIDDLE EAST	R 7,700	6,321,068	R 46,586
Angola	R 12,800	28,349	R 352
Botswana	R 4,900	762,530	R 3,746
Kenya	R 8,600	22,362	R 204
Lesotho	R 2,200	1,914,061	R 3,870
Malawi	R 8,900	124,260	R 1,095
Mozambique	R 21,200	917,308	R 19,459
Namibia	R 7,300	224,128	R 1,639
Nigeria	R 11,400	35,022	R 411
Swaziland	R 4,200	991,418	R 4,129
Tanzania	R 10,600	12,738	R 106
Zambia	R 6,400	159,792	R 1,032
Zimbabwe	R 9,400		R 9,310
Other Africa and Middle East	R 12,400	148,529	R 1,233
AMERICAS	R 10,800	358,096	R 3,734
Brazil	R 10,700	29,888	R 299
Canada	R 10,900	48,860	R 517
USA	R 11,000	254,757	R 2,788
Other Americas	R 7,400	24,591	R 130
ASIA & AUSTRALASIA	R 8,700	302,003	R 2,333
Australia	R 9,000	89,396	R 796
China (including Hong Kong)	R 9,200		R 393
India	R 11,600	44,337	R 462
Japan	R 9,000	The state of the s	R 289
Other Asia and Australasia	R 5,900	94,319	R 393
EUROPE	R 10,400	1,381,881	R 13,902
France	R 8,400	106,088	R 910
Germany	R 10,800	258,517	R 2,794
Italy	R 7,700	53,605	R 405
Netherlands	R 11,300	124,689	R 1,375
Sweden	R 9,800	39,149	R 353
UK	R 9,800	488,032	R 4,748
Other Europe	R 12,100	311,801	R 3,317
Notes:			

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

AVERAG	E TOTAL FOREIG	N DIRECT SPEN	D (TFDS) IN SA B	Y PURPOSE OF VIS	T - EXCLUDING (CAPITAL EXP	ENDITURE - 2	2007	
		Shopping	Shopping	Business	Business				
	Holiday	Personal	Business	Traveller	Tourists	Medical	VFR	Religion	Other
AFRICA & MIDDLE EAST	R 6,200	R 5,500	R 13,800	R 5,600	R 3,100	R 4,700	R 2,900	R 2,200	R 5,000
Angola	R 13,800			R 10,000	R 10,300	R 23,500	R 10,200		R 13,100
Botswana	R 2,200	R 4,600	R 10,200	R 3,000	R 2,200	R 2,200	R 1,400	R 1,000	R 1,800
Kenya	R 7,500			R 7,200	R 5,400	R 23,600	R 5,200		R 17,800
Lesotho	R 2,200	R 2,500	R 7,400	R 2,700	R 1,400	R 1,400	R 900	R 1,700	R 1,500
Malawi	R 6,000		R 21,000	R 6,100	R 3,900		R 3,200		R 4,700
Mozambique	R 8,600	R 11,600	R 27,800	R 9,600	R 6,400	R 10,900	R 10,400		R 15,300
Namibia	R 6,700	R 2,900		R 3,900	R 3,500	R 9,600	R 4,200		R 7,900
Nigeria	R 10,500			R 10,700	R 8,500		R 6,900		
Swaziland	R 2,600	R 4,300	R 6,900	R 1,700	R 2,000	R 1,600	R 1,300		R 2,300
Tanzania				R 7,000	R 6,800				
Zambia	R 4,900		R 20,200	R 6,100	R 4,500		R 3,200		R 5,100
Zimbabwe	R 6,900	R 5,700	R 16,000	R 7,800	R 5,700	R 12,700	R 5,600		R 9,600
Other Africa and Middle East	R 11,200			R 9,800	R 8,100	R 23,200	R 7,100		R 11,700
AMERICAS	R 9,800			R 11,000	R 9,000		R 9,000	R 13,800	R 12,000
Brazil	R 8,900			R 8,800	R 8,100				R 6,600
Canada	R 10,400			R 13,600	R 7,500		R 10,700		R 12,400
USA	R 9,900			R 11,400	R 9,500		R 8,600	R 14,400	R 13,100
Other Americas	R 7,900			R 8,400	R 8,300		R 9,300		R 8,000
ASIA & AUSTRALASIA	R 8,500			R 10,400	R 9,100		R 7,900		R 8,000
Australia	R 9,100			R 10,200	R 8,800		R 8,600		R 4,300
China (including Hong Kong)	R 10,600			R 13,100	R 8,100		R 6,500		
India	R 6,900			R 9,800	R 10,300				
Japan	R 6,000			R 9,000	R 5,400				
Other Asia and Australasia	R 8,100			R 9,800	R 10,200				
EUROPE	R 10,300	R 7,400		R 12,400	R 8,700	R 13,700	R 9,100	R 7,400	R 15,200
France	R 6,000			R 10,400	R 7,600		R 8,200		R 13,900
Germany	R 9,700			R 16,600	R 8,200		R 7,300		R 18,700
Italy	R 6,200			R 9,600	R 7,800		R 7,700		R 9,700
Netherlands	R 11,600			R 10,400	R 5,800		R 7,500		R 22,300
Sweden	R 10,100			R 7,900	R 8,500				
UK	R 12,200			R 11,800	R 8,400		R 9,000	R 9,400	R 13,400
Other Europe	R 9,700			R 12,900	R 10,400		R 12,300	R 6,500	R 11,800
ALL FOREIGN TOURISTS	R 8,300	R 5,500	R 13,800	R 8,000	R 4,000	R 4,800	R 3,800	R 3,300	R 8,100

Notes:

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

respondents incur expenses in all categories. The average amounts spent per category do not reflect the average for all travellers but reflects

the average level of expense incurred in that category by all travellers who reported incurring expenses in that category.

AFRICA & MIDDLE EAST	Holiday	Shopping	Shopping	Business	Business			
\FRICA & MIDDLE EAST	Honday	Personal	resell	Traveller	Tourists	VFR	Religion	Other
	R 6,500	R 8,700	R 16,700	R 6,900	R 4,500	R 3,500	R 1,400	R 6,0
Angola	R 12,400			R 10,000	R 10,300	R 23,500	R 10,200	
Botswana	R 3,800	R 4,600	R 10,200	R 3,000	R 2,200	R 2,200	R 1,400	R 1,0
Kenya	R 12,200			R 7,200	R 5,400	R 23,600	R 5,200	
esotho	R 2,900	R 2,500	R 7,400	R 2,700	R 1,400	R 1,400	R 900	R 1,7
Malawi	R 6,500		R 21,000	R 6,100	R 3,900		R 3,200	
Mozambique	R 5,400	R 11,600	R 27,800	R 9,600	R 6,400	R 10,900	R 10,400	
Vamibia	R 8,000	R 2,900		R 3,900	R 3,500	R 9,600	R 4,200	
Nigeria	R 12,700			R 10,700	R 8,500		R 6,900	
Swaziland	R 5,000	R 4,300	R 6,900	R 1,700	R 2,000	R 1,600	R 1,300	
Tanzania				R 7,000	R 6,800			
Zambia	R 6,500		R 20,200	R 6,100	R 4,500		R 3,200	
Zimbabwe	R 9,200	R 5,700	R 16,000	R 7,800	R 5,700	R 12,700	R 5,600	
Other Africa and Middle East	R 11,500			R 9,800	R 8,100	R 23,200	R 7,100	
AMERICAS	R 10,900			R 11,000	R 9,000		R 9,000	R 13,8
Brazil	R 11,300			R 8,800	R 8,100			
Canada	R 10,000			R 13,600	R 7,500		R 10,700	
JSA	R 11,100			R 11,400	R 9,500		R 8,600	R 14,4
Other Americas	R 9,300			R 8,400	R 8,300		R 9,300	
ASIA & AUSTRALASIA	R 8,000			R 10,400	R 9,100		R 7,900	
Australia	R 9,300			R 10,200	R 8,800		R 8,600	
China (including Hong Kong)	R 8,200			R 13,100	R 8,100		R 6,500	
ndia	R 8,500			R 9,800	R 10,300			
Japan	R 8,000			R 9,000	R 5,400			
Other Asia and Australasia	R 5,700			R 9,800	R 10,200			
EUROPE	R 10,800	R 7,400		R 12,400	R 8,700	R 13,700	R 9,100	R 7,4
rance	R 7,900			R 10,400	R 7,600		R 8,200	
Germany	R 11,100			R 16,600	R 8,200		R 7,300	
taly	R 7,200			R 9,600	R 7,800		R 7,700	
Vetherlands	R 12,100			R 10,400	R 5,800		R 7,500	
Sweden	R 11,100			R 7,900	R 8,500			
JK	R 10,300			R 11,800	R 8,400		R 9,000	R 9,4
Other Europe	R 12,600			R 12,900	R 10,400		R 12,300	R 6,5
ALL FOREIGN TOURISTS	R 8,600	R 5,500	R 13,800	R 8,000	R 4,000	R 4,800	R 3,800	R 3,3
Notes:								
Blank cells indicate that the sample is too sm	nall for a valid statisti	cal interpretation						
All spend data reported in this document rep	presents the weighted	d sample average						

	Total cost for the trip (Including airfare)'	Total prepaid expenses [*]	Total expenditure in SA excluding capital
AFRICA & MIDDLE EAST	R 14,500	R 6,200	R 6,000
Angola	R 23,800	R 8,900	R 13,500
Botswana	R 4,800	R 400	R 3,200
Kenya	R 17,200	R 8,000	R 7,700
Lesotho	R 4,300	R 100	R 2,500
Malawi	R 21,400	R 12,400	R 7,300
Mozambique	R 22,100	R 700	R 14,500
Namibia	R 9,500	R 1,700	R 4,900
Nigeria	R 25,900	R 12,700	R 10,000
Swaziland	R 6,600	R 600	R 3,500
Tanzania	R 15,900	R 7,400	R 7,800
Zambia	R 14,100	R 3,500	R 6,600
Zimbabwe	R 40,000	R 36,200	R 6,700
Other Africa and Middle East	R 21,400	R 10,300	R 10,500
AMERICAS	R 40,100	R 23,500	R 10,200
Brazil	R 29,300	R 18,100	R 8,600
Canada	R 38,800	R 24,400	R 10,800
USA	R 42,100	R 24,100	R 10,400
Other Americas	R 31,700	R 21,400	R 8,100
ASIA & AUSTRALASIA	R 32,100	R 20,400	R 9,000
Australia	R 39,200	R 23,600	R 8,800
China (including Hong Kong)	R 29,700	R 18,500	R 10,900
India	R 24,300	R 15,100	R 9,200
Japan	R 35,000	R 26,700	R 7,100
Other Asia and Australasia	R 29,200	R 18,400	R 9,000
EUROPE	R 36,900	R 17,700	R 10,500
France	R 30,800	R 21,100	R 7,100
Germany	R 30,100	R 15,100	R 10,700
Italy	R 31,100	R 21,400	R 7,300
Netherlands	R 58,800	R 18,100	R 11,200
Sweden	R 39,500	R 22,900	R 9,500
UK	R 36,600	R 17,100	R 11,300
Other Europe	R 36,700	R 18,200	R 10,700
ALL FOREIGN TOURISTS	R 19,800	R 9,300	R 7,000

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

The average spend reported per category would not add up to the total spend per trip, as reported by respondents. This is because not all respondents ¹ Total cost for the trip reported by the respondent and included all expenses (including airfare) for the trip.

² Total prepaid expenses is reported by the respondent and includes all expenses incurred in (home country, other country and prepaid costs in SA).

Total expenditure in South Africa is reported by the respondent and represents all expenses paid for in South Africa.

	Total cost for the trip (Including airfare) ¹	Total prepaid expenses ²	Total expenditure in SA Excluding Capital ³
AFRICA & MIDDLE EAST	R 10,900	R 1,100	R 7,700
Angola	R 49,000	R 8,200	R 12,800
Botswana	R 7,200	R 500	R 4,900
Kenya	R 25,500	R 11,500	R 8,600
Lesotho	R 2,900	R 200	R 2,200
Malawi	R 17,700	R 5,000	R 8,900
Mozambique	R 26,200	R 1,100	R 21,200
Namibia	R 11,500	R 2,200	R 7,300
Nigeria	R 31,500	R 14,500	R 11,400
Swaziland	R 7,600	R 500	R 4,200
Tanzania	R 21,300	R 10,800	R 10,600
Zambia	R 13,500	R 3,700	R 6,400
Zimbabwe	R 11,600	R 1,100	R 9,400
Other Africa and Middle East	R 23,500	R 9,700	R 12,400
AMERICAS	R 32,300	R 20,400	R 10,800
Brazil	R 31,900	R 18,100	R 10,700
Canada	R 31,400	R 19,100	R 10,900
USA	R 33,000	R 21,200	R 11,000
Other Americas	R 24,900	R 16,600	R 7,400
ASIA & AUSTRALASIA	R 27,800	R 17,700	R 8,700
Australia	R 27,100	R 16,500	R 9,000
China (including Hong Kong)	R 26,500	R 17,100	R 9,200
India	R 36,000	R 17,000	R 11,600
Japan	R 32,300	R 25,000	R 9,000
Other Asia and Australasia	R 22,600	R 16,500	R 5,900
EUROPE	R 30,300	R 14,900	R 10,400
France	R 31,600	R 17,100	R 8,400
Germany	R 30,000	R 14,000	R 10,800
Italy	R 24,100	R 15,800	R 7,700
Netherlands	R 27,700	R 13,400	R 11,300
Sweden	R 28,900	R 15,900	R 9,800
UK	R 30,800	R 15,400	R 9,800
Other Europe	R 31,700	R 14,400	R 12,100
ALL FOREIGN TOURISTS	R 15,600	R 4,800	R 8,300
Notes:			

Blank cells indicate that the sample is too small for a valid statistical interpretation

All spend data reported in this document represents the weighted sample average

The average spend reported per category would not add up to the total spend per trip, as reported by respondents. This is because not all respondents incur expenses in all categories. The average amounts spent per category do not reflect the average for a

¹ Total cost for the trip reported by the respondent and included all expenses (including airfare) for the trip.

² Total prepaid expenses is reported by the respondent and includes all expenses incurred in (home country, another country and prepaid costs in SA).

³ Total expenditure in South Africa is reported by the respondent and represents all expenses paid for in South Africa.

FOREIGN TOURIST SPENT PER DA	
Africa & Middle East	R 1,160
Botswana	R 1,220
Lesotho	R 580
Mozambique	R 3,120
Namibia	R 640
Swaziland	R 1,150
Zambia	R 910
Zimbabwe	R 830
Angola	R 930
Malawi	R 970
Kenya	R 780
Nigeria	R 760
Tanzania	R 730
Other Africa and Middle East	R 690
Europe	R 610
UK	R 660
France	R 550
Germany	R 510
Netherlands	R 570
Sweden	R 580
Italy	R 610
Other Europe	R 650
Americas	R 610
USA	R 610
Canada	R 580
Brazil	R 640
Other Americas	R 590
Asia & Australasia	R 610
China (including Hong Kong)	R 830
India	R 410
Japan	R 850
Australia	R 600
Other Asia and Australasia	R 590
ALL FOREIGN TOURISTS	R 880
Note	
Spent per day is equal to : Total TFDS excluding capital divide by	y total number of bednights

FOREIGN TOURIS	T SPENT PER DAY IN SA - 2006
Africa & Middle East	R 1,400
Botswana	R 1,700
Lesotho	R 500
Mozambique	R 6,200
Namibia	R 1,000
Swaziland	R 1,000
Zambia	R 800
Zimbabwe	R 1,000
Angola	R 700
Malawi	R 1,200
Kenya	R 700
Nigeria	R 800
Tanzania	R 1,200
Other Africa and Middle East	R 800
Europe	R 500
UK	R 500
France	R 600
Germany	R 500
Netherlands	R 500
Sweden	R 500
Italy	R 500
Other Europe	R 600
Americas	R 600
USA	R 600
Canada	R 500
Brazil	R 1,100
Other Americas	R 500
Asia & Australasia	R 400
China (including Hong Kong)	R 500
India	R 400
Japan	R 1,100
Australia	R 500
Other Asia and Australasia	R 200
ALL FOREIGN TOURISTS	R 1,000
Note	
Spent per day is equal to : Total TFDS exc	cluding capital divide by total number of bednights

19. Appendix 10: Seasonality Index

The seasonality index is shown below for all key countries.

Seas	onality	for the	past so	even ye	ears		
	2001	2002	2003	2004	2005	2006	2007
Total	1.08%	1.12%	0.96%	1.68%	1.09%	1.19%	1.11%
Africa & Middle East	1.57%	1.15%	1.03%	2.09%	1.50%	1.47%	1.63%
Angola	2.10%	2.50%	1.60%	1.64%	1.63%	1.31%	1.73%
Botswana	8.42%	4.40%	4.36%	7.38%	3.66%	5.71%	6.05%
Kenya	3.69%	3.13%	2.22%	1.97%	1.63%	1.51%	1.63%
Lesotho	1.06%	1.57%	0.85%	1.91%	1.76%	1.84%	2.49%
Malawi	1.27%	0.50%	1.09%	1.34%	0.81%	1.32%	1.23%
Mauritius	5.71%	5.45%	3.20%	2.89%	3.72%	2.19%	4.36%
Mozambique	0.71%	0.57%	0.60%	0.20%	2.95%	0.90%	0.68%
Namibia	10.63%	10.45%	13.43%	13.61%	13.85%	11.28%	8.07%
Nigeria	3.33%	1.12%	3.47%	3.63%	2.30%	2.42%	1.76%
Swaziland	2.86%	2.32%	2.84%	2.00%	2.14%	1.86%	2.05%
Tanzania	2.11%	0.86%	1.25%	1.87%	1.49%	2.31%	3.11%
Zambia	2.22%	1.12%	0.87%	0.95%	1.22%	1.44%	1.14%
Zimbabwe	1.42%	0.75%	1.56%	2.93%	1.47%	0.53%	1.11%
Other Africa & Middle East	0.80%	1.25%	0.74%	1.70%	1.57%	1.67%	2.30%
Americas	3.76%	2.22%	2.21%	1.31%	2.24%	1.83%	2.01%
Brazil	4.19%	4.74%	3.50%	2.64%	4.04%	3.25%	6.65%
Canada	6.21%	6.00%	5.20%	7.63%	6.01%	4.49%	2.84%
USA	5.25%	2.90%	2.80%	1.75%	2.56%	2.58%	2.84%
Other Americas	6.44%	4.21%	2.88%	3.95%	4.56%	2.45%	4.08%
Asia & Australasia	1.88%	1.60%	2.40%	1.62%	0.56%	1.54%	1.51%
Australia	5.01%	7.30%	3.10%	3.22%	3.31%	3.34%	3.18%
China	2.56%	3.50%	12.10%	4.10%	9.60%	1.52%	6.29%
India	15.20%	22.60%	25.10%	6.02%	5.07%	4.95%	2.41%
Japan	3.03%	2.30%	21.90%	32.91%	27.76%	33.77%	24.82%
Other Asia & Australasia	1.91%	4.00%	4.00%	2.20%	1.16%	2.57%	1.83%
Europe	4.87%	8.47%	8.51%	9.60%	8.07%	7.87%	7.36%
France	8.24%	17.50%	23.60%	16.53%	10.14%	8.83%	9.38%
Germany	9.18%	15.40%	13.70%	15.63%	14.62%	14.18%	13.57%
Italy	39.69%	45.00%	45.50%	44.12%	42.58%	38.49%	34.26%
Netherlands	14.03%	19.20%	21.60%	23.59%	20.98%	18.38%	16.86%
Sweden	7.97%	13.45%	19.81%	20.09%	16.78%	18.33%	21.18%
UK	7.36%	9.40%	10.40%	12.45%	8.30%	8.82%	8.19%
Other Europe	4.67%	6.07%	6.39%	7.19%	7.08%	7.00%	7.01%

20. Appendix 11: Activities undertaken in SA

		ACTIV	ITIES UNDER	TAKEN WHIL	E IN SOUTH AF	RICA: 2007				
Top 10 attractions in total	Shopping	Nightlife	Social	Visiting natural attractions	Cultural, historical and heritage	Beach	Wildlife	Business	Theme parks	Visited a Casino
AFRICA & MIDDLE EAST	89%	54%	4%	10%	6%	1%	2%	12%	11%	6%
Angola	98%	98%	17%	3%	20%	1%	1%	25%	23%	9%
Botswana	91%	74%	1%	10%	2%	1%	1%	16%	1%	1%
Kenya	96%	88%	6%	4%	10%	1%	1%	59%	24%	11%
Lesotho	84%	28%	3%	7%	1%	1%	2%	8%	22%	3%
Malawi	88%	70%	7%	13%	10%	1%	3%	20%	21%	12%
Mozambique	70%	44%	4%	13%	16%	1%	2%	9%	10%	13%
Namibia	91%	76%	2%	1%	7%	3%	3%	17%	5%	5%
Nigeria	97%	91%	10%	4%	12%	1%	2%	54%	28%	15%
Swaziland	99%	50%	2%	22%	6%	1%	3%	9%	3%	5%
Tanzania	94%	95%	9%	3%	4%	2%	0%	63%	18%	15%
Zambia	94%	75%	9%	9%	8%	1%	4%	32%	21%	11%
Zimbabwe	99%	83%	6%	2%	4%	2%	3%	10%	6%	7%
Other Africa and Middle East	96%	95%	11%	3%	14%	1%	2%	42%	28%	22%
AMERICAS	94%	103%	21%	1%	11%	2%	2%	23%	55%	63%
Brazil	94%	101%	22%	1%	19%	1%	1%	40%	39%	50%
Canada	95%	96%	23%	1%	12%	1%	1%	19%	61%	63%
USA	93%	104%	20%	1%	10%	1%	2%	21%	56%	65%
Other Americas	95%	97%	20%	2%	13%	7%	1%	33%	45%	52%
ASIA & AUSTRALASIA	95%	97%	21%	1%	23%	1%	1%	39%	42%	52%
Australia	95%	102%	19%	1%	14%	2%	2%	15%	51%	59%
China (including Hong Kong)	97%	92%	27%	1%	48%	1%	1%	48%	40%	56%
India	94%	92%	25%	0%	23%	1%	1%	73%	28%	34%
Japan	98%	96%	17%	0%	15%	1%	1%	43%	50%	57%
Other Asia and Australasia	95%	97%	19%	0%	22%	1%	1%	38%	39%	50%
EUROPE	94%	102%	23%	1%	8%	2%	2%	18%	51%	64%
France	94%	97%	25%	0%	9%	1%	1%	19%	63%	72%
Germany	94%	101%	26%	0%	6%	2%	1%	16%	51%	65%
Italy	95%	98%	23%	0%	11%	1%	3%	25%	50%	66%
Netherlands	92%	100%	22%	1%	7%	2%	1%	13%	57%	68%
Sweden	96%	107%	24%	1%	7%	5%	1%	27%	52%	69%
UK	93%	104%	20%	0%	9%	2%	2%	14%	47%	59%
Other Europe	94%	102%	26%	1%	10%	3%	1%	24%	52%	64%
ALL FOREIGN TOURISTS	90%	66%	8%	8%	7%	1%	2%	15%	21%	20%

		ACTIVI	TIES UNDERT	TAKEN WHIL	E IN SOUTH AI	RICA : 2006)			
Top 10 attractions in total	Shopping	Nightlife	Social	Visiting natural attractions	Cultural, historical and heritage	Beach	Wildlife	Business	Theme parks	Visited a Casino
AFRICA & MIDDLE EAST	87%	56%	46%	12%	14%	12%	9%	12%	7%	7%
Angola	96%	95%	52%	24%	35%	11%	18%	26%	14%	1
Botswana	98%	68%	51%	3%		13%	3%	17%	2%	
Kenya	90%	87%	30%	30%	24%	19%	11%	63%	9%	
Lesotho	78%	50%	37%	10%	27%	11%	5%	9%	6%	4%
Malawi	85%	67%	45%	22%	27%	18%	20%	27%	13%	13%
Mozambique	72%	40%	29%	16%	13%	7%	14%	7%	9%	7%
Namibia	88%	78%	57%	15%	4%	24%	4%	12%	3%	9%
Nigeria	95%	93%	37%	30%	35%	17%	17%	49%	13%	1
Swaziland	94%	31%	49%	12%	4%	12%	9%	6%	3%	2%
Tanzania	93%	89%	21%	26%	34%	23%	15%	63%	10%	9%
Zambia	91%	74%	49%	21%	24%	20%	14%	29%	14%	14%
Zimbabwe	100%	83%	72%	11%	7%	13%	10%	11%	11%	9%
Other Africa and Middle East	93%	88%	42%	42%	34%	27%	27%	42%	14%	21%
AMERICAS	88%	87%	30%	73%	52%	43%	64%	21%	17%	14%
Brazil	94%	93%	15%	62%	44%	40%	56%	38%	22%	36%
Canada	90%	89%	36%	73%	54%	45%	69%	14%	20%	15%
USA	87%	86%	31%	74%	54%	42%	65%	20%	15%	12%
Other Americas	82%	90%	21%	74%	42%	45%	55%	32%	23%	21%
ASIA & AUSTRALASIA	92%	90%	33%	67%	45%	44%	55%	36%	18%	28%
Australia	90%	92%	51%	69%	43%	43%	54%	16%	15%	21%
China (including Hong Kong)	93%	89%	20%	66%	44%	43%	57%	46%	21%	49%
India	95%	92%	17%	54%	47%	39%	46%	73%	21%	33%
Japan	95%	86%	10%	82%	57%	51%	66%	32%	14%	20%
Other Asia and Australasia	92%	90%	37%	66%	41%	46%	56%	37%	19%	26%
EUROPE	88%	87%	34%	78%	47%	50%	64%	15%	20%	12%
France	89%	84%	17%	78%	61%	38%	77%	19%	16%	12%
Germany	86%	85%	28%	79%	48%	55%	69%	14%	20%	10%
Italy	87%	85%	18%	75%	48%	41%	69%	21%	18%	14%
Netherlands	85%	80%	32%	74%	46%	48%	65%	13%	20%	8%
Sweden	88%	92%	26%	80%	49%	51%	63%	28%	24%	8%
UK	88%	88%	45%	79%	45%	52%	59%	12%	20%	11%
Other Europe	89%	90%	31%	78%	47%	48%	64%	20%	23%	15%
ALL FOREIGN TOURISTS	87%	64%	43%	28%	22%	21%	22%	14%	10%	9%

21. Appendix 12: Experiences in South Africa

	1			MOST	POSITIVE EXPER	RIENCE - 2007				
	I had no	l	The					I		I
	outstanding	The scenic	wildlife/game	Hospitality and	Visiting		Value for	The diverse	Good	The culture &
	experience	beauty	parks/safari	friendly people	family/friends	Good serivce	money	experience	infrastructure	heritage
Africa & Middle East	17%	27%	6%	6%	32%	29%	27%	14%	13%	23%
Botswana	8%	38%	2%	8%	56%	45%	43%	26%	10%	46%
Lesotho	23%	19%	4%	6%	17%	13%	11%	7%	23%	13%
Mozambique	15%	19%	12%	4%	45%	21%	42%	11%	7%	18%
Namibia	9%	29%	3%	9%	28%	52%	25%	26%	8%	9%
Swaziland	28%	38%	4%	7%	38%	31%	30%	10%	15%	28%
Zambia	8%	37%	8%	11%	27%	32%	18%	17%	16%	29%
Zimbabwe	7%	24%	5%	7%	25%	46%	30%	25%	5%	26%
Angola	8%	25%	7%		20%	34%	24%	10%	9%	31%
Malawi	12%	35%	8%	8%	28%	32%	20%	17%	20%	33%
Kenya	15%	28%	6%		20%	23%	11%	7%	7%	25%
Nigeria	8%	32%	9%	6%	24%	26%	14%	6%	10%	23%
Tanzania	19%	19%			20%	18%				29%
Other Africa and Middle East	7%	34%	15%	6%	22%	33%	13%	8%	10%	21%
Europe	3%	57%	46%	17%	38%	20%	17%	17%	17%	10%
UK	3%	55%	39%	14%	32%	30%	14%	17%	15%	9%
France	3%	62%	61%	17%	46%	12%	25%	17%	26%	18%
Germany	3%	61%	47%	22%	42%	16%	17%	18%	17%	10%
Netherlands	2%	56%	53%	16%	41%	17%	17%	16%	19%	8%
Sweden	3%	56%	50%	17%	42%	9%	15%	14%	15%	8%
Italy	5%	57%	52%	16%	39%	9%	17%	17%	20%	14%
Other Europe	4%	54%	48%	15%	39%	18%	18%	16%	17%	11%
Americas	5%	52%	47%	14%	37%	20%	17%	13%	19%	12%
USA	4%	52%	50%	14%	39%	21%	18%	14%	20%	13%
Canada		56%	45%	19%	40%	24%	17%	15%	23%	12%
Brazil	12%	43%	35%	11%	24%	9%	13%		9%	8%
Other Americas	11%	48%	39%	14%	30%	11%	10%	6%	14%	9%
Asia & Australasia	6%	52%	37%	12%	27%	21%	12%	9%	14%	8%
China (including Hong Kong)	6%	61%	31%	11%	19%	11%	7%	6%	11%	4%
India	9%	44%	25%	5%	23%	12%	7%	6%	9%	9%
Japan	5%	68%	43%	12%	28%	4%	8%	5%	14%	4%
Australia	4%	48%	45%	15%	37%	33%	20%	18%	19%	14%
Other Asia and Australasia	6%	52%	35%	12%	21%	23%	9%	6%	12%	6%
All Foreign Visitors	14%	34%	15%	9%	33%	27%	24%	15%	14%	20%
Blank spaces in the table indicat	es that the sample si	ze was too sm	all to be significar	it						

		MOS	T POSITIVE E	XPERIENCE 2	006			
Top best experiences	The scenic beauty	Hospitality and friendly people	I had no outstanding experience	Visiting family/friends	The wildlife/game parks/safari	Good service	Good infrastructure	Value for money
AFRICA & MIDDLE EAST	28%	30%	21%	28%	8%	27%	23%	199
Angola	38%	33%	11%	36%	10%	31%	33%	10%
Botswana	46%	70%	5%	39%	4%	66%	68%	30%
Kenya	41%	26%	17%	21%		26%	42%	119
Lesotho	18%	9%	24%	9%	5%	8%	8%	69
Malawi	36%	33%	19%	22%	16%	24%	27%	15%
Mozambique	26%	37%	33%	23%	12%	31%	4%	26%
Namibia	30%	35%	8%	45%		33%	12%	38%
Nigeria	46%	31%	12%	23%	10%	19%	35%	5%
Swaziland	24%	29%	37%	28%	13%	21%	20%	15%
Tanzania	45%	34%	20%			24%	35%	
Zambia	41%	29%	18%	23%	9%	24%	31%	13%
Zimbabwe	30%	31%	7%	54%	7%	32%	32%	28%
Other Africa and Middle East	49%	30%	12%	26%	15%	19%	29%	6%
AMERICAS	48%	30%	6%	17%	41%	10%	10%	6%
Brazil	55%	33%	15%	10%	36%	21%	19%	10%
Canada	49%	29%	6%	24%	44%	11%	10%	6%
USA	47%	30%	5%	17%	41%	9%	9%	7%
Other Americas	51%	28%	9%	13%	33%			
ASIA & AUSTRALASIA	57%	27%	7%	19%	35%	10%	10%	7%
Australia	45%	26%	6%	30%	35%	9%	10%	5%
China (including Hong Kong)	62%	21%	10%	9%	31%	7%	8%	6%
India	68%	35%	7%	10%	31%	14%	18%	11%
Japan	74%	29%	5%		45%	9%		
Other Asia and Australasia	56%	27%	6%	24%	34%	12%	9%	9%
EUROPE	54%	29%	5%	19%	43%	10%	8%	9%
France	58%	34%	5%	10%	59%	11%	11%	7%
Germany	60%	36%	4%	17%	48%	12%	10%	9%
Italy	49%	27%	5%	10%	53%	10%	11%	10%
Netherlands	50%	33%	5%	15%	44%	9%	7%	7%
Sweden	53%	32%		15%	40%		11%	
UK	52%	22%	4%	26%	36%	7%	6%	10%
Other Europe	52%	30%	6%	17%	43%	11%	7%	7%
ALL FOREIGN TOURISTS	34%	30%	17%	25%	16%	23%	19%	16%
The blank spaces in the table	indicates that th	e sample size w	as too small to	ne significant				

22. Appendix 13 - Satisfaction Rating

			9	SATISFACTION	RATING - 2007	,					
	Hospitable and friendly people	Domestic flights	Natural attractions	Public transportation	Accommodation	Availability of information	Service levels	Safety and security	General infrastructure (roads, water, electricity, telephones)	Customs and Immigration	Value for money
AFRICA & MIDDLE EAST	4.43	4.34	4.53	4.15	4.51	4.33	4.33	3.98	4.54	4.35	4.22
Angola	4.03	4.61	4.72	3.95	4.63	4.15	4.38	3.68	4.59	4.13	4.10
Botswana	4.66	4.31	4.73	4.70	4.62	4.58	4.43	4.04	4.62	4.45	4.59
Kenya	3.95	4.15	4.69	4.11	4.54	4.19	4.16	3.64	4.67	3.82	4.15
Lesotho	4.21	4.54	4.36	3.84	4.14	3.91	4.12	3.83	4.40	4.15	3.75
Malawi	4.27	4.43	4.61	4.36	4.59	4.48	4.37	3.78	4.70	4.46	4.34
Mozambique	4.62	4.51	4.70	4.66	4.74	4.37	4.47	4.08	4.64	4.51	4.40
Namibia	4.56	4.34	4.54	4.27	4.52	4.42	4.30	4.15	4.45	4.46	4.57
Nigeria	4.16	4.42	4.68	4.00	4.58	4.29	4.26	3.62	4.58	4.04	4.15
Swaziland	4.65	3.68	4.59	4.20	4.58	4.55	4.52	4.31	4.63	4.66	4.62
Tanzania	4.04	4.07	4.81	4.15	4.41	4.29	4.12	3.52	4.54	4.00	4.18
Zambia	4.16	4.50	4.68	4.17	4.52	4.38	4.23	3.77	4.60	4.29	4.29
Zimbabwe	4.34	4.40	4.67	4.52	4.51	4.38	4.30	3.89	4.53	4.14	4.08
Other Africa and Middle East	4.27	4.36	4.71	3.79	4.54	4.27	4.28	3.61	4.51	4.10	4.18
AMERICAS	4.68	4.45	4.87	3.84	4.65	4.37	4.40	3.96	4.22	4.41	4.42
Brazil	4.61	4.39	4.94	3.74	4.67	4.31	4.37	4.00	4.37	4.27	4.22
Canada	4.66	4.51	4.84	3.90	4.57	4.32	4.37	3.79	4.20	4.45	4.44
UK	4.67	4.43	4.84	3.69	4.59	4.34	4.39	3.84	4.09	4.56	4.32
USA	4.70	4.45	4.87	3.87	4.66	4.39	4.41	3.99	4.19	4.44	4.44
Other Americas	4.57	4.33	4.88	3.43	4.63	4.32	4.34	3.97	4.43	4.18	4.31
ASIA & AUSTRALASIA	4.38	4.19	4.80	3.69	4.47	4.15	4.14	3.37	4.06	3.93	4.05
Australia	4.62	4.46	4.89	4.08	4.57	4.36	4.33	3.80	4.07	4.40	4.27
China (including Hong Kong)	4.24	3.94	4.76	3.08	4.46	4.00	4.02	2.87	4.01	3.63	3.95
India	4.31	4.18	4.72	3.31	4.45	4.15	4.15	3.33	4.29	3.85	4.11
Japan	4.35	3.98	4.85	3.72	4.45	4.07	4.08	3.22	3.86	3.53	3.77
Other Asia and Australasia	4.26	4.12	4.74	3.50	4.40	4.05	4.03	3.28	4.01	3.80	3.93
EUROPE	4.67	4.47	4.82	3.71	4.55	4.34	4.38	3.87	4.16	4.50	4.31
France	4.68	4.58	4.86	3.82	4.67	4.47	4.48	4.06	4.40	4.53	4.42
Germany	4.68	4.45	4.80	3.51	4.41	4.27	4.26	3.76	4.09	4.46	4.26
Italy	4.69	4.46	4.79	3.88	4.57	4.40	4.41	4.00	4.33	4.48	4.33
Netherlands	4.69	4.49	4.78	4.05	4.51	4.37	4.39	3.94	4.19	4.52	4.32
Sweden	4.67	4.42	4.83	3.51	4.54	4.27	4.35	3.75	3.97	4.36	4.14
Other Europe	4.65	4.47	4.83	3.74	4.55	4.35	4.41	3.87	4.23	4.43	4.29
ALL FOREIGN TOURISTS	4.48	4.40	4.63	4.10	4.52	4.33	4.33	3.94	4.45	4.36	4.23

			SATIS	FACTION RAT	ING: 2006					
	Hospitable and friendly people	Domestic flights	Natural attractions	Public transportation	Accommodation	Availability of information	Service levels	Safety and security	General infrastructure (roads, water, electricity, telephones)	Customs and Immigration
AFRICA & MIDDLE EAST	4.60	4.40	4.60	4.30	4.60	4.40	4.50	4,10	4.70	4.40
Angola	4.40	4.50	4.70	3.80	4.60	4.30	4.40	3.60	4.60	4.30
Botswana	4.90	4.60	4.90	4.90	4.90	4.90	4.90	4.70	5.00	4.90
Kenya	4.20	4.50	4.40	4.20	4.50	4.30	4.20	3.90	4.70	4.40
Lesotho	4.60	4.30	4.40	3.90	4.30	3.80	4.20	3.70	4.50	4.00
Malawi	4.50	4.20	4.80	4.50	4.70	4.50	4.50	4.00	4.70	4.50
Mozambique	4.70	4.60	4.50	5.00	4.90	4.60	4.70	4.00	4.90	4.90
Namibia	4.70	4.70	4.80	4.70	4.70	4.70	4.60	4.40	4.40	4.20
Nigeria	4.20	4.30	4.70	4.10	4.50	4.30	4.20	3.80	4.60	4.30
Swaziland	4.70	4.10	4.80	4.30	4.60	4.60	4.60	4.40	4.70	4.60
Tanzania	4.30	4.40	4.50	4.10	4.50	4.30	4.30	3.80	4.70	4.30
Zambia	4.40	4.50	4.60	4.20	4.60	4.40	4.40	4.00	4.70	4.40
Zimbabwe	4.40	4.40	4.70	4.40	4.50	4.40	4.30	3.90	4.60	4.20
Other Africa and Middle East	4.50	4.40	4.60	4.00	4.60	4.40	4.30	3.70	4.50	4.20
AMERICAS	4.70	4.50	4.90	3.80	4.60	4,40	4,40	3,90	4.20	4.30
Brazil	4.60	4.50	4.80	3.80	4.70	4.30	4.30	3.90	4.50	4.20
Canada	4.70	4.40	4.90	3.50	4.60	4.30	4.30	3.70	4.10	4.20
UK	4.70	4.40	4.80	4.00	4.60	4.30	4.40	3.80	4.10	4.10
USA	4.70	4.50	4.90	3.80	4.60	4.40	4.40	3.90	4.10	4.30
Other Americas	4.70	4.50	4.80	3.20	4.50	4.30	4.30	3.70	4.30	4.00
ASIA & AUSTRALASIA	4,40	4,10	4.70	3,30	4,40	4,10	4,10	3,30	4.00	3.90
Australia	4.50	4.20	4.80	3.70	4.50	4.20	4.20	3.50	3.90	4.00
China (including Hong Kong)	4.20	3.90	4.60	2.60	4.40	4.00	3.90	2.90	3.90	3.60
India	4.40	4.00	4.70	3.70	4.50	4.10	4.10	3.20	4.40	4.10
Japan	4.40	4.00	4.80	3.10	4.40	4.10	4.10	3.20	4.00	3.70
Other Asia and Australasia	4.40	4.10	4.70	2.90	4.40	4.00	4.00	3.20	4.00	3.80
EUROPE	4.70	4,40	4.80	3.90	4.50	4.30	4,30	3,80	4,10	4,10
France	4.70	4.50	4.80	4.20	4.60	4.40	4.40	3.90	4.20	4.20
Germany	4.70	4.40	4.80	3.70	4.50	4.30	4.30	3.70	4.10	4.20
Italy	4.70	4.50	4.90	3.80	4.60	4.30	4.30	3.80	4.10	4.10
Netherlands	4.60	4.50	4.80	4.10	4.50	4.30	4.30	3.80	4.10	4.10
Sweden	4.60	4.40	4.80	3.40	4.40	4.10	4.20	3.70	3.90	4.00
Other Europe	4.70	4.40	4.80	3.80	4.50	4.30	4.30	3.80	4.10	4.10
ALL FOREIGN TOURISTS	4.60	4.40	4.70	4.20	4.60	4.40	4.40	4.00	4.50	4.30

23. Appendix 14: List of investments related to tourism

IMPROVING AND D	DEVELOPING INFRASTRUCTURE FOR THE INDUSTRY
Economic growth will accelerate	creation: R2.3 billion budgeted by national government of industrial initiatives and R5billion in tax incentives over three years
IT has been prioritised at national level	 New licenses being granted; investment in wireless technology and greater access to digital broadcasting in SA will grow the industry. People research and make buying decisions based on what they learn from the online environment. Enhanced online access will make it possible for more and more South African products to play in this field boosting competitiveness
Airports	 ACSA (Airports Company of South Africa) has injected €40.5 million into extensions and refurbishments at the country's three main airports: OR Tambo International Airport, Cape Town International Airport and Durban International Airport. Due to be completed by 2010 A new €10.7 million airport, the King Shaka International Airport, is to be built at La Mercy north of Durban. Construction to be completed ahead of 2010
KZN	• The Peermont Hotel and Casino Group is to develop a new casino, hotel and conference facility at Richard's Bay, two hours north of Durban by car. (Richard's Bay also has an airport). The Metcourt Hotel will have 80 rooms and suites and a 400 seater conference centre. It's expected to open at the end of 2009.
	The Notae Resorts Development Group will be developing a hotel in Umhlanga, Durban. This resort styled development will comprise a five star Marriott Hotel, apartments, recording studios, a theatre, commercial space and a retail boulevard that will house top-end brands. Completion date not yet announced.
	 Westin Durban, to be built in Umhlanga on the ridge adjacent to the Marriot. It will offer 220 rooms in "6 star" format and will open in 2010.
	 Hyatt Hotels and Resorts announced the signing of a management agreement for the 100 room Hyatt Regency Oubaai. The hotel is set to open in George in 2010 and will form part of the Oubaai Golf and Lifestyle Centre. The development will also consist of residential villas and apartments and a shopping centre.
Western Cape	 Construction on an environmentally friendly five star hotel in Blouberg, near Cape Town started in March 2008. The 13 storey, 200 room hotel is expected to be completed by 2009, in time for the 2010 FIFA World Cup. Work has started on a R900 million (US\$132 million) luxury hotel by the One & Only group at the Victoria & Alfred Waterfront in Cape Town. The seven
	storey, 130 room luxury hotel is expected to be completed by 2009. • More than €6 million is to be spent on expansion and improvements to Cape Town's famous Victoria and Alfred Waterfront over the next four years. The plan includes commercial facilities, a new hotel and new entertainment areas, new shopping developments, apartments and offices, and a cruise ship terminal, a train station and improved connectivity to the airport.

Eastern Cape	 Port Elizabeth's first five-star hotel, which will be operated by the Rezidor Hotel Group, will open the doors of its 173 luxury suites to guests in December 2008. Construction of the 204 room Town Lodge by City Lodge Hotels in Port Elizabeth is expected to begin before the end of June 2008.
Gauteng	 The Rezidor Hotel Group is to open a new hotel in Sandton, Johannesburg towards the end of 2008. The Radisson Sandton will have 256 rooms and 27 suites plus eight conference centres. The Rezidor Hotel Group will open a Park Inn hotel in Sandton, Johannesburg. The hotel features 192 rooms and will welcome its first guests in April 2010. Southern Sun has announced plans to develop a four star hotel in the Hyde Park Shopping Centre in Johannesburg. The Southern Sun Hyde Park will comprise 132 rooms and the R180 million development is expected to open in June 2009. Legacy Corner in Johannesburg, which will include both retail space and the four star da Vinci Hotel, is progressing well and will open in mid 2009. This development is located Nelson Mandela Square in Sandton. City Lodge Hotels opened the 118 room Centurion Road Lodge in February 2008. Centurion is the biggest Road Lodge yet and cost R33 million.
North West	 The Peermont Group is building a hotel and ancillary facilities at its Rio Casino at Klerksdorp, 90 minutes by car from Johannesburg. The 70 room Metcourt Hotel will include a 300 seater conference centre. Construction was expected to commence in the last quarter of 2007 and the resort is planned to open in the last quarter of 2008. City Lodge Hotels has begun construction of a 90 room road lodge property in Potchefstroom. The hotel, expected to cost R24 million, is to be completed by year end and is situated adjacent to the Mooi Rivier Mall. StayEasy by Southern Sun, Southern Sun's budget hotel brand is planning a hotel in North West. StayEasy Rustenburg is currently under construction and the official opening is planned for October 2008

24. Appendix 15 - The Collection of Tourism Statistics in South Africa

1. Who is a Tourist?

According to global standards, a tourist is any visitor travelling to a place other than that of his/her usual environment for more than 1 night but less than 12 months, and whose main purpose of the trip is other than the exercise of an activity remunerated from within the place visited. There three types of tourists:

- a. Inbound tourist A non-resident visitor who visits within the economic territory of the country of reference.
- b. Domestic tourist A resident visitor who visits within the economic territory of the country of reference.
- c. Outbound tourist A resident visitor who visits outside the economic territory of the country of reference.

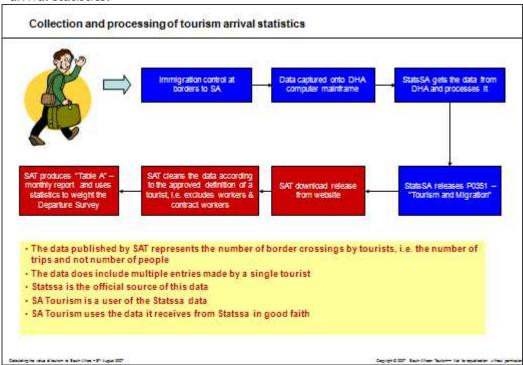
As part of the project to develop a Tourism Satellite Account (TSA) for South Africa, Department of Environmental Affairs and Tourism and Statistics South Africa and SA Tourism undertook an exercise to develop a set of tourism definitions that are aligned to the UNWTO's International Recommendations for Tourism Statistics (IRTS). This process involved user consultation and the approved definitions now form part of the official statistics framework for South Africa. For the complete list of concepts and definitions, please consult Statistics SA's publication "Concepts and Definitions for Statistics South Africa 2007" (www.statssa.gov.za).

2. How is inbound tourism measured in South Africa?

There are two primary sources of inbound tourism data in South Africa: the Department of Home Affairs (DHA) movement control system which is used at all borders in South Africa; and the South African Tourism's Departure Surveys.

2.1 Tourism arrival statistics

The diagram below illustrates the processes involved in collecting and processing tourism arrival statistics.



As the data released by Statssa in their Tourism and Migration release P0351 includes all travel into South Africa, SA Tourism reworks that data to get to as close to the United Nations World Tourism Organisation (UNWTO) definitions of tourism as possible. It should be noted that The Department of Home Affairs and Statistics South Africa are working to align South African datasets with the UNWTO definitions. Therefore, in SA Tourism's calculations, contract workers and workers are excluded from the data and foreign arrivals to SA are then released on a monthly basis and posted on our website www.southafrica.net\research. It must be noted that the data released represents foreign arrivals and not tourist arrivals as migrants and same-day visitors are still included in the data.

2.2 SA Tourism's Departure Surveys

The Departure Survey was designed to provide SA Tourism with information to support its marketing strategies. However, over time, the need for this information spread beyond just SA Tourism and requests for information on the foreign tourism market in South Africa were received from other users. The Departure Survey is the only detailed source of data on the foreign tourist market in South Africa.

The Departure Survey measures the travel behaviour of foreign tourists as they leave SA from both land and air ports of entry (the number of people arriving by sea is statistically insignificant). As it is not possible to interview every tourist leaving the country, a stratified random sample is used and the results are subsequently weighted up to the arrivals population in a given time period. This allows us to continuously track more specifically *expenditure* patterns, accommodation usage, travel behaviour, experiences, buying-process and travel patterns.

Data is collected using a face-to-face interviewing method where a structured questionnaire is administered to qualifying respondents. In the Departure Survey it is almost impossible to back check as the survey deals with foreign tourists who are departing the country. Conducting back checks on foreign tourists is costly. To reduce response errors the field coordinator, field supervisor, and field manager check errors on the questionnaires before data processing. An incomplete questionnaire or questionnaires with errors are rejected and the interviewer has to replace them. Field supervisors and managers also check for consistency in responses. Quality control and editing procedures are used to minimize the number of errors made by the respondents and the interviewer. Questionnaires that are not usable are the ones that are rejected. During the 2003 to 2005 period rejection of questionnaires was commonly used but since the beginning of year 2006 imputation methods are being used. For most of the questions in the Departure Survey the item non response rate is zero. The total spend in South Africa has an item non response rate of 0.8% which is a very small non response rate and justifies using face to face interviews rather than self completion.

Two main reports are released based on this survey: SA Tourism's quarterly and annual tourism reports. These reports are posted on our website www.southafrica.net/research.

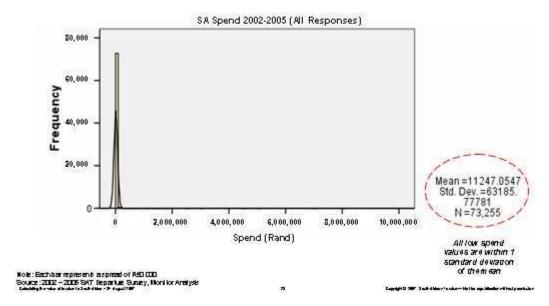
For more details on the methodology used in the survey, please consult our website. SA Tourism's Departure Survey is weighted using the data published by Statssa. Should this data be incorrect, there would be a direct impact on the data released by SA Tourism.

25. Appendix 16 - Normalising spend data

South African Tourism undertook a review to analyse its performance over the past four years. In those four years we have grown the survey of air arrivals from a summer and winter survey to a monthly survey at two airports and started surveying land arrivals at the 10 busiest land border posts on a monthly basis as well. The review was an opportunity to measure what has been achieved in the past four years in marketing, but also gave us the opportunity to review the Departure Survey methodology with the hindsight of trend data.

Of particular concern to us was the spend data which we have been cleaning on a quarterly basis by necessity. Analysis of spend data showed that the distribution of spend closely displays an exponential curve rather than a normal curve that we have been using in our cleaning rules.

SA Spend distribution is much closer to an exponential curve than a normal curve; the majority of responses are below the mean with a few very high outliers



There are a large number of responses that fall below the mean while there are a few very large outliers. Scrutiny of the data revealed that the responses were indeed valid as those low spenders were mainly from SADC staying 1 or 2 nights, while the higher SADC spenders were purchasing items such as houses, motor cars, etc.. As expected, people who stay longer do spend more.

Furthermore, spend is seasonal and varies from month-to-month. Therefore, what is an outlier in one month, is not an outlier in the next month. Therefore, the rules for normalizing data must be consistent and take into account these seasonal variations.

Based on this information, SA Tourism has revised the methodology for normalizing spend data. This chapter provides the details of how the data has been normalized.

SA Tourism now normalizes the spend data by eliminating 3-standard deviations from the logarithmic mean.

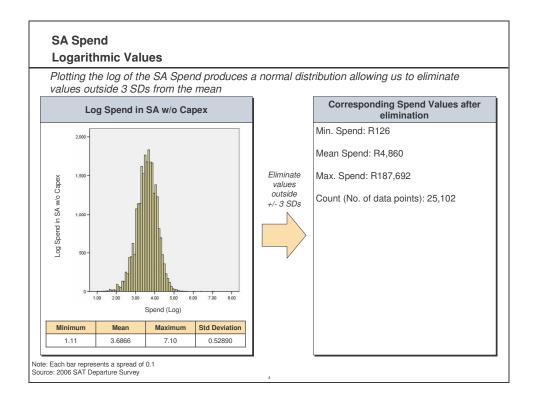
$$y = \log_{10}(x)$$

- 1. Compute log of spend variable using the formula above
- 2. Calculate the mean of the result obtained in (1) above.
- 3. Determine the cut-off criteria using the following formula:

4. Transform the log values back to spend values using the following formula:

5. Exclude all variables that fall outside the cut-off values.

The normalisation process leads to the following results for 2006:



The table below provides the confidence intervals at 95% confidence for the length of stay and spend estimates reported. This simply means that there is a 95% chance that the data reported falls between the ranges below.

TFDS (excluding capital expenditure)

	Sample size	Mean	Lower bound	Upper bound
Land markets	10,703	R5,900	R5,700	R6,200
Air markets	26,920	R9,800	R9,600	R10,000
Total	37,623	R8,700	R8,600	R8,800

Length of stay

<u> </u>					
	Sample size	Mean	Lower bound	Upper bound	
Land markets	10,851	5.48	5.26	5.71	
Air markets	27,241	16.37	16.04	16.70	
Total	38,092	13.27	13.02	13.52	

26. Appendix 17 - Concepts used in this report

- 1. The data in this report is based on statistics collected by the Department of Home Affairs at ports of entry to South Africa. It is processed and released by StatsSA and SA Tourism uses these statistics in good faith.
- 2. South African Tourism weights the results of its surveys to the total arrivals by air and road as we are not able to extract the number of tourist arrivals by air and road from the data released by StatsSA.
- 3. Foreign arrivals are all arrivals less "workers" and "contract workers". SATourism uses this concept instead of foreign tourist arrivals as the data released by Statssa in their monthly Tourism and Migration release (P0351) includes migrants and same-day visitors. It should be noted that The Department of Home Affairs and Statistics South Africa are working to align South African datasets with the UNWTO definitions.
- 4. Compound Annual Growth Rate (CAGR) is the year over year growth rate applied to arrivals over a multiple-year period. The formula for calculating CAGR is:

 (Current Value/Base Value)^(1/# of years) 1
- 5. Blank spaces in any of the data tables within this report indicate that the sample sizes were too small to be significant and cannot be reported on accurately.
- 6. **Total trip expenditure** the amount spent by foreign tourists on his/her entire trip including amounts spent in his/her home country and during his/her trip and stay at the destination. It is calculated by adding all prepaid expenses (including airfare) and expenses incurred in South Africa.
- 7. **Prepaid trip expenditure** the amount spent by foreign tourists before his/her trip. These are calculated by adding all prepaid expenses incurred in the home country, any another country and prepaid expenditure in South Africa.
- 8. Total foreign direct spend in South Africa (TFDS) the total amount spent directly in South Africa by all foreign tourists including amounts spent on goods for resale and capital investments.
- 9. Average total foreign direct spend the average amount spent directly in South Africa per foreign tourist for trip. This includes amounts spent on goods for resale and capital investments.
- 10. Average total foreign direct spend per day is calculated by dividing the TFDS by the length of stay at a respondent level. The average of this new value is calculated for all respondents.
- 11. Capital expenditure the amount spent by foreign tourists during his/her trip and stay at the destination on capital investments such as property, houses, motor cars, artwork, furniture, jewellery, financial assets, etc.
- 12. **Expenditure on goods bought for resale** the amount spent by foreign tourists during his/her trip and stay at the destination on goods that will be resold.
- 13. Average spend reported per category would not add up to the total spend per trip, as reported by respondents. This is because not all respondents incur expenses in all categories. The average amounts spent per category do not reflect the average for all travellers but reflects the average level of expense incurred in that category by all travellers who reported incurring expenses in that category.