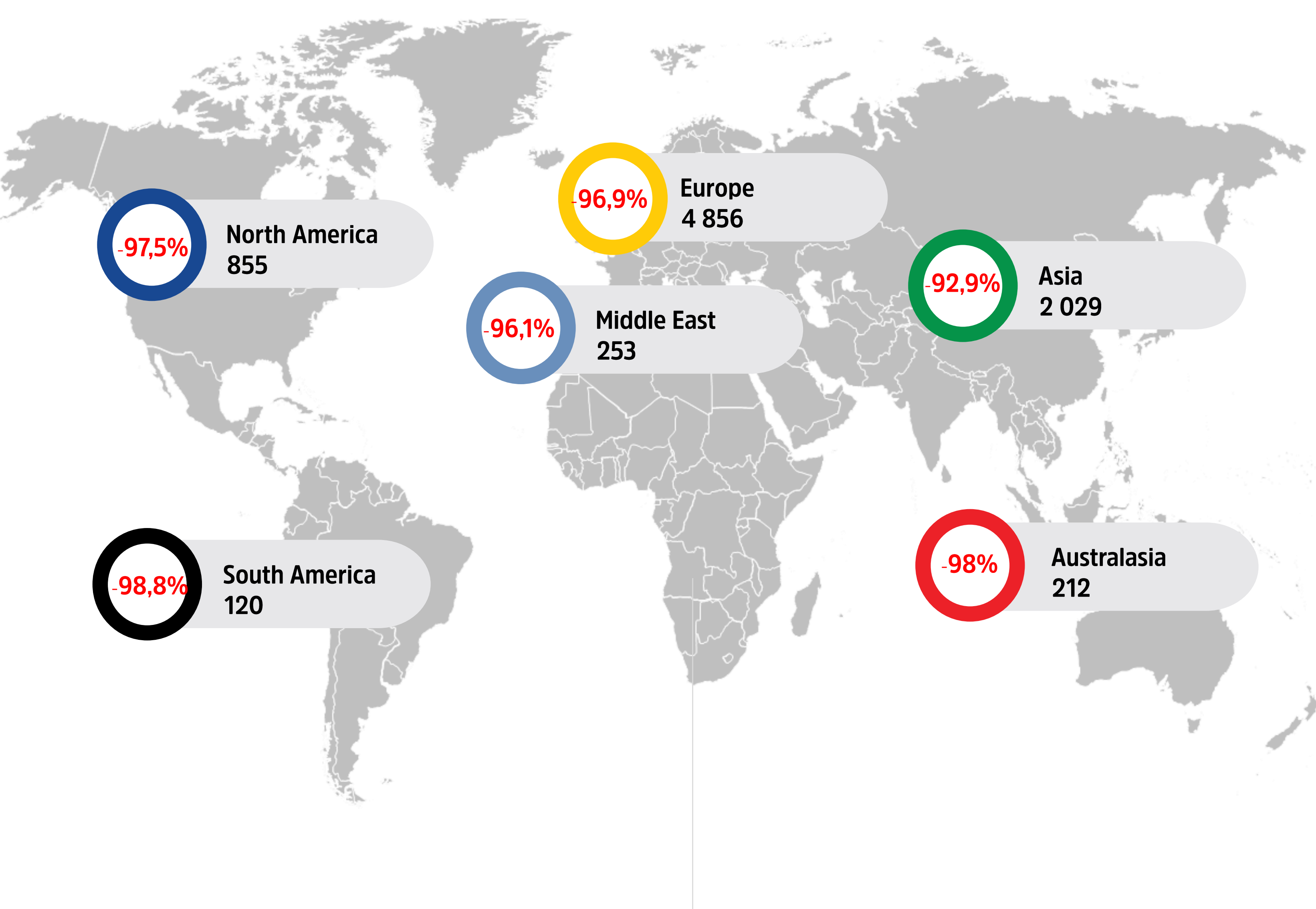


INTERNATIONAL TOURISM
HEADLINE PERFORMANCE

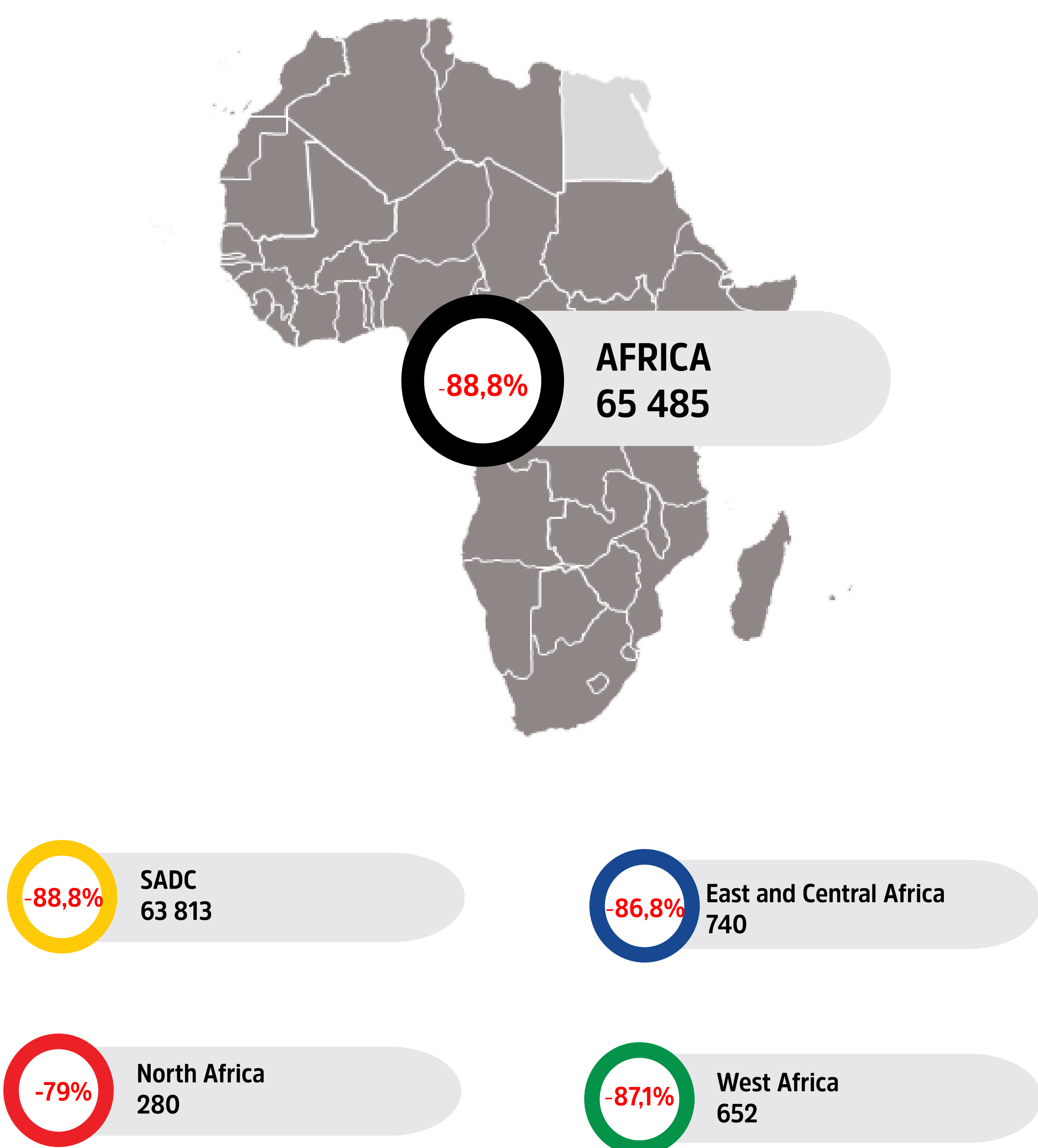
OCTOBER 2019 vs OCTOBER 2020

October 2019 834 275	October 2020 73 988	% decline -91,1%
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GLOBAL PERFORMANCE

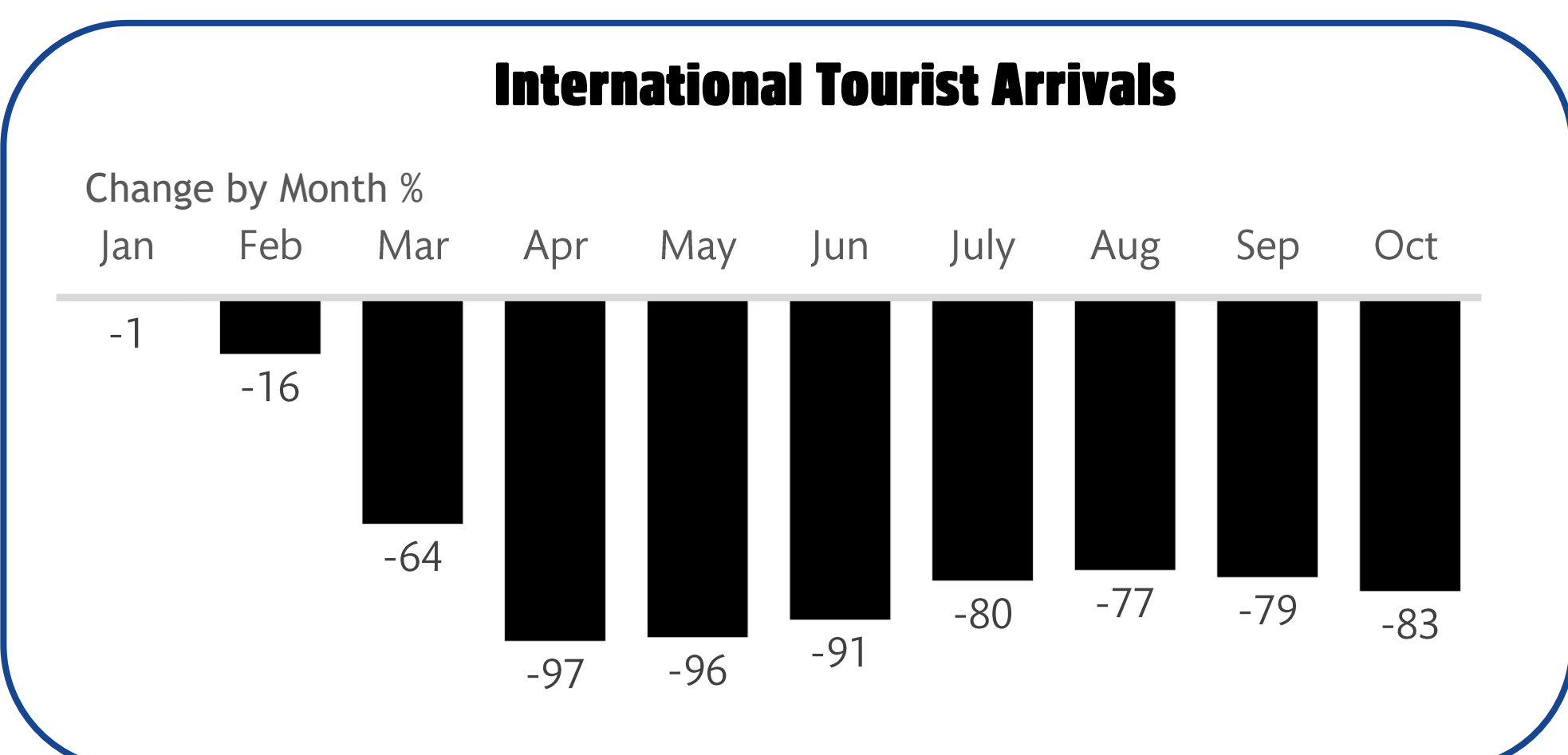


AFRICA PERFORMANCE



Source: StatsSA

GLOBAL ARRIVALS TOURISM PERFORMANCE

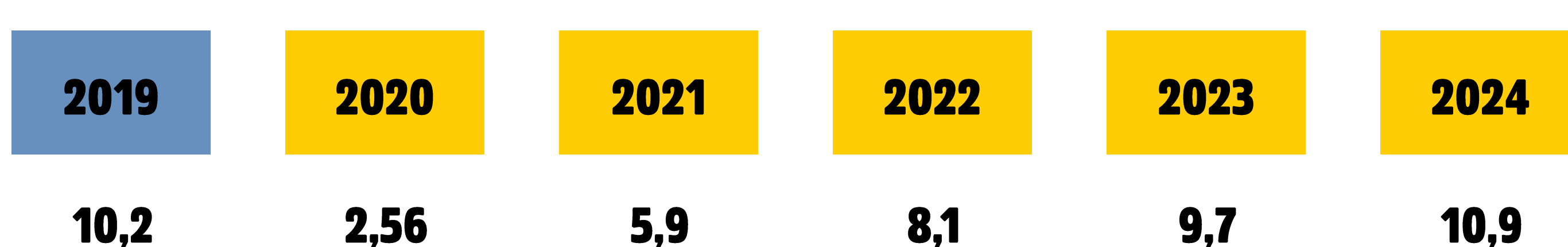


October 2020 Performance

World / Global	-83%
Africa	-83%
North Africa	-90%
Sub Saharan Africa	-79%
South Africa	-91%

Source: UNWTO

TOURISM ARRIVALS OUTLOOK (estimate in millions)



According to Oxford Economics, it is estimated that South Africa will reach its 2019 arrivals level by 2024.



Source: Oxford Economics - Estimation date: 07/12/2020

SOUTH AFRICAN TOURISM