



Getting to know Mozambique

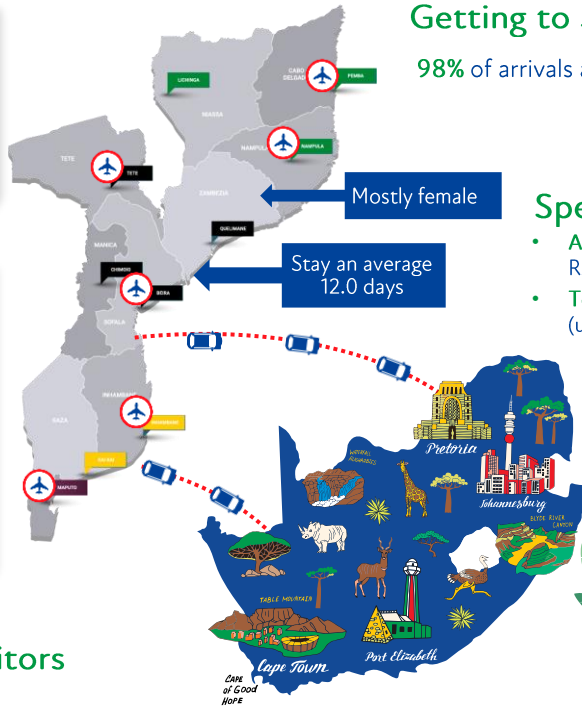
- **Currency:** 1 MZN = 0.2653 ZAR (April 2026)
- **Population:** 35.63-million (2025 Est.)

Tourism Performance

- **Arrivals:** 2 078 635 (2025)
- Mozambique's outbound travel for 2025 is estimated at 2.60-million. Travel to South Africa accounts for **81%**
- **Growth rate:** 31% (2024 to 2025)

Getting to South Africa

98% of arrivals are by land



Spending

- **Average spend/visitor:** R2 800 (down 20.0% from 2024)
- **Total spend:** R5.6-billion (up 3.5% from 2024)



South Africa's top competitors in Mozambique



Tanzania



Mauritius



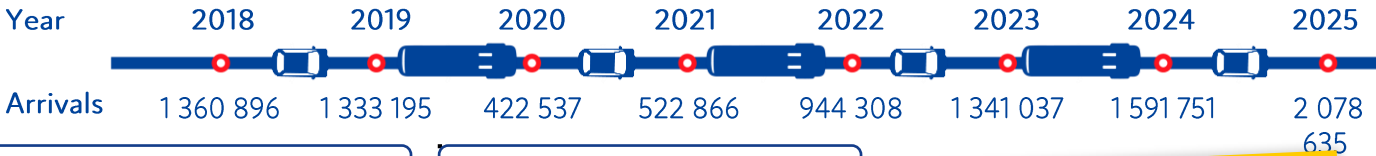
Botswana



UAE



Mozambique arrival trend



Where do they stay?



What do they like to do?

- Shopping
- Eating out
- Socialising



Preferred provinces

- ➔ Mpumalanga 84%
- ➔ Gauteng 13%
- ➔ North West 1%

Mozambicans who travel to South Africa

- Mostly travel alone
- Skews female
- Purpose of visit: VFR, personal shopping, holiday
- Length of stay: 12.0 days
- Mpumalanga is the #1 destination, followed by Gauteng
- Mostly 18-30 years of age
- 69% rely on friends/family when selecting a destination
- 31% rely on friends/family to make their travel bookings



South Africa outranks its competitors on value for money



Positives

- Value for money
- Beautiful scenery
- Experience a different culture



Negatives

- Another destination appealed more
- Concerns for personal safety
- Uncertain about political climate/civil unrest

